

## **Wisconsin Venture Capital Credits**

File with Wisconsin Form 1, 1NPR, 2, 3, 4, 4T, 5S, or 6

Read instructions before filling in this schedule

Wisconsin Department of Revenue

Name

Identifying Number

If you qualify for the angel investment credit, complete Part I. If you qualify for the early stage seed investment credit, complete Part II.

Round Amounts to Nearest Dollar

Part I Angel Investment Credit
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1 Fill in the following information regarding your investments in qualified new business ventures that the Wisconsin Economic Development Corporation has verified as first eligible for a tax credit in 2014 (attach separate schedules if more space is needed):

	Date Investment Made	Name of Qualified New Business Venture	Tota Investr			Qualified Investment
( <b>1a</b> )	M M D D Y Y Y A		(1a)	.00	(1a)	.00
<b>1b</b>			(1b)	.00	1b _	.00
<u>1d</u>	Total qualified investments (add l	ines 1a through 1c)		1d		.00
<u>2</u>	Multiply the amount on line 1d by	/ 25% (0.25)		2		.00
<u>3</u>	Fill in the 2014 angel investment	credit passed through from angel ir	vestment networks:			
<u>3a</u>	Entity Name					
	FEIN	Amount <b>3a</b>	.00			
<u>3b</u>	Entity Name					
	FEIN	Amount 3b	.00			
<u>3c</u>	Total pass through credits from a	dditional schedule. 3c	.00			
<u>3d</u>	Total credits (add lines 3a throug	h 3c)		3d		.00
<u>4</u>	Add lines 2 and 3d. This is your 2	2014 credit		4		.00
<u>4a</u>	Fiduciaries - enter the amount of	credit allocated to beneficiaries		4a		.00
<u>4b</u>	Fiduciaries - subtract line 4a fron	n line 4		4b		.00
<u>5</u>	Carryover of unused angel inves	tment credit (see instructions)		5		.00
<u>6</u>	Add lines 4 and 5 (lines 4b and 5	if fiduciary). This is the available ar	ngel investment credit .	6		.00

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## Part II Early Stage Seed Investment Credit

7 Fill in the following information regarding your investments paid to a certified fund manager that the Wisconsin Economic Development Corporation has verified as eligible for a tax credit in 2014 (attach separate schedules if more space is needed):

	Date Investment Made	Name of Certified Fund Manager	Total Investm			Qualified Investment
(7a) -	M M D D Y Y Y Y		(7a)	.00	(7a)	.00
			(7b)	.00	(7b)	.00
$\bigcirc$	-		-	.00	(7c)	.00
<u>7d</u>	Total qualified investment (ad	d lines 7a through 7c)		7d		.00
<u>8</u>	Multiply line 7d by 25% (0.25)	or enter the credit specially allocat	ed to you	8		.00
<u>9</u>	Fill in the 2014 early stage se	ed investment credit passed throug	h from other entities:			
<u>9a</u>	Entity Name					
	FEIN	Amount <b>9a</b>	.00			
<u>9b</u>	Entity Name					
	FEIN	Amount <b>9b</b>	.00			
<u>9c</u>	Total pass through credits fror	n additional schedule 9c	.00			
<u>9d</u>	Total credits (add lines 9a thro	ough 9c)		9d		.00
<u>10</u>	Fill in the amount of credit tran	nsferred from other taxpayers in 20	14 (from Part III page 3) .	10		.00
<u>11</u>	Add lines 8, 9d and 10. This is	s your 2014 credit (see instructions)	)	11		.00
<u>11a</u>	Fiduciaries - enter the amount	t of credit allocated to beneficiaries		11a		.00
<u>11b</u>	Fiduciaries - subtract line 11a	from line 11		11b		.00
<u>12</u>	Carryover of unused early sta	ge seed investment credit		12		.00
<u>13</u>	Add lines 11 and 12 (lines 11b	and 12 if fiduciary)		13		.00
<u>14</u>	Fill in the amount of credit tran	nsferred to other taxpayers in 2014		14		.00
<u>15</u>	Subtract line 14 from line 13.	This is the available early stage see	ed investment credit	15		.00

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Par	rt III Transfer	of Early Stage Seed Investment Credit						
1	Fill in the following information regarding the transfer in 2014 by a person eligible to claim the early stage seed investment credit to a person subject to tax under ch. 71 or subch. III or ch. 76:							
1a	Person Eligible	Person Eligible to Claim the Early Stage Seed Investment Credit:						
	Name							
	Number and Stree	et						
	City		State	Zip Code				
1b	Recipient of Transferred Early Stage Seed Investment Credit:   Name   Number and Street							
	City		State	Zip Code				
			Sidle					
1c	Transferred Ar	mount Invest	ment Fund N	Manager Approval DateM				
	Wisconsin Economic Development Corporation Approval Date $\frac{M}{M} \frac{M}{D} \frac{D}{D} \frac{V}{Y} \frac{V}{Y} \frac{V}{Y}$							
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2a	Person Eligible to Claim the Early Stage Seed Investment Credit: Name							
	Number and Stree	Number and Street						
	City		State	Zip Code				
2b	Recipient of Tr	Recipient of Transferred Early Stage Seed Investment Credit:						
	Name							
	Number and Street							
	City		State	Zip Code				
2c	Transferred Ar	mount Invest	ment Fund N	Manager Approval Date				
		Visconsin Economic Development Corporation Approval Date						
	$\frac{1}{M} \frac{1}{M} \frac{1}{D} \frac{1}{D} \frac{1}{Y} \frac{1}{Y} \frac{1}{Y}$							
3a	Person Eligible	e to Claim the Early Stage Seed Investment Cre	dit:					
	Name							
	Number and Stree	et						
	City		State	Zip Code				
3b	Recipient of Tr	ransferred Early Stage Seed Investment Credit:						
	Name	ame						
	Number and Stree	et						
	City		State	Zip Code				
3c	Transferred Ar	mount Invest	ment Fund N	Manager Approval Date				
	Wisconsin Economic Development Corporation Approval Date							
	$\frac{1}{M} \frac{1}{M} \frac{1}{D} \frac{1}{D} \frac{1}{Y} \frac{1}{Y} \frac{1}{Y}$							