

WISCONSIN ONE-DAY TAX SEMINAR

THE INSTITUTE FOR PROFESSIONALS IN TAXATION
IN COOPERATION WITH THE
WISCONSIN DEPARTMENT OF REVENUE

PRESENTS A ONE-DAY TAX SEMINAR
AT THE
MONONA TERRACE – MADISON, WISCONSIN

THURSDAY, AUGUST 30, 2007

Welcome and Opening Comments

Billy Cook, Executive Director, Institute for Professionals in Taxation
Roger Ervin, Secretary, Wisconsin Department of Revenue

Corporate Income/Franchise Tax Law Changes & Litigation Update

Wendy Miller, Staff Specialist, Wisconsin Department of Revenue

We will summarize recent changes to Wisconsin's corporate income and franchise tax laws and discuss recent litigation in the area of Wisconsin corporate income and franchise tax.

Sales and Use Tax Law Changes & Litigation Update

Mike Hinnendael, Staff Specialist, Wisconsin Department of Revenue

We will summarize recent changes to Wisconsin's sales and use tax laws and discuss recent litigation in the area of Wisconsin sales and use tax.

Wisconsin Main Street Equity Act Overview

Beth Morrissey, Large Case Auditor, Wisconsin Department of Revenue

Craig Johnson, Staff Specialist, Wisconsin Department of Revenue

Are you familiar with Wisconsin's Main Street Equity Act? How about the Streamlined Sales Tax Project? If not, this presentation will provide the general background and an overview of the Main Street Equity Act (a/k/a the Streamlined Sales Tax Project (SSTP)). We will provide information on what Wisconsin needs to do to become a member of the SSTP and be in compliance with the Streamlined Sales and Use Tax Agreement (SSUTA), how sellers register under the SSTP, how certain terms defined in the SSUTA apply and how Model 1, 2 and 3 sellers differ.

The Complexities of Simplification

Diane Hardt, Tax Administrator, Wisconsin Department of Revenue

Jeffrey Friedman, Partner, Sutherland, Asbill & Brennan

Is simplification really "simple"? We will discuss some of the challenges that the Streamlined Sales Tax Project has faced since its inception and some of the difficult areas that continue to be ironed out.

Lunch

Harley Duncan, Executive Director, Federation of Tax Administrators

Trends in State Taxation and Update on Federal Legislative Issues

How Streamlined Affects Sellers and Purchasers Located in Wisconsin

Kathy Neggors, Manager, Sales, Use and Excise Tax, GE Corporation

Craig Johnson, Staff Specialist, Wisconsin Department of Revenue

We will help Wisconsin businesses better understand how Wisconsin's adoption of the SSUTA will affect them, from both a seller's and a purchaser's perspective. We will specifically discuss general transaction sourcing rules, exemption administration, rate and jurisdiction databases and the taxability matrix, liability relief, amnesty and customer refunds.

How Streamlined Affects Telecommunications, Cable TV and Digitally Delivered Products

John Cmelak, Counsel, Tax Policy, Verizon Wireless

Meredith Garwood, Vice President, Tax Policy, Time Warner Cable

Vicki Gibbons, Audit Bureau Director, Wisconsin Department of Revenue

We will help businesses understand how Wisconsin's adoption of the Streamlined Sales and Use Tax Agreement affects sellers and purchasers of telecommunications services, cable TV services and digitally delivered products. We will also provide information relating to sourcing telecommunications services, bundled transactions and digitally delivered products, such as music downloads.

Certified Service Providers – What Can They Do for You?

Charles Collins, Vice-President, Government Affairs, ADP Taxware

Certified service providers (CSPs) can greatly benefit your business when it comes to sales and use tax reporting requirements – especially for those businesses registered in multiple states. A CSP that has been involved with the SSTP since the beginning will help you understand exactly what a CSP does and how a CSP works with you to help ease your sales and use tax reporting requirements.

Questions and Closing Comments

Billy Cook, Executive Director, Institute for Professionals in Taxation

Diane Hardt, Tax Administrator, Wisconsin Department of Revenue