

**Beneficiary's Share
of Income, Deductions, etc.**

2011

Wisconsin Department
of Revenue

For 2011 or taxable year beginning _____, 2011, and ending _____, 20____

Part I Information About the Estate or Trust	Part II Information About the Beneficiary
A Estate's or trust's federal employer ID number	C Beneficiary's identifying number
B Estate's or trust's name, address, city, state, and ZIP code	D Beneficiary's name, address, city, state, and ZIP code

E Check applicable boxes: **Final 2K-1** **Amended 2K-1**

F Check if beneficiary is a nonresident and filed Form PW-2 to opt out of pass-through entity withholding.

Part III Beneficiary's Share of Current Year Income, Deductions, Credits, and Other Items			
<i>(a)</i> Distributive share items	<i>(b)</i> Federal amount	<i>(c)</i> Adjustment	<i>(d)</i> Wisconsin amount
1 Interest income			
2 Ordinary dividends			
3 Net short-term capital gain			
4a Net long-term capital gain			
4b Portion of the amount on line 4a, column (d) that is attributable to gain on the sale of farm assets			
5 Other portfolio income			
6 Ordinary business income			
7 Net rental real estate income			
8 Other rental income			
9 Directly apportioned deductions (list): _____ _____			
10 Estate tax deduction			
11 Final year deductions (list): _____ _____ _____ _____			
12 Alternative minimum tax adjustment (list): _____ _____ _____ _____			

(a) Distributive share items	(b) Federal amount	(c) Adjustment	(d) Wisconsin amount
13 Other information (list):			
14 Related entity expenses:			
a Related entity expense addback		14a	
b Related entity expense allowable		b	
15 Wisconsin credits:			
a Dairy and livestock farm investment credit		15a	
b Technology zone credit		b	
c Development zones credit		c	
d Angel investment credit		d	
e Early stage seed investment credit		e	
f Internet equipment credit		f	
g Economic development tax credit		g	
h Enterprise zone jobs credit		h	
i Dairy manufacturing facility investment credit		i	
j Meat processing facility investment credit		j	
k Dairy cooperatives credit		k	
L Film production services credit		L	
m Film production company investment credit		m	
n Manufacturing investment credit		n	
o Ethanol and biodiesel fuel pump credit		o	
p Jobs tax credit		p	
q Woody biomass harvesting and processing credit		q	
r Food processing plant and food warehouse investment credit		r	
s Postsecondary education credit		s	
t Water consumption credit		t	
u Farm asset owner credit		u	
v Community rehabilitation program credit		v	
w Supplement to federal historic rehabilitation credit		w	
x Health insurance risk-sharing plan assessments credit		x	
y Wisconsin tax withheld		y	