

CAUTION:

Do not use this Form W-RA when submitting attachments for a 2009 or later year electronically filed return. Instead submit the Form W-RA that corresponds to the return you are filing. For example, submit the 2009 Form W-RA for 2009 return attachments.



■ Taxpayer Information (USE BLACK INK ONLY)

Your legal last name	Legal first name	M.I.	Your social security number
If joint return, spouse's legal last name	Spouse's legal first name	M.I.	Spouse's social security number
Home address (number and street)			Daytime phone number
City or post office	State	Zip code	E-mail address

■ Attachments

Check the applicable box(es) to identify the attachments.

- Homestead credit (Schedule H or H-EZ) – Attach required documents (W-2s, W-2Gs, 1099-Rs, original rent certificate(s), tax bill(s), legal documents, and statements).
- Angel investment credit (Schedule VC) – Attach a copy of the new business venture certification form provided by the Department of Commerce and the tax credit verification form issued by the Department of Commerce or a copy of your Schedule 3K-1 or 2K-1.
- Dairy manufacturing facility investment credit (Schedule DM) – Attach a copy of your Department of Commerce certification or Schedule 5K-1, 3K-1, or 2K-1.
- Development zone credit (Schedule DC) – Attach a copy of your certification to claim tax benefits and the verification of expenses from the Department of Commerce. Also attach a statement from the Department of Commerce verifying the amount of credit for environmental remediation and for job creation or retention. If credit is from a pass-through entity, attach Schedule 5K-1, 3K-1, or 2K-1 instead.
- Early stage seed investment credit (Schedule VC) – Attach a copy of the certification issued by the Department of Commerce to the business and to the fund manager and a statement from the fund manager containing (1) name and address of the fund manager and (2) for each investment, the date, total amount of investment, amount invested in a qualified new business venture, and amount of tax credit or a copy of your Schedule 5K-1, 3K-1, or 2K-1.
- Eligible veterans and surviving spouses property tax credit – Attach real estate tax bill(s) for all taxes paid in 2008, proof of payment and your Wisconsin Department of Veterans Affairs verification, if required.
- Enterprise zone jobs credit (Schedule EC) – Attach a copy of your certification to claim tax benefits and the verification of your expenses from the Department of Commerce or a copy of your Schedule 5K-1, 3K-1, or 2K-1.
- Farmland preservation credit (Schedule FC) – Attach required documents (W-2s, W-2Gs, 1099-Rs and all Schedule FC attachments listed in the 2008 Schedule FC instructions).
- Film production company investment credit (Schedule FP) – Attach a copy of the certification from the Department of Commerce that the credits claimed are for expenses related to establishing a film production company in Wisconsin or a copy of your Schedule 5K-1, 3K-1, or 2K-1.
- Film production services credits (Schedule FP) – Attach a copy of the approved application from the Department of Commerce or a copy of your Schedule 5K-1, 3K-1, or 2K-1.
- Health insurance risk-sharing plan assessments credit – Attach a copy of your Schedule 5K-1 or 3K-1.
- Historic rehabilitation credit (Schedule HR) – See Schedule HR for the required attachments.

PAPER CLIP required attachments here

Your legal name	Social security number
<input type="checkbox"/> Internet equipment credit (Schedule IE) – Attach a copy of your certification to claim tax benefits and the verification of your expenses, which you obtain from the Department of Commerce or a copy of your Schedule 5K-1, 3K-1, or 2K-1.	
<input type="checkbox"/> Manufacturing investment credit (Schedule MI) – Attach a copy of the certification from the Department of Commerce.	
<input type="checkbox"/> Minnesota reciprocity – Attach Form W-222 and a copy of your Minnesota income tax return.	
<input type="checkbox"/> Model Form for legislators who make the sec. 162(h) election – If using electronic filing software that does not submit the SPL-01 Model Form as part of the electronic return, attach a copy of the 2008 Model Form.	
<input type="checkbox"/> Tax paid to another state (Schedule OS) – Attach a copy of your income tax return from the other state or a copy of your Schedule 3K-1 or 5K-1 if credit based on tax paid by a pass-through entity.	
<input type="checkbox"/> Technology zone credit (Schedule TC) – Attach a copy of your certification for tax benefits issued by the Department of Commerce and a statement from the Department of Commerce verifying the amount of your credits for property taxes paid, capital investments made, and wages paid for jobs created in a technology zone or a copy of your Schedule 5K-1, 3K-1, or 2K-1.	
<input type="checkbox"/> Other – Attach any other documents you were instructed to attach when e-filing.	

Preparer Information – Complete if form submitted by person other than the taxpayer

Preparer's PTIN	Date	Daytime phone	E-mail address
Firm's name (yours, if self-employed) and address			

General Instructions

Purpose of Form

Use Form W-RA to submit supporting documentation when you electronically file an income tax return and claim any of the credits or items listed. You may also be instructed to submit Form W-RA when using Wisconsin e-file. Legislators making the special section 162(h) election must mail the Model Form to the department when using electronic filing software that does not submit the Model Form as part of the electronic return.

Paper clip your attachments to Form W-RA.



Refunds can be processed faster if you use paper clips instead of staples.

When to File

The W-RA and required attachments must be mailed to the department within 48 hours of receipt of your Wisconsin acknowledgment. Refunds may not complete processing until the W-RA and attachments have been received.

Where to File

Send Form W-RA and all attachments to one of the addresses listed below. Failure to mail timely to the correct address with all attachments will result in refund delays.

Homestead credit claims

If sending attachments required for homestead credit, send the Form W-RA and attachments to:

Wisconsin Department of Revenue
 PO Box 8977
 Madison WI 53708-8977

The Form W-RA for any return including homestead credit should be mailed to the above address regardless of any other credits that may also be claimed.

Others

If you are not claiming homestead credit, send the Form W-RA and attachments to:

Wisconsin Department of Revenue
 PO Box 8967
 Madison WI 53708-8967

Note If you use a mail service provider that is not the U.S. Postal Service, deliver to: Wisconsin Department of Revenue, Mail Stop 1-151, 2135 Rimrock Road, Madison WI 53713.