

**Beneficiary's Share
of Income, Deductions, etc.**

2008

Wisconsin Department
of Revenue

For 2008 or taxable year beginning _____, 2008, and ending _____, 20____

Part I Information About the Estate or Trust	Part II Information About the Beneficiary
A Estate's or trust's federal employer ID number	C Beneficiary's identifying number
B Estate's or trust's name, address, city, state, and ZIP code	D Beneficiary's name, address, city, state, and ZIP code

E Check applicable boxes: **Final 2K-1** **Amended 2K-1**

F Check if beneficiary is a nonresident and filed Form PW-2 to opt out of pass-through entity withholding.

Part III Beneficiary's Share of Current Year Income, Deductions, Credits, and Other Items			
	<i>(a)</i> Distributive share items	<i>(b)</i> Federal amount	<i>(c)</i> Adjustment
1 Interest income			
2 Ordinary dividends			
3 Net short-term capital gain			
4 Net long-term capital gain			
5 Other portfolio income			
6 Ordinary business income			
7 Net rental real estate income			
8 Other rental income			
9 Directly apportioned deductions (list):			

10 Estate tax deduction			
11 Final year deductions (list):			

12 Alternative minimum tax adjustment (list):			

(a) Distributive share items	(b) Federal amount	(c) Adjustment	(d) Wisconsin amount
13 Other information (list):			
14 Related entity interest and rental expenses:			
a Related entity interest expense addback		14a	
b Related entity rental expense addback		b	
c Related entity interest expense allowable		c	
d Related entity rental expense allowable		d	
15 Wisconsin credits:			
a Dairy and livestock farm investment credit		15a	
b Technology zone credit		b	
c Development zones credit		c	
d Angel investment credit		d	
e Early stage seed investment credit		e	
f Internet equipment credit		f	
g Enterprise zone jobs credit		g	
h Dairy manufacturing facility investment credit		h	
i Film production services credit (nonrefundable portion)		i	
j Film production services credit (refundable portion)		j	
k Film production company investment credit		k	
L Manufacturing investment credit		L	
m Ethanol and biodiesel fuel pump credit		m	
n Health insurance risk-sharing plan assessments credit		n	
o Supplement to federal historic rehabilitation credit		o	
p Wisconsin tax withheld		p	