

2007 Wisconsin Income Tax TeleFile Worksheet



File your Wisconsin income tax return by phone. It's fast and easy! You do not have to mail a tax return. Fast refunds! About 99% of e-filers get their refund in 3-5 business days when they file by phone and use direct deposit.

You may file by phone if you meet all the requirements under "Who May TeleFile" on page 31.

Fill in the **lines** on the front and back of this worksheet before you call. TeleFile will compute and tell you the amounts to write in the **boxes**.

Important! Round all amounts on all lines to the nearest dollar – do not include cents.

____ Your social security number

____ Spouse's social security number

____ Personal Identification Number
(see page 32 to locate)

Filing Status (*check only one*)

- Single
 Married filing joint

If you want \$1 to go to the State Election Campaign Fund, check line(s)

- You
 Your spouse

Checking the line(s) will not change your tax or refund.

1 Fill in your W-2 information. List your W-2s first and then your spouse's W-2s (*see page 32*)

____ Number of your W-2s (8 or less) ____ If married, number of your spouse's W-2s (8 or less)

| | ✓ Check one line for each W-2 | | Federal Employer Identification Number (Box b of W-2) | Wages (Box 1 of W-2) Dollars Only | Wisconsin Income Tax Withheld (Box 17 of W-2) Dollars Only |
|--------------------|-------------------------------|--------------|--|---|--|
| | Your W-2 | Spouse's W-2 | | | |
| (1 st) | ____ | ____ | ____ | ____ | ____ |
| (2 nd) | ____ | ____ | ____ | ____ | ____ |
| (3 rd) | ____ | ____ | ____ | ____ | ____ |
| (4 th) | ____ | ____ | ____ | ____ | ____ |
| (5 th) | ____ | ____ | ____ | ____ | ____ |
| (6 th) | ____ | ____ | ____ | ____ | ____ |
| (7 th) | ____ | ____ | ____ | ____ | ____ |
| (8 th) | ____ | ____ | ____ | ____ | ____ |

Use a separate sheet of paper if married and reporting more than a total of eight W-2s.

2 Total taxable **interest** income (*see the instructions for line 2 of Form 1A*) _____

3 Total taxable ordinary dividends (*see the instructions for line 3 of Form 1A*) _____

4 Did you (or your spouse) receive unemployment compensation in 2007? Yes No

If yes, fill in: (*see page 32*)

(1) Total unemployment compensation _____

(2) Total interest income and dividends, if any, from U.S. government bonds _____

(3) Total Wisconsin income tax withheld from **box 11** of 1099-G _____

5 Total Wisconsin income [TeleFile computes this line]

6 If your parent (or someone else) can claim you (or your spouse) as a dependent, check here You Spouse



- 7 Standard deduction [TeleFile computes this line]
- 8 Deduction for exemptions [TeleFile computes this line]
- 9 Tax [TeleFile computes this line]
- 10 School property tax credit (see page 32)
 - (1) Rent paid in 2007 – heat included _____
 - (2) Rent paid in 2007 – heat not included _____
 - (3) Property taxes paid on home in 2007 _____
 School property tax credit [TeleFile computes this line]
- 11 Working families tax credit [TeleFile computes this line]
- 12 Married couple credit [TeleFile computes this line]
- 13 Sales and use tax due on out-of-state purchases (see page 32). _____
- 14 Do you wish to make donations to one or more of the programs listed below? Yes No
 If yes, fill in the amounts (decreases refund or increases amount owed). See page 32.

| <u>Number</u> | <u>Program</u> | <u>Amount</u> | <u>Number</u> | <u>Program</u> | <u>Amount</u> |
|---------------|--------------------------|---------------|---------------|--------------------------|---------------|
| 01..... | Endangered resources | _____ | 05..... | Multiple sclerosis | _____ |
| 02..... | Packers football stadium | _____ | 06..... | Firefighters memorial | _____ |
| 03..... | Breast cancer research | _____ | 07..... | Prostate cancer research | _____ |
| 04..... | Veterans trust fund | _____ | | | |

Total donations [TeleFile computes this line]

- 15 Amount of your refund [TeleFile computes this line]
 OR
 - 16 Amount you owe [TeleFile computes this line]
- Payment is due by April 15, 2008** (see page 31 for payment voucher)

17 To have your refund deposited directly into your account, complete the following information. See page 32.
 Select account: Checking Savings Routing No. _____ Account No. _____

**Call Wisconsin TeleFile 608-261-7777 (Madison) or 414-220-6000 (Milwaukee).
 If outside Madison or Milwaukee, call 1-888-WIS-FILE (947-3453) toll-free.**

- 18 Confirmation number [TeleFile provides this number]
- 19 Fill in the date of your TeleFile call _____

Keep this worksheet for your records – DO NOT MAIL

Line Instructions

Round all amounts on the worksheet to the nearest dollar. For example, \$457.50 becomes \$458 and \$634.49 becomes \$634.

Social Security Number: If married filing jointly, fill in the social security number of the first person printed on the front cover of this booklet as "Your social security number." If your name and address are not printed, fill in the social security numbers in the same order as on your 2006 return.

PIN: Your Personal Identification Number (PIN) is printed on the front cover of this booklet. See sample below for location of PIN.

*Sample
4-digit PIN*

Name of first person

| | |
|---|--|
| <p>T *****ECRL0T**RR001</p> <p>TAXPAYER JAMES P.</p> <p>16305 MAIN AVE NW ANYTOWN WI 99999-9999</p> | <p>TAXPAYER HELEN A.</p> <p style="text-align: center;">6543</p> |
|---|--|

Line 4: Fill in the total unemployment compensation paid to you in 2007. In order for TeleFile to determine how much of your unemployment compensation is taxable, you must indicate if you received any interest income or dividends from investment in U.S. government bonds. (**Note:** You will not be taxed on the U.S. government interest or dividends.)

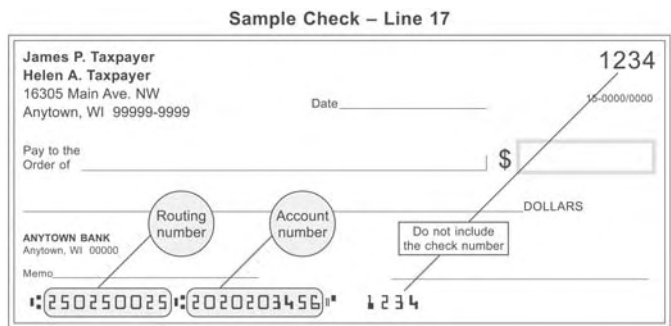
Line 10: If you paid rent during 2007 for living quarters used as your primary residence or you paid property taxes during 2007 on your home, fill in the amounts. See page 10 for information on allowable rent and property tax.

Line 13: If you made purchases from out-of-state firms during 2007 and did not pay sales and use tax, you may owe Wisconsin sales and use tax. See the instructions for line 25 of Form 1A on page 13. Use the worksheet to determine the amount you owe. Fill in the amount on line 13 of the TeleFile Worksheet.

Line 14: You may designate amounts as a donation to one or more of the programs listed on line 14. Your donation will either reduce your refund or be added to tax due. See page 13 for more information about the programs. TeleFile will ask for the program number on line 14 and amount.

Line 17: To deposit your refund directly into your checking or savings account, complete line 17. The routing number must be nine digits. The first two digits of the routing number must be 01 through 12 or 21 through 32.

See the sample check below to locate routing and account numbers.



NOTE The routing and account numbers may be in different places on your check.

Contact your financial institution for the correct routing number if your check is payable through a financial institution different from the one at which you have your checking account.

The Department of Revenue is not responsible for a lost refund if you enter the wrong account information.

