Spouse

## 2006 Wisconsin Income Tax TeleFile Worksheet



File your Wisconsin income tax return by phone. It's fast and easy! You do not have to mail a tax return. Fast refunds! About 99% of e-filers get their refund in 3-5 business days when they file by phone and use direct deposit.

You may file by phone if you meet all the requirements under "Who May TeleFile" on page 27.

Fill in the **lines** on the front and back of this worksheet before you call. TeleFile will compute and tell you the amounts to write in the **boxes**.

**Important!** Round all amounts on all lines to the nearest dollar – do not include cents. Personal Identification Number Your social security number Spouse's social security number (see page 28 to locate) Filing Status (check only one) If you want \$1 to go to the State Election Campaign Fund, check lines(s) You Single Checking the line(s) will not change your tax or refund. Married filing joint Your spouse 1 Fill in your W-2 information. List your W-2s first and then your spouse's W-2s (see page 28) Number of your W-2s If married, number of your spouse's W-2s Federal Employer Wisconsin Income ✓ Check one line for each W-2 Identification Tax Withheld Wages Spouse's Your Number (Box 1 of W-2) (Box 17 of W-2) W-2 W-2 (Box b of W-2) **Dollars Only Dollars Only** (1<sup>st</sup>) (2<sup>nd</sup>) (3<sup>rd</sup>)(4<sup>th</sup>)(5<sup>th</sup>)(6<sup>th</sup>)(7<sup>th</sup>)(8<sup>th</sup>)Use a separate sheet of paper if reporting more than eight W-2s. 2 Total taxable **interest** income (see the instructions for line 2 of Form 1A) . . . . . . . . . . 3 Total taxable ordinary dividends (see the instructions for line 3 of Form 1A) . . . . . . . . 4 Did you (or your spouse) receive unemployment compensation in 2006? . . . . . . . . Yes If yes, fill in: (see page 28) (2) Total interest income and dividends, if any, from U.S. government bonds . . . . . . . . . 5 Total Wisconsin income ...... [TeleFile computes this line] ..... **6** If your parent (or someone else) can claim you (or your spouse)

# 26

# 2006 Wisconsin Income Tax TeleFile Worksheet (continued)



7	Standard deduction [TeleFile computes this line]				
8	Deduction for exemptions [TeleFile computes this line]				
9	Tax [TeleFile computes this line]				
10	School property tax credit <i>(see page 28)</i> 1) Rent paid in 2006 – heat included				
	2) Rent paid in 2006 – heat not included				
	3) Property taxes paid on home in 2006				
	School property tax credit [TeleFile computes this line]				
11	Working families tax credit [TeleFile computes this line]				
12	Married couple credit [TeleFile computes this line]				
13	cales and use tax due on out-of-state purchases (see page 28)				
14	Do you wish to make donations to one or more of the programs listed below? Yes No f yes, fill in the amounts (decreases refund or increases amount owed). See page 28.				
	Number     Program     Amount     Number     Program     Amount       01     Endangered resources     05     Multiple sclerosis       02     Packers football stadium     06     Firefighters memorial       03     Breast cancer research     07     Prostate cancer research       04     Veterans trust fund       Total donations     [TeleFile computes this line]				
15	Amount of your refund [TeleFile computes this line]				
13	OR				
16	Amount you owe [TeleFile computes this line]				
17	o have your refund deposited directly into your account, complete the following information. See page 28.				
	Select account: Checking Savings Routing No Account No				
	Call Wisconsin TeleFile 608-261-7777 (Madison) or 414-220-6000 (Milwaukee). If outside Madison or Milwaukee, call 1-888-WIS-FILE (947-3453) toll-free.				
18	Confirmation number [TeleFile provides this number]				
19	Fill in the date of your TeleFile call				

## **TeleFile Instructions**

TeleFile allows you to file your taxes by phone 24 hours a day. Refunds will usually be mailed or directly deposited to your bank account within 3-5 business days. (Refunds for returns selected for review or that are adjusted will take longer.)

You may file by phone if you meet all the requirements listed below.

### Who May TeleFile

You can file by phone if:

- Your filing status is single or married filing a joint return and you have no dependents.
- You (and your spouse) only had income from the following sources:
  - Wages, salaries, tips
  - Taxable scholarship or fellowship grants
  - Taxable interest income
  - Taxable ordinary dividends
  - Unemployment compensation
- All wages, salaries, tips, and taxable scholarship or fellowship grants must be included in box 1 on your W-2s.
- You (and your spouse) were under age 65 on December 31, 2006
- You (and your spouse) were a full-year Wisconsin resident for 2006.
- You do not claim any deductions (for example, a deduction for student loan interest or for military pay received by a member of the Reserves or National Guard).
- You do not claim any Wisconsin credits other than credit for Wisconsin tax withheld from wages, renter's and homeowner's school property tax credit, married couple credit, and the working families tax credit.
- You filed a Wisconsin income tax return at least once in the past four years.
- You have use of a touch-tone telephone.

### How to TeleFile

- Fill in the lines on the front and back of the worksheet on page 25.
- Call TeleFile and follow the step-by-step instructions to file.
   See page 26 for phone number.
- To STOP the filing of your return at any time, simply hang up. Your return will not be filed unless you confirm at the end of the call that you wish to file.
- TeleFile will calculate and tell you the amounts to write in the boxes on the worksheet
- When you have finished filing and TeleFile has accepted your information, write down the confirmation number on line 18 of your worksheet.
- If you owe an additional amount, submit your payment by April 16, 2007. See page 14 if you want to pay by credit card.
   If you pay by check or money order, submit your payment with the payment voucher (Form TPV) below. Send your payment to the address shown on the payment voucher.

If you meet the requirements but did not receive a TeleFile booklet in the mail, call us at (608) 264-6886 or send an e-mail to: telefile@dor.state.wi.us to get a personal identification number (PIN).

If the address on the front cover of this booklet is wrong, contact the department at (608) 264-6886 or e-mail us at: telefile@dor.state.wi.us to correct your address. You must provide your full name, social security number, old address, and new address.

TeleFile begins January 8, 2007, and ends October 15, 2007.



Cut here and mail with your payment

# 2006 WISCONSIN TELEFILE PAYMENT VOUCHER

FORM TPV

File only if submitting payment.

Make your check payable to and mail your voucher to:

Wisconsin Department of Revenue

PO Box 930208

Milwaukee, WI 53293-0208

Your last name	Your first name and initial	Your social security number	
Spouse's last name	Spouse's first name and initial	Spouse's social security number	
Home address (number and street or rural route)	Telephone number		
City or post office			Zip code

Please do not staple your payment to this voucher

Amount of Payment

#### **Line Instructions**

Round all amounts on the worksheet to the nearest dollar. For example, \$457.50 becomes \$458 and \$634.49 becomes \$634.

**Social Security Number**: If married filing jointly, fill in the social security number of the first person printed on the front cover of this booklet as "Your social security number." If your name and address are not printed, fill in the social security numbers in the same order as on your 2005 return.

**PIN**: Your Personal Identification Number (PIN) is printed on the front cover of this booklet. See sample below for location of PIN.

Name of first person

Sample 4-digit PIN

```
T *****ECRLOT**RR001
WI ID#: 475 285 274 8
TAXPAYER TAXPAYER
JAMES P. HELEN A.
6543
```

ANYTOWN, WI 99999-9999

Line 4: Fill in the total unemployment compensation paid to you in 2006. In order for TeleFile to determine how much of your unemployment compensation is taxable, you must indicate if you received any interest income or dividends from investment in U.S. government bonds. (Note: You will not be taxed on the U.S. government interest or dividends.)

**Line 10**: If you paid rent during 2006 for living quarters used as your primary residence or you paid property taxes during 2006 on your home, fill in the amounts. See page 8 for information on allowable rent and property tax.

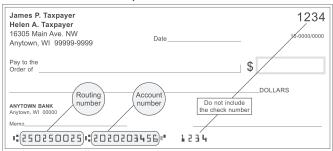
Line 13: If you made purchases from out-of-state firms during 2006 and did not pay sales and use tax, you may owe Wisconsin sales and use tax. See the instructions for line 25 of Form 1A on page 11. Use the worksheet to determine the amount you owe. Fill in the amount on line 13 of the TeleFile Worksheet.

Line 14: You may designate amounts as a donation to one or more of the programs listed on line 14. Your donation will either reduce your refund or be added to tax due. See page 11 for more information about the programs. TeleFile will ask for the program number on line 14 and amount.

**Line 17**: To deposit your refund directly into your checking or savings account, complete line 17. The routing number must be nine digits. The first two digits of the routing number must be 01 through 12 or 21 through 32.

See the sample check below to locate routing and account numbers.

#### Sample Check - Line 17



NOTE The routing and account numbers may be in different places on your check.

Contact your financial institution for the correct routing number if your check is payable through a financial institution different from the one at which you have your checking account.

The Department of Revenue is not responsible for a lost refund if you enter the wrong account information.

