# 2005 Wisconsin Income Tax TeleFile Worksheet



TeleFile is a quick, easy and safe way to file your state income tax return. With TeleFile, you do not have to mail a tax return. **Fast refunds!** About 99% of e-filers get their Wisconsin refund in 3-5 business days when they file by phone and use direct deposit.

Λ	0							
A	Social security number		ecurity number	Spouse's social security	number			
В	Fill in your 4-digit PIN f		ng label on the front co					
			s where the PIN can be		label.)			
	D	- 41 Ot-t- Flt:	Oi F10 (O	and the Four A	Yes No			
C	Do you want \$1 to go to the State Election Campaign Fund? (See page 4 of the Form 1A instructions.)							
	If married, does your spouse want \$1 to go to the State Election Campaign Fund?							
D	Can your parents (or so	omeone else) clai	m you as a dependent	on their 2005 tax return	Yes No			
D		•	•					
	ii mameu, can your spoc	use's parents (or sor	neone else) claim him/her	as a dependent on the	ii 2005 tax return?			
Ε	Number of your W-2s.	If m	arried, number of your	spouse's W-2s.				
	\$457.50 becomes \$458 and \$634.49 becomes \$634.) If married, list your W-2s first and then list your W-2s. Check the box to show whether the W-2 belongs to you or your spouse.  Federal Employer  Wisconsin Inc.							
			i cuciai Lilipioyei		WISCOIISIII IIICOIIIE			
	Check one box Your W-2	for each W-2 Spouse's W-2	Identification Number (Box b of W-2)	Wages (Box 1 of W-2) Dollars Only	Tax Withheld (Box 17 of W-2) Dollars Only			
	Your	Spouse's	Identification Number	(Box 1 of W-2)	Tax Withheld (Box 17 of W-2)			
	Your W-2	Spouse's	Identification Number	(Box 1 of W-2)	Tax Withheld (Box 17 of W-2)			
	Your W-2 (1)	Spouse's	Identification Number	(Box 1 of W-2)	Tax Withheld (Box 17 of W-2)			
	Your W-2 (1) (2)	Spouse's	Identification Number	(Box 1 of W-2)	Tax Withheld (Box 17 of W-2)			
	Your W-2  (1)  (2)  (3)	Spouse's	Identification Number	(Box 1 of W-2)	Tax Withheld (Box 17 of W-2)			
	Your W-2  (1)  (2)  (3)  (4)	Spouse's	Identification Number	(Box 1 of W-2)	Tax Withheld (Box 17 of W-2)			
	Your W-2  (1) (2) (3) (4) (5)	Spouse's	Identification Number	(Box 1 of W-2)	Tax Withheld (Box 17 of W-2)			
	Your W-2  (1) (2) (3) (4) (5) (6)	Spouse's	Identification Number	(Box 1 of W-2)	Tax Withheld (Box 17 of W-2)			
	Your W-2  (1) (2) (3) (4) (5) (6) (7)	Spouse's	Identification Number	(Box 1 of W-2)	Tax Withheld (Box 17 of W-2)			
F	Your W-2  (1) (2) (3) (4) (5) (6) (7) (8)	Spouse's W-2	Identification Number	(Box 1 of W-2) Dollars Only	Tax Withheld (Box 17 of W-2) Dollars Only  Yes No			
F	Your W-2  (1) (2) (3) (4) (5) (6) (7) (8)  Did you (or your spous lf yes, fill in: (see page	Spouse's W-2	Identification Number (Box b of W-2)	(Box 1 of W-2) Dollars Only	Tax Withheld (Box 17 of W-2) Dollars Only  Yes No			
F	Your W-2  (1) (2) (3) (4) (5) (6) (7) (8)  Did you (or your spous If yes, fill in: (see page (1))	e if married) receive 28)	Identification Number (Box b of W-2)	(Box 1 of W-2) Dollars Only	Tax Withheld (Box 17 of W-2) Dollars Only  Yes No			

# 2005 Wisconsin Income Tax TeleFile Worksheet (continued)



Н	(Before completing line H, see the instructions for line 20 of Form 1A for information on allowable rent and property taxes.)	)
	If you paid rent during 2005 for living quarters used as your primary residence or you paid property taxes during 2005 on your home, fill in the amount of:	Dollars Only
	(1) Rent paid where landlord included heat	
	(2) Rent paid where you paid heat separate from rent	
	(3) Property taxes paid on home in 2005	
I	If you made taxable purchases from out-of-state firms during 2005 and did not pay a sales and use tax, fill in the amount of these purchases (see the instructions for line 26 of Form 1A for information on taxable purchases)	Dollars Only
		Dollars Only
J	Endangered resources donation (decreases refund or increases amount owed)	Dollars Only
K	Packers football stadium donation (decreases refund or increases amount owed)	
		Dollars Only
L	Breast cancer research program donation (decreases refund or increases amount owed)	
M	Veterans trust fund donation (decreases refund or increases amount owed)	Dollars Only
	Call Wisconsin TeleFile 608-261-7777 (Madison) or 414-220-6000 (Milwaukee).  If outside Madison or Milwaukee, call 1-888-WIS-FILE (947-3453) toll-free.	
0	TeleFile will calculate your tax and tell you the amounts to write in the spaces below.	
	Wisconsin Income Standard Deduction Exemption Amount	Tax
	School Property Tax Credit Working Families Tax Credit Sales and Use Tax Mai	rried Couple Credit
Р	Refund or Amount You Owe. Payment is due by April 17, 2006 (see page 28 for payment vouche	r).
	Refund Amount Amount You Owe	
Q	Stay on the line until TeleFile accepts your return and gives you a confirmation number	nfirmation Number
R	Fill in the date of your TeleFile call	Filing Date

Keep this worksheet for your records - do not mail.

## TeleFile Instructions

TeleFile allows you to file your taxes by phone from your home, 7 days a week, 24 hours a day. Refunds will usually be mailed or directly deposited to your bank account within 3-5 business days. (Refunds for returns selected for review or that are adjusted will take longer.) **TeleFile begins January 9, 2006, and ends October 16, 2006.** 

You may file by phone if you meet all the requirements listed below.

If you meet the requirements but did not receive a TeleFile booklet in the mail, call us at (608) 264-6886 or send an e-mail to: <a href="mailto:telefile@dor.state.wi.us">telefile@dor.state.wi.us</a> to get a personal identification number (PIN).

### Who May TeleFile

You can file by phone if:

- Your filing status is single or married filing a joint return and you have no dependents. If married, you must be married to the same spouse as shown on your 2004 return.
- You (and your spouse if married) only had income from the following sources:
  - Wages, salaries, tips
  - Taxable scholarship or fellowship grants
  - Taxable interest income
  - Unemployment compensation

All wages, salaries, tips, and taxable scholarship or fellowship grants must be included in box 1 on your W-2s.

- You (and your spouse if married) do not have more than eight W-2s.
- You (and your spouse if married) were under age 65 on December 31, 2005.
- You (and your spouse if married) were a full-year Wisconsin resident for 2005.
- You do not claim any deductions (for example, a deduction for student loan interest or for military pay received by a member of the Reserves or National Guard).

- You do not claim any Wisconsin credits other than credit for Wisconsin tax withheld from wages, renter's and homeowner's school property tax credit, married couple credit, and the working families tax credit.
- You have use of a touch-tone telephone.

Caution If you choose direct deposit, you may file at any time. If you choose a paper refund check, we must have your correct address. If the mailing label address on the front cover of this booklet is wrong, contact the department at (608) 264-6886 or e-mail us at: <a href="telefile@dor.state.wi.us">telefile@dor.state.wi.us</a> to correct your address before using TeleFile. You must provide your full name, social security number, old address, and new address. If you contact us by e-mail, do not TeleFile your return until after you receive confirmation that the department has changed your address. Filing before confirmation is received will cause any refund to be sent to your old address.

Your refund or the amount you owe will be calculated for you while you file. If you owe money, you can file now and pay by April 17.

#### How to TeleFile

- Fill in lines A through N on the Worksheet on page 25.
- Call TeleFile using a touch-tone phone. See page 26 for number.
- To STOP the filing of your return at any time, simply hang up. Your return will not be filed unless you confirm at the end of the call that you wish to file.
- TeleFile will tell you the numbers to write on lines O and P.
- When you have finished filing and the department has accepted your information, write down the confirmation number on line Q of your worksheet.
- If you owe an additional amount, submit your payment by April 17, 2006. You may pay by check or credit card. See page 14 if you want to pay by credit card. If you pay by check or money order, submit your payment with the payment voucher (Form TPV) on page 28. Send your payment to the address shown on the payment voucher.



#### **Line Instructions**

Round all amounts on the worksheet to the nearest dollar.

**Line A.** If married filing jointly, fill in the social security number of the first person on the mailing label on the front cover of this booklet as "Your social security number." If you do not have a label, fill in the social security numbers in the same order as on your 2004 return.

**Line B.** See sample label below for location of PIN.

First person on the label

Sample 4-digit PIN

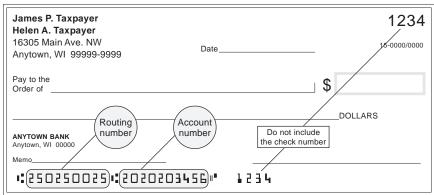
```
T *****ECRLOT**RR001
WI ID#: 475 285 274 8
TAXPAYER TAXPAYER
JAMES P. HELEN A.
6543
16305 MAIN AVENUE, N.W.
ANYTOWN, WI 99999-9999
```

**Line F.** Fill in the total unemployment compensation paid to you in 2005. In order for TeleFile to determine how much of your unemployment compensation is taxable, you must indicate on line F(2) if you received any interest from U.S. government bonds. (**Note:** You will not be taxed on the U.S. government interest.)

**Line N.** To deposit your refund directly into your checking or savings account, complete line N. The routing number must be nine digits. The first two digits of the routing number must be 01 through 12 or 21 through 32. But if your check is payable through a financial institution different from the one at which you have your checking account, do not use the routing number on that check. Instead, contact your financial institution for the correct routing number.

The account number can be up to 17 digits. Omit hyphens, spaces, and special symbols. Fill in the number from left to right and leave any unused boxes blank. See the sample check on this page.

## Sample Check - Line N



NOTE The routing and account numbers may be in different places on your check.

**%**\_

Cut here and mail with your payment

# 2005 WISCONSIN TELEFILE PAYMENT VOUCHER

CODE 5

FORM **TPV** 

File only if submitting payment.

Make your check payable to and mail your voucher to:

Wisconsin Department of Revenue

PO Box 2942

Milwaukee, WI 53201-2942

Your last name	Your first name and initial	Your social s	security number			
Spouse's last name	Spouse's first name and initial	Spouse's so	cial security number			
Home address (number and street or rural route)	Telephone number					
City or post office		State	Zip code			

Amount of Payment