

# 2004

## Tax-Option (S) Corporation Shareholder's Share of Income, Deductions, etc.

Schedule **5K-1**

Wisconsin Department  
of Revenue

For 2004 or taxable year beginning \_\_\_\_\_, 2004, and ending \_\_\_\_\_, 20\_\_\_\_\_

Part I Information About the Corporation		Part II Information About the Shareholder	
A Corporation's federal employer ID number		C Shareholder's identifying number	
B Corporation's name, address, city, state, and ZIP code		D Shareholder's name, address, city, state, and ZIP code	

E Shareholder's percentage of stock ownership for taxable year \_\_\_\_\_ %

F Shareholder's state of residence (if a full-year Wisconsin resident, items G and H do not apply) \_\_\_\_\_

G  Check if shareholder's Wisconsin amount is determined by apportionment. Apportionment percentage \_\_\_\_\_ %

H  Check if shareholder's Wisconsin amount is determined by separate accounting.

I Entity of shareholder:  Individual  Estate  Trust  Exempt organization

J Check applicable boxes:  Final 5K-1  Amended 5K-1

Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items				
(a)	(b)	(c)	(d)	(e)
Pro rata share items	Federal amount	Adjustment	Amount under Wis. law	Wis. source amount (nonresidents only)
1 Ordinary business income (loss) .....				
2 Net rental real estate income (loss) .....				
3 Other net rental income (loss) .....				
4 Interest income .....				
5 Ordinary dividends .....				
6 Royalties .....				
7 Net short-term capital gain (loss) .....				
8 Net long-term capital gain (loss) .....				
9 Net section 1231 gain (loss) .....				
10 Other income (loss) (list):				
_____				
_____				
_____				
_____				
_____				
11 Section 179 deduction .....				
12 Other deductions (list):				
_____				
_____				
_____				
_____				
_____				
_____				
_____				
_____				
_____				
13 a Manufacturer's sales tax credit .....				
b Dairy investment credit .....				
c Development zones credit .....				
d Development opportunity zone investment credit ..				
e Development zone capital investment credit .....				
f Technology zone credit .....				
g Supplement to federal historic rehabilitation tax credit				
14 Tax paid to other states (name of state) a _____				
b _____				
c _____				

(a) Pro rata share items	(b) Federal amount	(c) Adjustment	(d) Amount under Wis. law	(e) Wis. source amount (nonresidents only)
<b>15</b> Alternative minimum tax (AMT) items <i>(list)</i> :				
<b>16 a</b> Tax-exempt interest income .....				
<b>b</b> Other tax-exempt income .....				
<b>c</b> Nondeductible expenses .....				
<b>d</b> Property distributions .....				
<b>e</b> Repayment of loans from shareholders .....				
<b>17 a</b> Investment income .....				
<b>b</b> Investment expenses .....				
<b>c</b> Dividend distributions paid from accumulated earnings and profits .....				
<b>d</b> Other items and amounts <i>(list)</i> :				
<b>18</b> Gross income (before deducting expenses) from all activities .....				