

Schedule 5K – Shareholders’ Shares of Income, Deductions, etc.

		(a) Pro rata share items	(b) Federal amount	(c) Adjustment	(d) Wis. amount
Income (Loss)	1	Ordinary income (loss) from trade or business activities			
	2	Net income (loss) from rental real estate activities (<i>attach Form 8825</i>).			
	3	Net income (loss) from other rental activities			
	4	Portfolio income (loss): a Interest income			
		b Ordinary dividends			
		c Royalty income			
		d Net short-term capital gain (loss) (<i>attach Schedule D</i>)			
e Net long-term capital gain (loss) (<i>attach Schedule D</i>)					
f Other portfolio income (loss) (<i>attach schedule</i>)					
5	Net section 1231 gain (loss) (other than due to casualty or theft)				
6	Other income (loss) (<i>attach schedule</i>)				
Deductions	7	Charitable contributions (<i>attach schedule</i>)			
	8	Section 179 expense deduction (<i>attach Form 4562</i>)			
	9	Deductions related to portfolio income (loss) (<i>attach schedule</i>)			
	10	Other deductions (<i>attach schedule</i>)			
Inv. Interest	11 a	Interest expense on investment debts			
	b	(1) Investment income included on lines 4a, 4b, 4c, and 4f above (2) Investment expenses included on line 9 above			
Credits	12	a Manufacturer’s sales tax credit			
		b Development zones credit			
		c Development opportunity zone investment credit			
		d Development opportunity zone capital investment credit			
		e Technology zone credit			
		f Supplement to federal historic rehabilitation credit			
	13	Tax paid to other states (enter name of state) a _____ b _____ c _____			
Adjustments and Tax Preference Items	14	a Depreciation adjustment on property placed in service after 1986			
		b Adjusted gain or loss			
		c Depletion (other than oil and gas)			
		d (1) Gross income from oil, gas, or geothermal properties (2) Deductions allocable to oil, gas, or geothermal properties			
		e Other adjustments and tax preference items (<i>attach schedule</i>)			
Other	15	Section 59(e)(2) expenditures: a Type ▶ _____			
		b Amount			
	16	Tax-exempt interest income			
	17	Other tax-exempt income			
	18	Nondeductible expenses			
	19	Total property distributions (including cash) other than dividends reported on line 20 below			
	20	Total dividend distributions paid from accumulated earnings and profits			
	21	Other items and amounts required to be reported separately to shareholders (<i>attach schedule</i>)			
	22	Gross income (before deducting expenses) from all activities			
	23	Income (loss) (<i>see instructions</i>)			

Schedule 5M – Analysis of Wisconsin Accumulated Adjustments Account and Other Adjustments Account

	(a) Accumulated Adjustments Account	(b) Other Adjustments Account
1	Balance at beginning of taxable year	
2	Ordinary income from Schedule 5K, line 1, column d	
3	Other additions (including separately stated items which increase income) (<i>attach schedule</i>)	
4	Loss from Schedule 5K, line 1, column d	()
5	Other reductions (including separately stated items which reduce income) (<i>attach schedule</i>)	()
6	Combine lines 1 through 5	
7	Distributions other than dividend distributions	
8	Subtract line 7 from line 6. This is balance at end of taxable year	