

# WI-Z Wisconsin income tax

Complete form using BLACK INK



# 2001

Place label here or print

Your last name	First name and middle initial	You must fill in your social security number
If a joint return, spouse's last name	First name and middle initial	You must fill in spouse's social security number
Home address (number and street)		
City or post office	State	Zip code

### Filing status

(check only **one** box)

- Single
- Married filing joint return (even if only one had income)

### Tax district

Check proper box and fill in name of city, village, or town, and the county in which you lived at the end of 2001.

- City }  
 Village }  
 Town }

County of \_\_\_\_\_

### School district

Fill in your school district number (see page 24) \_\_\_\_\_

### Election fund

If you want \$1 to go to the State Election Campaign Fund, check box(es).

- You  
 Your spouse

Checking the box(es) will not change your tax or refund.

STAPLE withholding statements here

1 Income from line 4 of federal Form 1040EZ or line I of your federal TeleFile Tax Record . . . . .	1			
2 If your parent (or someone else) can claim you as a dependent, check here . . . . .	2	<input type="checkbox"/>		
3 Fill in the <b>standard deduction</b> for your filing status from table, page 16. <b>But</b> if you checked the box on line 2, fill in the amount from worksheet on back . . . . .	3			
4 Subtract line 3 from line 1. If line 3 is larger than line 1, fill in 0 . . . . .	4			
5 Deduction for exemptions. Fill in \$700 (\$1,400 if married, or 0 if you checked the box on line 2 – see instructions on back) . . . . .	5			
6 Subtract line 5 from line 4. If line 5 is larger than line 4, fill in 0. This is your taxable income . . . .	6			
7 Tax. Use amount on line 6 to find your tax using table, page 17. . . . .	7			
8 School property tax credit				
8a Rent paid in 2001 – heat included . . . . .			} Find credit from table page 10. <b>8a</b>	
Rent paid in 2001 – heat not included . . . . .				
8b Property taxes paid on home in 2001 . . . . .			} Find credit from table page 11. <b>8b</b>	
9 Working families tax credit – if line 1 is less than \$10,000 (\$19,000 if married filing joint), see page 11 . . . . .	9			
10 Married couple credit. Wages <b>10a</b> Yourself (see instructions on reverse side) <b>10b</b> Spouse				
10c Fill in smaller of line 10a or 10b but no more than \$16,000 x .03 = . . . <b>10c</b>				
11 Add credits on lines 8a, 8b, 9, and 10c . . . . .	11			
12 Subtract line 11 from line 7. If line 11 is larger than line 7, fill in 0. This is your net tax . . . . .	12			
13 Packers football stadium donation (decreases refund or increases amount owed) . . . . .	13			
14 Sales and use tax due on out-of-state purchases (see page 12) . . . . .	14			
15 Endangered resources donation (decreases refund or increases amount owed) . . . . .	15			
16 Add lines 12 through 15 . . . . .	16			
17 Wisconsin income tax withheld. Attach readable withholding statements . . . . .	17			
18 If line 17 is larger than line 16, subtract line 16 from line 17 . . . . . This is <b>YOUR REFUND</b>	18			
19 If line 16 is larger than line 17, subtract line 17 from line 16 . . . This is the <b>AMOUNT YOU OWE</b>	19			

PAPER CLIP check or money order here

**Sign below** Under penalties of law, I declare that this return is true, correct, and complete to the best of my knowledge and belief.

Your signature \_\_\_\_\_ Spouse's signature (if filing jointly, BOTH must sign) \_\_\_\_\_ Date \_\_\_\_\_

**Mail your return to:** Wisconsin Department of Revenue  
 If refund or no tax due ..... PO Box 8918, Madison WI 53708-8918  
 If tax due ..... PO Box 268, Madison WI 53790-0001

For Department Use Only

R M Y T M A N D A P C

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I-0901

# INSTRUCTIONS FOR FORM WI-Z

Generally, if you file federal Form 1040EZ or file your federal return using TeleFile, you can file Wisconsin Form WI-Z. However, there are some limitations. Read "Which Form to File for 2001" on page 3 of the Form 1A instructions to see which form is right for you.

Prepare one copy of Form WI-Z for your records and another copy to be filed with the Department of Revenue.

**Filling in Your Return** Because this form is read by a machine, please print your numbers inside the boxes like this:

9 8 7 6 5 4 3 2 1 . 0 0      Do not use red ink or pencil.

You may round off cents to the nearest dollar. You can drop amounts under 50¢ and increase amounts from 50¢ through 99¢ to the next dollar. For example, \$1.39 becomes \$1 and \$2.69 becomes \$3.

**Name and Address** If a mailing label with your name is on the front cover, remove the label and place it in the name and address area of the tax return that you file. If your name or address is wrong, correct the label by drawing a line through the incorrect information and printing the correct information clearly on the label. Do not use the label if your name is not on it. However, you may still use the forms in the booklet.

If you did not receive a label, print your name and address in the spaces provided.

**Social Security Number** Fill in your (and your spouse's, if married) social security number in the space provided.

**Line 2 Dependents** Check the box on line 2 if your parent (or someone else) can claim you as a dependent on his or her return. Check the box even if that person chose not to claim you.

**Line 3** If you checked the box on line 2, use this worksheet to figure the amount to fill in on line 3.

A. Wages, salaries, and tips included in line 1 of Form WI-Z. (Do not include interest income or taxable scholarships or fellowships not reported on a W-2.) . . . A.	_____
B. Addition amount . . . . . B.	250.00
C. Add lines A and B. If total is less than \$750, fill in \$750. . . . . C.	_____
D. Fill in the standard deduction for your filing status using table, page 16 . . . . . D.	_____
E. Fill in the SMALLER of line C or D here and on line 3 of Form WI-Z. . . . . E.	_____

**Line 5** A personal exemption is not allowed for a person who can be claimed as a dependent on someone else's return. If you are single and can be claimed as a dependent, fill in 0 on line 5. If you are married and both spouses can be claimed as a dependent, fill in 0 on line 5. If you are married and only one of you can be claimed as a dependent, fill in \$700 on line 5.

**Line 7 Tax** Use the amount on line 6 to find your tax in the Tax Table on pages 17-22 of the Form 1A instructions. Fill in the amount of your tax on line 7.

**Lines 8a and 8b School Property Tax Credit** You may claim a credit if, during 2001, you paid rent for living quarters used as your primary residence OR you paid property taxes on your

home. See the instructions for lines 19a and 19b of Form 1A. The total credits on lines 8a and 8b cannot exceed \$300.

**Line 9 Working Families Tax Credit** You may claim a credit if line 1 of Form WI-Z is less than \$10,000 (\$19,000 if married filing a joint return). But, you cannot claim a credit if you can be claimed as a dependent on another person's return. See the instructions for line 20 of Form 1A.

**Line 10 Married Couple Credit** If you are married and you and your spouse were both employed in 2001, you may claim the married couple credit. To claim the credit, complete the following steps:

- (1) Fill in your 2001 wages on line 10a. Fill in your spouse's wages on line 10b. "Wages" includes wages, salaries, and tips from line 1 of federal Form 1040EZ. If you filed your federal return using TeleFile, use the total amount shown as wages in box 1 of your W-2s. Do not include scholarships and fellowships unless reported on a W-2.
- (2) Fill in the smaller of line 10a or 10b (but not more than \$16,000) in the space provided on line 10c.
- (3) Multiply the amount determined in Step 2 by .03 (3%).
- (4) Fill in the result (but not more than \$480) on line 10c.

**Line 13 Packers Football Stadium Donation** If you wish, you may designate an amount as a Packers football stadium donation. Your donation will be used for maintenance and operating costs of the professional football stadium in Green Bay. Your donation will either reduce your refund or be added to tax due.

**Line 14 Sales and Use Tax Due on Out-of-State Purchases** If you made purchases from out-of-state firms during 2001 and did not pay a sales and use tax, you may owe Wisconsin sales and use tax. See the instruction for line 26 of Form 1A.

**Line 15 Endangered Resources Donation** Your donation supports the preservation and management of more than 200 endangered and threatened Wisconsin plants and animals. For further information, see the instruction for line 27 of Form 1A on page 12. Fill in line 15 for the amount you wish to donate.

**Line 17 Wisconsin Income Tax Withheld** Fill in the total amount of Wisconsin income tax withheld as shown on your withholding statements (W-2s). **Do not include income tax withheld for any state other than Wisconsin.** Attach your withholding statements to the front of Form WI-Z.

**Line 18 or 19** Fill in line 18 or 19 to determine your refund or amount you owe. Amounts under \$1 cannot be refunded. If you owe less than \$1, send in your return, but do not pay the tax. Write your social security number on your check or money order. Paper clip it to Form WI-Z. See page 13 for information on paying by credit card.

**Sign and Date Your Return** Form WI-Z is not a valid return unless you sign it. If married, your spouse must also sign.

## Attachments

- Attach the appropriate copy of each of your withholding statements to the front of Form WI-Z.
- If you owe \$1 or more with your return, attach your payment to the front of Form WI-Z.
- See Form 1A instructions for other attachments that may be required.

**Penalties for Not Filing Returns or Filing Incorrect Returns** See page 15 of the Form 1A instructions for more information.