

Name	Identifying Number
------	--------------------

If you qualify for the angel investment credit, complete Part I. If you qualify for the early stage seed investment credit, complete Part II.

Round Amounts to Nearest Dollar

**Part I Angel Investment Credit**

**1** Fill in the following information regarding your investments in qualified new business ventures that the Wisconsin Economic Development Corporation has verified as first eligible for a tax credit in 2013 (attach separate schedules if more space is needed):

Date Investment Made	Name of Qualified New Business Venture	Total Investment	Qualified Investment
<b>1a</b> <u>    </u>	<b>1a</b> _____	<b>1a</b> _____ .00	<b>1a</b> _____ .00
<b>1b</b> <u>    </u>	<b>1b</b> _____	<b>1b</b> _____ .00	<b>1b</b> _____ .00
<b>1c</b> <u>    </u>	<b>1c</b> _____	<b>1c</b> _____ .00	<b>1c</b> _____ .00

**1d** Total qualified investments (add lines 1a through 1c) . . . . . **1d** \_\_\_\_\_ .00

**2** Multiply the amount on line 1d by 25% (0.25) . . . . . **2** \_\_\_\_\_ .00

**3** Fill in the 2013 angel investment credit passed through from angel investment networks:

**3a** Entity Name \_\_\_\_\_

FEIN \_\_\_\_\_ Amount **3a** \_\_\_\_\_ .00

**3b** Entity Name \_\_\_\_\_

FEIN \_\_\_\_\_ Amount **3b** \_\_\_\_\_ .00

**3c** Total pass through credits from additional schedule. **3c** \_\_\_\_\_ .00

**3d** Total credits (add lines 3a through 3c) . . . . . **3d** \_\_\_\_\_ .00

**4** Add lines 2 and 3d. This is your 2013 credit . . . . . **4** \_\_\_\_\_ .00

**4a** Fiduciaries - enter the amount of credit allocated to beneficiaries . . . . . **4a** \_\_\_\_\_ .00

**4b** Fiduciaries - subtract line 4a from line 4 . . . . . **4b** \_\_\_\_\_ .00

**5** Carryover of unused angel investment credit (see instructions) . . . . . **5** \_\_\_\_\_ .00

**6** Add lines 4 and 5 (lines 4b and 5 if fiduciary). This is the available angel investment credit . . . **6** \_\_\_\_\_ .00





**Part III Transfer of Early Stage Seed Investment Credit**

**1** Fill in the following information regarding the transfer in 2013 by a person eligible to claim the early stage seed investment credit to a person subject to tax under ch. 71 or subch. III or ch. 76:

**1a** Person Eligible to Claim the Early Stage Seed Investment Credit:

Name \_\_\_\_\_

Number and Street \_\_\_\_\_

City _____	State _____	Zip Code _____
------------	-------------	----------------

**1b** Recipient of Transferred Early Stage Seed Investment Credit:

Name \_\_\_\_\_

Number and Street \_\_\_\_\_

City _____	State _____	Zip Code _____
------------	-------------	----------------

**1c** Transferred Amount \_\_\_\_\_ Investment Fund Manager Approval Date                        

Wisconsin Economic Development Corporation Approval Date                        

**2a** Person Eligible to Claim the Early Stage Seed Investment Credit:

Name \_\_\_\_\_

Number and Street \_\_\_\_\_

City _____	State _____	Zip Code _____
------------	-------------	----------------

**2b** Recipient of Transferred Early Stage Seed Investment Credit:

Name \_\_\_\_\_

Number and Street \_\_\_\_\_

City _____	State _____	Zip Code _____
------------	-------------	----------------

**2c** Transferred Amount \_\_\_\_\_ Investment Fund Manager Approval Date                        

Wisconsin Economic Development Corporation Approval Date                        

**3a** Person Eligible to Claim the Early Stage Seed Investment Credit:

Name \_\_\_\_\_

Number and Street \_\_\_\_\_

City _____	State _____	Zip Code _____
------------	-------------	----------------

**3b** Recipient of Transferred Early Stage Seed Investment Credit:

Name \_\_\_\_\_

Number and Street \_\_\_\_\_

City _____	State _____	Zip Code _____
------------	-------------	----------------

**3c** Transferred Amount \_\_\_\_\_ Investment Fund Manager Approval Date                        

Wisconsin Economic Development Corporation Approval Date