

Name _____	Identifying Number _____
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If you qualify for the angel investment credit, complete Part I. If you qualify for the early stage seed investment credit, complete Part II.

Round Amounts to Nearest Dollar

Part I Angel Investment Credit

1 Fill in the following information regarding your investments in qualified new business ventures that the Wisconsin Economic Development Corporation has verified as first eligible for a tax credit in 2013 (attach separate schedules if more space is needed):

Date Investment Made	Name of Qualified New Business Venture	Total Investment	Qualified Investment
1a <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> 1a _____	_____	_____ .00	_____ .00
1b <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> 1b _____	_____	_____ .00	_____ .00
1c <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> 1c _____	_____	_____ .00	_____ .00

1d Total qualified investments (add lines 1a through 1c) **1d** _____ .00

2 Multiply the amount on line 1d by 25% (0.25) **2** _____ .00

3 Fill in the 2013 angel investment credit passed through from angel investment networks:

3a Entity Name _____

FEIN _____ Amount **3a** _____ .00

3b Entity Name _____

FEIN _____ Amount **3b** _____ .00

3c Total pass through credits from additional schedule. **3c** _____ .00

3d Total credits (add lines 3a through 3c) **3d** _____ .00

4 Add lines 2 and 3d. This is your 2013 credit **4** _____ .00

4a Fiduciaries - enter the amount of credit allocated to beneficiaries **4a** _____ .00

4b Fiduciaries - subtract line 4a from line 4 **4b** _____ .00

5 Carryover of unused angel investment credit (see instructions) **5** _____ .00

6 Add lines 4 and 5 (lines 4b and 5 if fiduciary). This is the available angel investment credit . . . **6** _____ .00



Part II Early Stage Seed Investment Credit

7 Fill in the following information regarding your investments paid to a certified fund manager that the Wisconsin Economic Development Corporation has verified as eligible for a tax credit in 2013 (attach separate schedules if more space is needed):

Date Investment Made	Name of Certified Fund Manager	Total Investment	Qualified Investment
7a <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	7a _____	7a _____ .00	7a _____ .00
7b <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	7b _____	7b _____ .00	7b _____ .00
7c <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	7c _____	7c _____ .00	7c _____ .00

7d Total qualified investment (add lines 7a through 7c) **7d** _____ .00

8 Multiply line 7d by 25% (0.25) or enter the credit specially allocated to you **8** _____ .00

9 Fill in the 2013 early stage seed investment credit passed through from other entities:

9a Entity Name _____
 FEIN _____ Amount **9a** _____ .00

9b Entity Name _____
 FEIN _____ Amount **9b** _____ .00

9c Total pass through credits from additional schedule **9c** _____ .00

9d Total credits (add lines 9a through 9c) **9d** _____ .00

10 Fill in the amount of credit transferred from other taxpayers in 2013 (from Part III page 3) . **10** _____ .00

11 Add lines 8, 9d and 10. This is your 2013 credit (see instructions) **11** _____ .00

11a Fiduciaries - enter the amount of credit allocated to beneficiaries **11a** _____ .00

11b Fiduciaries - subtract line 11a from line 11 **11b** _____ .00

12 Carryover of unused early stage seed investment credit **12** _____ .00

13 Add lines 11 and 12 (lines 11b and 12 if fiduciary). This is the available early stage seed investment credit **13** _____ .00



Part III Transfer of Early Stage Seed Investment Credit

1 Fill in the following information regarding the transfer in 2013 by a person eligible to claim the early stage seed investment credit to a person subject to tax under ch. 71 or subch. III or ch. 76:

1a Person Eligible to Claim the Early Stage Seed Investment Credit:

Name _____

Number and Street _____

City _____	State _____	Zip Code _____
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1b Recipient of Transferred Early Stage Seed Investment Credit:

Name _____

Number and Street _____

City _____	State _____	Zip Code _____
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1c Transferred Amount _____ Investment Fund Manager Approval Date

Wisconsin Economic Development Corporation Approval Date

2a Person Eligible to Claim the Early Stage Seed Investment Credit:

Name _____

Number and Street _____

City _____	State _____	Zip Code _____
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2b Recipient of Transferred Early Stage Seed Investment Credit:

Name _____

Number and Street _____

City _____	State _____	Zip Code _____
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2c Transferred Amount _____ Investment Fund Manager Approval Date

Wisconsin Economic Development Corporation Approval Date

3a Person Eligible to Claim the Early Stage Seed Investment Credit:

Name _____

Number and Street _____

City _____	State _____	Zip Code _____
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3b Recipient of Transferred Early Stage Seed Investment Credit:

Name _____

Number and Street _____

City _____	State _____	Zip Code _____
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3c Transferred Amount _____ Investment Fund Manager Approval Date

Wisconsin Economic Development Corporation Approval Date