

Wisconsin Venture Capital Credits

File with Wisconsin Form 1, 1NPR, 2, 3, 4, 4T, 5, or 5S

2011

Wisconsin Department
of Revenue

Read instructions before filling in this schedule

Name	Identifying Number
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If you qualify for the angel investment credit, complete Part I. If you qualify for the early stage seed investment credit, complete Part II.

Part I Angel Investment Credit

1 Fill in the following information regarding your investments in qualified new business ventures that the Department of Commerce or the Wisconsin Economic Development Corporation has verified as first eligible for a tax credit in 2011 (attach separate schedules if more space is needed):

Date Investment Made	Name and Address of Qualified New Business Venture	Total Investment	Qualified Investment

- Total qualified investments **1** _____
- 2** Multiply the amount on line 1 by 25% (0.25)..... **2** _____
- 3** Fill in the 2011 angel investment credit passed through from angel investment networks **3** _____
- 4** Add lines 2 and 3. This is your 2011 credit **4** _____
- 4a** Fiduciaries - enter the amount of credit allocated to beneficiaries **4a** _____
- 4b** Fiduciaries - subtract line 4a from line 4 **4b** _____
- 5** Carryover of unused angel investment credit (see instructions) **5** _____
- 6** Add lines 4 and 5 (lines 4b and 5 if fiduciary). This is the available angel investment credit ... **6** _____

Part II Early Stage Seed Investment Credit

7 Fill in the following information regarding your investments paid to a certified fund manager that the Department of Commerce or the Wisconsin Economic Development Corporation has verified as eligible for a tax credit in 2011 (attach separate schedules if more space is needed):

Date Investment Made	Name and Address of Certified Fund Manager	Total Investment	Qualified Investment

- Total qualified investment **7** _____
- 8** Multiply line 7 by 25% (0.25) or enter the credit specially allocated to you **8** _____
- 9** Fill in the 2011 early stage seed investment credit passed through from other entities **9** _____
- 10** Add lines 8 and 9. This is your 2011 credit (see instructions) **10** _____
- 10a** Fiduciaries - enter the amount of credit allocated to beneficiaries **10a** _____
- 10b** Fiduciaries - subtract line 10a from line 10 **10b** _____
- 11** Carryover of unused early stage seed investment credit **11** _____
- 12** Add lines 10 and 11 (lines 10b and 11 if fiduciary). This is the available early stage seed investment credit **12** _____

Part III Transfer of Early Stage Seed Investment Credit

1 Fill in the following information regarding the transfer in 2011 by a person eligible to claim the early stage seed investment credit to a person subject to tax under ch. 71 or subch. III or ch. 76:

Person Eligible to Claim the Early Stage Seed Investment Credit <small>(Name, Address, and Identifying Number)</small>	Recipient of Transferred Amount of Early Stage Seed Investment Credit Subject to Tax Under ch. 71 or subch. III of ch. 76 <small>(Name, Address, and Identifying Number)</small>	Transferred Amount	Date of Consent of Investment Fund Manager	Date of Approval by Department of Commerce or the Wisconsin Economic Development Corporation
_____	_____			
_____	_____			
_____	_____			