



■ Taxpayer Information (USE BLACK INK ONLY)

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|---|-------|---------------------------|----------------|----------|---------------------------------|
| Your legal last name | | Legal first name | | M.I. | Your social security number |
| If joint return, spouse's legal last name | | Spouse's legal first name | | M.I. | Spouse's social security number |
| Legal name of estate, trust, or corporation | | | | | FEIN |
| Address (number and street) | | | | Apt. no. | Daytime phone number |
| City or post office | State | Zip code | E-mail address | | |

■ Attachments – Submit this form only if you electronically filed your return or homestead credit claim.

Check the applicable box(es) to identify the attachments.

- Homestead credit (Schedule H or H-EZ) – Attach required documents (W-2s, W-2Gs, 1099-Rs, original rent certificate(s), tax bill(s), legal documents, and statements).
- Closing certificate for fiduciaries (Schedule CC) – *Estates* – Attach a copy of the decedent's will and the probate inventory. *Trusts* – Attach a copy of the trust instrument and three years of accountings.
- Amended return (Form 1X) – Attach forms, documents and/or schedules that support the item(s) changed, as needed.
- Angel investment credit (Schedule VC) – Attach a copy of the new business venture certification form provided by the DOC or WEDC and the tax credit verification form issued by the DOC or WEDC or a copy of your Schedule 3K-1 or 2K-1.
- Beginning farmer and farm asset owner credit (Schedule FL) – Attach certificate of eligibility from DATCP or a copy of your Schedule 5K-1, 3K-1, or 2K-1.
- Community rehabilitation program credit (Schedule CM) – Attach signed Part II of Schedule CM or a copy of your Schedule 5K-1, 3K-1, or 2K-1.
- Dairy cooperatives credit (Schedule DM) – Attach Schedules DM and DMK-1.
- Dairy manufacturing facility investment credit (Schedule DM) – Attach a copy of your DOC or DATCP certification or Schedule 5K-1, 3K-1, or 2K-1.
- Development zones credit (Schedule DC) – Attach a copy of your certification to claim tax benefits and the verification of expenses from the DOC or WEDC. Also attach a statement from the DOC or WEDC verifying the amount of credit for environmental remediation and for job creation or retention. If credit is from a pass-through entity, attach Schedule 5K-1, 3K-1, or 2K-1 instead.
- Early stage seed investment credit (Schedule VC) – Attach a copy of the certification issued by the DOC or WEDC to the business and to the fund manager and a statement from the fund manager containing (1) name and address of the fund manager and (2) for each investment, the date, total amount of investment, amount invested in a qualified new business venture, and amount of tax credit or a copy of your Schedule 5K-1, 3K-1, or 2K-1.
- Economic development credit (Schedule ED) – Attach a copy of your certification and the notice of eligibility to receive tax benefits from the DOC or WEDC or a copy of your Schedule 5K-1, 3K-1, or 2K-1.
- Eligible veterans and surviving spouses property tax credit – Attach real estate tax bill(s) for all taxes paid in 2011, proof of payment, and your Wisconsin Department of Veterans Affairs certification, if required.
- Enterprise zone jobs credit (Schedule EC) – Attach a copy of your certification to claim tax benefits and the verification of your expenses from the DOC or WEDC or a copy of your Schedule 5K-1, 3K-1, or 2K-1.
- Farmland preservation credit (Schedule FC or FC-A) – See the instructions for the schedule you are filing for the required attachments.
- Film production company investment credit (Schedule FP) – Attach a copy of the certification from the DOC or Department of Tourism that the credits claimed are for expenses related to establishing a film production company in Wisconsin or a copy of your Schedule 5K-1, 3K-1, or 2K-1.
- Film production services credits (Schedule FP) – Attach a copy of the approved application from the DOC or Department of Tourism or a copy of your Schedule 5K-1, 3K-1, or 2K-1.

PAPER CLIP required attachments here

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|---|--------------------------------|
| Your legal name | Social security number or FEIN |
| <ul style="list-style-type: none"> <input type="checkbox"/> Food processing plant and food warehouse investment credit – Attach a copy of your certification to claim tax benefits issued by the DOC or DATCP and the notice of the amount of credit allocated to you by the DOC or DATCP or a copy of your Schedule 5K-1, 3K-1, or 2K-1. <input type="checkbox"/> Health insurance risk-sharing plan assessments credit – Attach a copy of your Schedule 5K-1 or 3K-1. <input type="checkbox"/> Historic rehabilitation credit (Schedule HR) – See Schedule HR for the required attachments. <input type="checkbox"/> Internet equipment credit (Schedule IE) – Attach a copy of your certification to claim tax benefits and the verification of your expenses from the DOC or a copy of your Schedule 5K-1, 3K-1, or 2K-1. <input type="checkbox"/> Jobs tax credit – Attach a copy of your certification to claim tax benefits issued by the DOC or WEDC and the notice of eligibility to receive tax benefits that reports the amount of tax benefit from the DOC or WEDC or a copy of your Schedule 5K-1, 3K-1, or 2K-1. <input type="checkbox"/> Manufacturing investment credit (Schedule MI) – Attach a copy of the certification from the DOC. <input type="checkbox"/> Meat processing facility investment credit (Schedule MP) – Attach a copy of your DOC or DATCP certification and allocation of credits or Schedule 5K-1, 3K-1, or 2K-1. <input type="checkbox"/> Model Form for legislators who make the sec. 162(h) election – If using electronic filing software that does not submit the SPL-01 Model Form as part of the electronic return, attach a copy of the 2011 Model Form. <input type="checkbox"/> Tax paid to another state (Schedule OS) – Attach a copy of your income tax return from the other state and withholding statements or a copy of your Schedule 3K-1 or 5K-1 if credit based on tax paid by a pass-through entity. <input type="checkbox"/> Technology zone credit (Schedule TC) – Attach a copy of your certification for tax benefits issued by the DOC or WEDC and a statement from the DOC or WEDC verifying the amount of your credits for property taxes paid, capital investments made, and wages paid for jobs created in a technology zone or a copy of your Schedule 5K-1, 3K-1, or 2K-1. <input type="checkbox"/> Woody biomass harvesting and processing credit – Attach a copy of your certification to claim tax benefits issued by the DOC or DATCP and the notice of the amount of credit allocated to you by the DOC or DATCP or a copy of your Schedule 5K-1, 3K-1, or 2K-1. <input type="checkbox"/> Other – Attach any other documents you were instructed to attach when e-filing. | |

Purpose of Form

Use Form W-RA to submit supporting documentation when you electronically file an income or franchise tax return and claim any of the credits or items listed. Many of the above items require documentation from the Department of Commerce (DOC), Wisconsin Economic Development Corporation (WEDC), or the Department of Agriculture, Trade and Consumer Protection (DATCP). Legislators making the special section 162(h) election must mail the Model Form to the department when using electronic filing software that does not submit the Model Form as part of the electronic return.



Paper clip your attachments to Form W-RA.

Refunds can be processed faster if you use paper clips instead of staples.

Note: Use Form W-RA only to submit supporting documentation required for the box(es) checked above. Do not submit other correspondence or appeals with Form W-RA.

When to File

The W-RA and required attachments must be mailed to the department within 48 hours of receipt of your Wisconsin acknowledgment. Refunds may not complete processing until the W-RA and attachments have been received.

Note Individuals and tax practitioners filing on behalf of individuals required to send the Form W-RA attachments to the department may transmit this data in an electronic file over the Internet. Further information can be found on the department’s web site at: <http://www.revenue.wi.gov/eserv/w-ra.html>.

Where to File

Send Form W-RA and all attachments to one of the addresses listed below. Failure to mail timely to the correct address with all attachments will result in a delay in issuing the refund or closing certificate for fiduciaries.



Do not send this form if you are filing a paper return or paper homestead credit claim.

Homestead credit claims and requests for a closing certificate

If sending attachments required for homestead credit or a request for a closing certificate, send the Form W-RA and attachments to:

Wisconsin Department of Revenue
PO Box 8977
Madison WI 53708-8977

The Form W-RA for any return including homestead credit should be mailed to the above address regardless of any other credits that may also be claimed.

Others

If you are not claiming homestead credit or requesting a closing certificate for fiduciaries, send the Form W-RA and attachments to:

Wisconsin Department of Revenue
PO Box 8967
Madison WI 53708-8967

Note If you use a mail service provider that is not the U.S. Postal Service, deliver to: Wisconsin Department of Revenue, Mail Stop 1-151, 2135 Rimrock Road, Madison WI 53713.