

Name _____ Identifying Number _____

If you qualify for the angel investment credit, complete Part I. If you qualify for the early stage seed investment credit, complete Part II.

Round Amounts to Nearest Dollar

Part I Angel Investment Credit

1 Fill in the following information regarding your investments in qualified new business ventures that the Wisconsin Economic Development Corporation has verified as first eligible for a tax credit in 2025 (attach separate schedules if more space is needed):

Table with 4 columns: Date Investment Made, Name of Qualified New Business Venture, Total Investment, Qualified Investment. Rows 1a, 1b, 1c.

1d Total qualified investments (add lines 1a through 1c). Include WEDC certification 1d .00

2 Multiply the amount on line 1d by 25% (0.25) 2 .00

3 Fill in the 2025 angel investment credit passed through from angel investment networks:

3a Entity Name _____
FEIN _____ Amount 3a .00

3b Entity Name _____
FEIN _____ Amount 3b .00

3c Total pass through credits from additional schedule . . . 3c .00

3d Total credits (add lines 3a through 3c) 3d .00

3e Fill in the amount of credit transferred from other taxpayers in 2025 (from Part IV, page 4). 3e .00

4 Add lines 2, 3d, and 3e. This is your 2025 credit 4 .00

5 Carryover of unused angel investment credit (see instructions). Include Schedule CF 5 .00

5a Fill in the amount of credit transferred to other taxpayers in 2025 (from Part IV, page 4). 5a .00

6 Add lines 4 and 5 and subtract line 5a. This is the available angel investment credit. Include Schedule CF if the credit was not used in full. 6 .00



Part IV Transfer of Angel Investment Credit

1 Fill in the following information regarding the transfer in 2025 by a person eligible to claim the angel investment credit to a person subject to tax under ch. 71:



1a Person Eligible to Claim the Angel Investment Credit:

Name _____

Number and Street _____

City _____ State _____ Zip Code _____

1b Recipient of Transferred Angel Investment Credit:

Name _____ Identifying Number _____

Number and Street _____

City _____ State _____ Zip Code _____

1c Transferred Amount _____ .00

Wisconsin Economic Development Corporation Notification Date

2a Recipient of Transferred Angel Investment Credit:

Name _____ Identifying Number _____

Number and Street _____

City _____ State _____ Zip Code _____

2b Transferred Amount _____ .00

Wisconsin Economic Development Corporation Notification Date

3a Recipient of Transferred Angel Investment Credit:

Name _____ Identifying Number _____

Number and Street _____

City _____ State _____ Zip Code _____

3b Transferred Amount _____ .00

Wisconsin Economic Development Corporation Notification Date