

Beneficiary's Share of Income, Deductions, etc.

2025

For calendar year 2025 or tax year beginning 2 0 2 5 and ending 2 0 2 5
M M D D Y Y Y Y

Part I: Information About the Estate or Trust

Name of Estate or Trust		Estate's or Trust's FEIN	
Estate's or Trust's Address	Estate's or Trust's City	State	Estate's or Trust's Zip Code

Part II: Information About the Beneficiary

Beneficiary's Business Name			Beneficiary's FEIN
Beneficiary's Last Name	Beneficiary's First Name	M.I.	Beneficiary's SSN
Beneficiary's Address	Beneficiary's City	State	Beneficiary's Zip Code

If the beneficiary is a disregarded entity or trust, enter the name and identifying number of the taxpayer to whom this income will be reported:

Business's Name			Business's FEIN
Individual's Last Name	Individual's First Name	M.I.	Individual's SSN

- A** Check if applicable: ☐ Final 2K-1 ☐ Amended 2K-1
- B** Beneficiary's state of residence _____
- C** ☐ Check if beneficiary is a nonresident and received an approved Form PW-2 to opt out of pass-through entity withholding
- D** ☐ Check if a lower tier entity made an election to pay tax at the entity level pursuant to s. 71.21(6)(a) or 71.365(4m)(a), Wis. Stats., (see instructions)



Part III Beneficiary's Share of Current Year Income, Deductions, Credits, and Other Items NO COMMAS; NO CENTS

(a) Distributive share items	(b) Federal amount	(c) Adjustment	(d) Amount under Wis. law	(e) Wis. source amount (see Form 2 instructions)
1 Interest income 1			1	
2 Ordinary dividends 2			2	
3 Net short-term capital gain 3			3	
4a Net long-term capital gain 4a			4a	
b Portion of the amount on line 4a, that is attributable to gain on the sale of farm assets 4b			4b	
5 Other portfolio income 5			5	
6 Ordinary business income 6			6	
7 Net rental real estate income 7			7	
8 Other rental income 8			8	
9 Directly apportioned deductions (list)				
a _____ 9a			9a	
b _____ 9b			9b	
c _____ 9c			9c	
d Total (add lines 9a through 9c) 9d			9d	
10 Estate tax deduction (see inst.) . 10			10	

Part III

Beneficiary's Share of Current Year Income, Deductions, Credits, and Other Items

NO COMMAS; NO CENTS

	(a)	(b)	(c)	(d)	(e)
	Distributive share items	Federal amount	Adjustment	Amount under Wis. law	Wis. source amount (see Form 2 instructions)
11	Final year deductions (list, see inst.)				
a		11a		11a	
b		11b		11b	
c		11c		11c	
d		11d		11d	
e	Total (add lines 11a through 11d)	11e		11e	
12	Alternative minimum tax item (list):				
a		12a			
b		12b			
c		12c			
13	Other information (list):				
a		13a		13a	
b		13b		13b	
c		13c		13c	
14a	Related entity expense addback			14a	
b	Related entity expense allowable			14b	
15	Wisconsin credits:				
a	Schedule			15a	
b	Schedule			15b	
c	Schedule			15c	
d	Schedule			15d	
e	Schedule			15e	
f	Schedule			15f	
g	Schedule			15g	
h	Schedule			15h	
i	Schedule			15i	
j	Wisconsin tax withheld (Do NOT include withholding from Forms 1099-R, W-2, and W2-G)			15j	
16	Income (loss)			16	

