

Wisconsin Venture Capital Credits

2024

File with Wisconsin Form 1, 1NPR, 2, 3, 4, 4T, 5S, or 6

Wisconsin Department
of Revenue

Read instructions before filling in this schedule

Name	Identifying Number
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If you qualify for the angel investment credit, complete Part I. If you qualify for the early stage seed investment credit, complete Part II.

Round Amounts to Nearest Dollar

Part I Angel Investment Credit

1 Fill in the following information regarding your investments in qualified new business ventures that the Wisconsin Economic Development Corporation has verified as first eligible for a tax credit in 2024 (attach separate schedules if more space is needed):

Date Investment Made	Name of Qualified New Business Venture	Total Investment	Qualified Investment
1a <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	1a _____	1a _____ .00	1a _____ .00
1b <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	1b _____	1b _____ .00	1b _____ .00
1c <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	1c _____	1c _____ .00	1c _____ .00
1d Total qualified investments (add lines 1a through 1c). Include WEDC certification			1d _____ .00
2 Multiply the amount on line 1d by 25% (0.25)			2 _____ .00
3 Fill in the 2024 angel investment credit passed through from angel investment networks:			
3a Entity Name _____			
FEIN _____	Amount 3a _____	.00	
3b Entity Name _____			
FEIN _____	Amount 3b _____	.00	
3c Total pass through credits from additional schedule . . .			3c _____ .00
3d Total credits (add lines 3a through 3c)			3d _____ .00
3e Fill in the amount of credit transferred from other taxpayers in 2024 (from Part IV, page 4).			3e _____ .00
4 Add lines 2, 3d, and 3e. This is your 2024 credit			4 _____ .00
5 Carryover of unused angel investment credit (see instructions). Include Schedule CF			5 _____ .00
5a Fill in the amount of credit transferred to other taxpayers in 2024 (from Part IV, page 4).			5a _____ .00
6 Add lines 4 and 5 and subtract line 5a. This is the available angel investment credit. Include Schedule CF if the credit was not used in full.			6 _____ .00



Part II Early Stage Seed Investment Credit

7 Fill in the following information regarding your investments paid to a certified fund manager that the Wisconsin Economic Development Corporation has verified as eligible for a tax credit in 2024 (attach separate schedules if more space is needed):

Date Investment Made	Name of Certified Fund Manager	Total Investment	Qualified Investment
7a <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	7a _____	7a _____ .00	7a _____ .00
7b <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	7b _____	7b _____ .00	7b _____ .00
7c <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	7c _____	7c _____ .00	7c _____ .00
7d Total qualified investment (add lines 7a through 7c) Include WEDC certification.			7d _____ .00
8 Multiply line 7d by 25% (0.25) or enter the credit specially allocated to you			8 _____ .00
9 Fill in the 2024 early stage seed investment credit passed through from other entities:			
9a Entity Name _____			
FEIN _____		Amount 9a _____ .00	
9b Entity Name _____			
FEIN _____		Amount 9b _____ .00	
9c Total pass through credits from additional schedule			9c _____ .00
9d Total credits (add lines 9a through 9c)			9d _____ .00
10 Fill in the amount of credit transferred from other taxpayers in 2024 (from Part III page 3)			10 _____ .00
11 Add lines 8, 9d and 10. This is your 2024 credit (see instructions)			11 _____ .00
11a Fiduciaries - enter the amount of credit allocated to beneficiaries			11a _____ .00
11b Fiduciaries - subtract line 11a from line 11			11b _____ .00
12 Carryover of unused early stage seed investment credit. Include Schedule CF			12 _____ .00
13 Add lines 11 and 12 (lines 11b and 12 if fiduciary)			13 _____ .00
14 Fill in the amount of credit transferred to other taxpayers in 2024			14 _____ .00
15 Subtract line 14 from line 13. This is the available early stage seed investment credit. Include Schedule CF if the credit was not used in full			15 _____ .00



Part IV Transfer of Angel Investment Credit

1 Fill in the following information regarding the transfer in 2024 by a person eligible to claim the angel investment credit to a person subject to tax under ch. 71:



1a Person Eligible to Claim the Angel Investment Credit:

Name		
Number and Street		
City	State	Zip Code

1b Recipient of Transferred Angel Investment Credit:

Name	Identifying Number	
Number and Street		
City	State	Zip Code

1c Transferred Amount _____ .00

Wisconsin Economic Development Corporation Notification Date

2a Recipient of Transferred Angel Investment Credit:

Name	Identifying Number	
Number and Street		
City	State	Zip Code

2b Transferred Amount _____ .00

Wisconsin Economic Development Corporation Notification Date

3a Recipient of Transferred Angel Investment Credit:

Name	Identifying Number	
Number and Street		
City	State	Zip Code

3b Transferred Amount _____ .00

Wisconsin Economic Development Corporation Notification Date