

Wisconsin Venture Capital Credits

File with Wisconsin Form 1, 1NPR, 2, 3, 4, 4T, 5S, or 6

2023

Wisconsin Department
of Revenue

Read instructions before filling in this schedule

Name	Identifying Number
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If you qualify for the angel investment credit, complete Part I. If you qualify for the early stage seed investment credit, complete Part II.

Round Amounts to Nearest Dollar

Part I Angel Investment Credit

1 Fill in the following information regarding your investments in qualified new business ventures that the Wisconsin Economic Development Corporation has verified as first eligible for a tax credit in 2023 (attach separate schedules if more space is needed):

Date Investment Made	Name of Qualified New Business Venture	Total Investment	Qualified Investment
1a <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> 1a _____	_____	1a _____ .00	1a _____ .00
1b <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> 1b _____	_____	1b _____ .00	1b _____ .00
1c <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> 1c _____	_____	1c _____ .00	1c _____ .00

1d Total qualified investments (add lines 1a through 1c). **Include WEDC certification** **1d** _____ .00

2 Multiply the amount on line 1d by 25% (0.25) **2** _____ .00

3 Fill in the 2023 angel investment credit passed through from angel investment networks:

3a Entity Name _____

FEIN _____ Amount **3a** _____ .00

3b Entity Name _____

FEIN _____ Amount **3b** _____ .00

3c Total pass through credits from additional schedule . . . **3c** _____ .00

3d Total credits (add lines 3a through 3c) **3d** _____ .00

4 Add lines 2 and 3d. This is your 2023 credit **4** _____ .00

5 Carryover of unused angel investment credit (see instructions). **Include Schedule CF** **5** _____ .00

6 Add lines 4 and 5. This is the available angel investment credit. **Include Schedule CF** if the credit was not used in full **6** _____ .00



Part II Early Stage Seed Investment Credit

7 Fill in the following information regarding your investments paid to a certified fund manager that the Wisconsin Economic Development Corporation has verified as eligible for a tax credit in 2023 (attach separate schedules if more space is needed):

Date Investment Made	Name of Certified Fund Manager	Total Investment	Qualified Investment
7a <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	7a _____	7a _____ .00	7a _____ .00
7b <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	7b _____	7b _____ .00	7b _____ .00
7c <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	7c _____	7c _____ .00	7c _____ .00
7d Total qualified investment (add lines 7a through 7c) Include WEDC certification.			7d _____ .00
8 Multiply line 7d by 25% (0.25) or enter the credit specially allocated to you			8 _____ .00
9 Fill in the 2023 early stage seed investment credit passed through from other entities:			
9a Entity Name _____			
FEIN _____		Amount 9a _____ .00	
9b Entity Name _____			
FEIN _____		Amount 9b _____ .00	
9c Total pass through credits from additional schedule			9c _____ .00
9d Total credits (add lines 9a through 9c)			9d _____ .00
10 Fill in the amount of credit transferred from other taxpayers in 2023 (from Part III page 3)			10 _____ .00
11 Add lines 8, 9d and 10. This is your 2023 credit (see instructions)			11 _____ .00
11a Fiduciaries - enter the amount of credit allocated to beneficiaries			11a _____ .00
11b Fiduciaries - subtract line 11a from line 11			11b _____ .00
12 Carryover of unused early stage seed investment credit. Include Schedule CF			12 _____ .00
13 Add lines 11 and 12 (lines 11b and 12 if fiduciary)			13 _____ .00
14 Fill in the amount of credit transferred to other taxpayers in 2023			14 _____ .00
15 Subtract line 14 from line 13. This is the available early stage seed investment credit. Include Schedule CF if the credit was not used in full			15 _____ .00



