

# Wisconsin Venture Capital Credits

File with Wisconsin Form 1, 1NPR, 2, 3, 4, 4T, 5S, or 6

# 2022

Wisconsin Department of Revenue

Read instructions before filling in this schedule

|      |                    |
|------|--------------------|
| Name | Identifying Number |
|------|--------------------|

If you qualify for the angel investment credit, complete Part I. If you qualify for the early stage seed investment credit, complete Part II.

Round Amounts to Nearest Dollar

**Part I Angel Investment Credit**

**1** Fill in the following information regarding your investments in qualified new business ventures that the Wisconsin Economic Development Corporation has verified as first eligible for a tax credit in 2022 (attach separate schedules if more space is needed):

| Date Investment Made  | Name of Qualified New Business Venture | Total Investment    | Qualified Investment |
|---|--|---------------------|----------------------|
| <b>1a</b> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <b>1a</b> _____ |  | <b>1a</b> _____ .00 | <b>1a</b> _____ .00  |
| <b>1b</b> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <b>1b</b> _____ |  | <b>1b</b> _____ .00 | <b>1b</b> _____ .00  |
| <b>1c</b> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <b>1c</b> _____ |  | <b>1c</b> _____ .00 | <b>1c</b> _____ .00  |

**1d** Total qualified investments (add lines 1a through 1c). **Include WEDC certification** . . . . . **1d** \_\_\_\_\_ .00

**2** Multiply the amount on line 1d by 25% (0.25) . . . . . **2** \_\_\_\_\_ .00

**3** Fill in the 2022 angel investment credit passed through from angel investment networks:

**3a** Entity Name \_\_\_\_\_

FEIN \_\_\_\_\_ Amount **3a** \_\_\_\_\_ .00

**3b** Entity Name \_\_\_\_\_

FEIN \_\_\_\_\_ Amount **3b** \_\_\_\_\_ .00

**3c** Total pass through credits from additional schedule . . . **3c** \_\_\_\_\_ .00

**3d** Total credits (add lines 3a through 3c) . . . . . **3d** \_\_\_\_\_ .00

**4** Add lines 2 and 3d. This is your 2022 credit . . . . . **4** \_\_\_\_\_ .00

**5** Carryover of unused angel investment credit (see instructions). **Include Schedule CF** . . . . . **5** \_\_\_\_\_ .00

**6** Add lines 4 and 5. This is the available angel investment credit. **Include Schedule CF** if the credit was not used in full . . . . . **6** \_\_\_\_\_ .00



**Part II Early Stage Seed Investment Credit**

7 Fill in the following information regarding your investments paid to a certified fund manager that the Wisconsin Economic Development Corporation has verified as eligible for a tax credit in 2022 (attach separate schedules if more space is needed):

| Date Investment Made  | Name of Certified Fund Manager | Total Investment | Qualified Investment |
|---|--------------------------------|------------------|----------------------|
| 7a <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>  | 7a _____                       | 7a _____ .00     | 7a _____ .00         |
| 7b <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>  | 7b _____                       | 7b _____ .00     | 7b _____ .00         |
| 7c <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>  | 7c _____                       | 7c _____ .00     | 7c _____ .00         |
| 7d Total qualified investment (add lines 7a through 7c) <b>Include WEDC certification.</b> . . . . .  |                                | 7d _____         | .00                  |
| 8 Multiply line 7d by 25% (0.25) or enter the credit specially allocated to you. . . . .  |                                | 8 _____          | .00                  |
| 9 Fill in the 2022 early stage seed investment credit passed through from other entities:   |                                |                  |                      |
| 9a Entity Name _____  |                                |                  |                      |
| FEIN _____  | Amount 9a _____                | .00              |                      |
| 9b Entity Name _____  |                                |                  |                      |
| FEIN _____  | Amount 9b _____                | .00              |                      |
| 9c Total pass through credits from additional schedule . . . . .  |                                | 9c _____         | .00                  |
| 9d Total credits (add lines 9a through 9c) . . . . .  |                                | 9d _____         | .00                  |
| 10 Fill in the amount of credit transferred from other taxpayers in 2022 (from Part III page 3) . . . . .   |                                | 10 _____         | .00                  |
| 11 Add lines 8, 9d and 10. This is your 2022 credit (see instructions) . . . . .  |                                | 11 _____         | .00                  |
| 11a Fiduciaries - enter the amount of credit allocated to beneficiaries . . . . .   |                                | 11a _____        | .00                  |
| 11b Fiduciaries - subtract line 11a from line 11 . . . . .  |                                | 11b _____        | .00                  |
| 12 Carryover of unused early stage seed investment credit. <b>Include Schedule CF</b> . . . . .   |                                | 12 _____         | .00                  |
| 13 Add lines 11 and 12 (lines 11b and 12 if fiduciary) . . . . .  |                                | 13 _____         | .00                  |
| 14 Fill in the amount of credit transferred to other taxpayers in 2022 . . . . .  |                                | 14 _____         | .00                  |
| 15 Subtract line 14 from line 13. This is the available early stage seed investment credit. <b>Include Schedule CF</b> if the credit was not used in full . . . . . |                                | 15 _____         | .00                  |



