**Wisconsin Exempt Organization Business Franchise or Income Tax Return**

For calendar year 2022 or tax year beginning **02 22** and ending **02 22**

Complete form using BLACK INK. **Due Date:** 15th day of 5th month (4th month for certain trusts and IRAs) following close of taxable year.

**Exempt Organization Name**

<table>
<thead>
<tr>
<th>Number and Street</th>
<th>Suite Number</th>
<th><strong>City</strong></th>
<th><strong>State</strong></th>
<th><strong>ZIP (+ 4 digit suffix if known)</strong></th>
<th><strong>A</strong> Federal Employer ID Number</th>
</tr>
</thead>
</table>

**Check ✓ if applicable and attach explanation:**

- 1. Amended return (Include Schedule AR)
- 2. First return - new corporation or entering Wisconsin
- 3. Final return - corporation dissolved or withdrew

**Check ✓ if applicable and see instructions:**

- **E** If you have an extension of time to file, enter extended due date
- **F** If you have related entity expenses and are required to file Schedule RT with this return
- **G** If you changed your organization name
- **H** Internal Revenue Service adjustments became final during the year

**Check ✓ type of organization:**

- 1. Corporation
- 2. Trust - due 4th month
- 3. Trust - due 5th month

**Enter negative numbers like this → -1000**

**Enter no commas; no cents**

### Organizations Taxable as Corporations (Trusts do not fill in lines 1 through 13)

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Formula</th>
<th>Result</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Unrelated business taxable income</td>
<td>(from federal Form 990-T, Part 1, line 11)</td>
<td>1 .00</td>
</tr>
<tr>
<td>2</td>
<td>Additions (from Part 1, Page 3)</td>
<td></td>
<td>2 .00</td>
</tr>
<tr>
<td>3</td>
<td>Add lines 1 and 2</td>
<td></td>
<td>3 .00</td>
</tr>
<tr>
<td>4</td>
<td>Subtractions (from Part 2, Page 3)</td>
<td></td>
<td>4 .00</td>
</tr>
<tr>
<td>5</td>
<td>Total net nonapportionable unrelated business taxable income (loss)</td>
<td>(from Form N, line 8)</td>
<td>5 .00</td>
</tr>
<tr>
<td>6</td>
<td>Subtract lines 4 and 5 from line 3. This is apportionable unrelated business taxable income</td>
<td></td>
<td>6 .00</td>
</tr>
<tr>
<td>7</td>
<td>Wisconsin apportionment percentage. Enter the apportionment schedule used.</td>
<td>A</td>
<td>7 %</td>
</tr>
<tr>
<td>8</td>
<td>Multiply line 6 by line 7</td>
<td></td>
<td>8 .00</td>
</tr>
<tr>
<td>9</td>
<td>Wisconsin net nonapportionable unrelated business taxable income (loss)</td>
<td>(from Form N, line 9)</td>
<td>9 .00</td>
</tr>
<tr>
<td>10</td>
<td>Combine lines 8 and 9. This is Wisconsin unrelated business taxable income (loss)</td>
<td></td>
<td>10 .00</td>
</tr>
<tr>
<td>11</td>
<td>Enter 7.9% (0.079) of amount on line 10. This is gross tax</td>
<td></td>
<td>11 .00</td>
</tr>
<tr>
<td>12</td>
<td>Nonrefundable credits (from Schedule CR)</td>
<td></td>
<td>12 .00</td>
</tr>
<tr>
<td>13</td>
<td>Subtract line 12 from line 11. If line 12 is greater than line 11, enter zero (0). This is net tax</td>
<td></td>
<td>13 .00</td>
</tr>
</tbody>
</table>

### Organizations Taxable as Trusts (Corporations do not fill in lines 14 through 23)

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Formula</th>
<th>Result</th>
</tr>
</thead>
<tbody>
<tr>
<td>14</td>
<td>Unrelated business taxable income</td>
<td>(from federal Form 990-T, Part 1, line 11 or attachment to federal Form 4720)</td>
<td>14 .00</td>
</tr>
<tr>
<td>15</td>
<td>Additions (from Part 1, Page 3)</td>
<td></td>
<td>15 .00</td>
</tr>
<tr>
<td>16</td>
<td>Add lines 14 and 15</td>
<td></td>
<td>16 .00</td>
</tr>
<tr>
<td>17</td>
<td>Subtractions (from Part 2, Page 3)</td>
<td></td>
<td>17 .00</td>
</tr>
<tr>
<td>18</td>
<td>Subtract line 17 from line 16. This is Wisconsin unrelated business taxable income</td>
<td></td>
<td>18 .00</td>
</tr>
<tr>
<td>19</td>
<td>Tax from tax table on amount on line 18. This is gross tax</td>
<td></td>
<td>19 .00</td>
</tr>
</tbody>
</table>
### Additional Information Required

1. **Person to contact concerning this return:** Phone #: ______ Fax #: ______

2. **City and state where books and records are located for audit purposes:**

3. **Are you the sole owner of any limited liability companies (LLCs)?**
   - Yes
   - No
   If yes, complete Schedule DE and include with this return. Did you include the incomes of these entities in this return?  
     - Yes
     - No

4. **Did you purchase any taxable tangible personal property or taxable services for storage, use, or consumption in Wisconsin without payment of a state sales or use tax?**
   - Yes
   - No
   If yes, you may owe Wisconsin use tax. See instructions for how to report use tax. (You will not be liable for Wisconsin use tax if you hold a Wisconsin Certificate of Exempt Status.)

5. **List the locations of your Wisconsin operations:**

### Third Party Designee

<table>
<thead>
<tr>
<th>Designee’s Name</th>
<th>Phone Number</th>
<th>Personal Identification Number (PIN)</th>
</tr>
</thead>
</table>

### Under penalties of law, I declare that this return and all attachments are true, correct, and complete to the best of my knowledge and belief.

<table>
<thead>
<tr>
<th>Signature of Officer or Trustee</th>
<th>Title</th>
<th>Date</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Preparer’s Signature</th>
<th>Preparer’s Federal Employer ID Number</th>
<th>Date</th>
</tr>
</thead>
</table>

You must file a copy of your federal Form 990-T or 4720, including attachments, with your Form 4T.

If you are not filing your return electronically, make your check payable to and mail your return to:

**Wisconsin Department of Revenue**

PO Box 8908

Madison WI 53708-8908
Part 1 – Additions:

1. Interest income (less related expenses) from state and municipal obligations ........................................... 1 \( \text{.00} \)
2. State and local franchise or income taxes ........................................................................................................ 2 \( \text{.00} \)
3. Capital gain/loss adjustment .......................................................................................................................... 3 \( \text{.00} \)
4. Federal net operating loss carryover ................................................................................................................ 4 \( \text{.00} \)
5. Related entity expenses (from Sch. RT, Part I or Sch. 2K-1, 3K-1, or 5K-1) ....................................................... 5 \( \text{.00} \)
6. Reserved for future use ...................................................................................................................................... 6 \( \text{.00} \)
7. Transitional adjustments ................................................................................................................................. 7 \( \text{.00} \)
8. Credit computed (see instructions):
   a. Business development credit ...................................................................................................................... 8a \( \text{.00} \)
   b. Community rehabilitation program credit ................................................................................................ 8b \( \text{.00} \)
   c. Development zones credits ....................................................................................................................... 8c \( \text{.00} \)
   d. Economic development tax credit .............................................................................................................. 8d \( \text{.00} \)
   e. Electronics and information technology manufacturing zone credit ...................................................... 8e \( \text{.00} \)
   f. Employee college savings account contribution credit ................................................................................ 8f \( \text{.00} \)
   g. Enterprise zone jobs credit ........................................................................................................................ 8g \( \text{.00} \)
   h. Farmland preservation credit ..................................................................................................................... 8h \( \text{.00} \)
   i. Jobs tax credit .............................................................................................................................................. 8i \( \text{.00} \)
   j. Manufacturing and agriculture credit (computed in 2021) ........................................................................... 8j \( \text{.00} \)
   k. Manufacturing investment credit ................................................................................................................ 8k \( \text{.00} \)
   l. Research expense credit ............................................................................................................................. 8l \( \text{.00} \)
   m. Reserved for future use ............................................................................................................................... 8m \( \text{.00} \)
   n. Total credits (add lines 8a through 8m) ....................................................................................................... 8n \( \text{.00} \)
9. Other additions:
   a. ................................................................................................................................................................. 9a \( \text{.00} \)
   b. ................................................................................................................................................................. 9b \( \text{.00} \)
   c. ................................................................................................................................................................. 9c \( \text{.00} \)
   d. Total other additions (add lines 9a through 9c) ......................................................................................... 9d \( \text{.00} \)
10. Total additions (add lines 1 through 7, 8n, and 9d and enter on page 1) ....................................................... 10 \( \text{.00} \)

Part 2 – Subtractions:

1. Interest income (less related expenses) from United States government obligations ................................. 1 \( \text{.00} \)
2. Capital gain/loss adjustment .......................................................................................................................... 2 \( \text{.00} \)
3. Wisconsin net operating loss carryforward .................................................................................................. 3 \( \text{.00} \)
4. Deductible related entity expenses (from Sch. RT, Part II or Sch. 2K-1, 3K-1, or 5K-1) ................................. 4 \( \text{.00} \)
5. Income from related entities whose expenses were disallowed (obtain Schedule RT-1 from related entity and submit with your return) ................................................................. 5 \( \text{.00} \)
6. Transitional adjustments ................................................................................................................................. 6 \( \text{.00} \)
7. Other subtractions:
   a. ................................................................................................................................................................. 7a \( \text{.00} \)
   b. ................................................................................................................................................................. 7b \( \text{.00} \)
   c. ................................................................................................................................................................. 7c \( \text{.00} \)
   d. Total other subtractions (add lines 7a through 7c) .................................................................................. 7d \( \text{.00} \)
8. Total subtractions (Add lines 1 through 6 and 7d and enter on page 1) ....................................................... 8 \( \text{.00} \)