

Wisconsin
Credit Union Declaration of Exempt Status**2022**

Name of Credit Union					
Number and Street					
Ste Number	City	State	Zip Code (+ 4 digit suffix if known)	For Income Year	Year of Incorporation
Federal Employer I.D. Number		Wis. Employer I.D. (Withholding) Number		Seller's Permit or Use Tax Number	

Form CU Instructions**Purpose of Form CU**

Credit unions which are exempt from the Wisconsin franchise or income tax under the provisions of Ch. 71, Wis. Stats., should file Form CU instead of filing a Wisconsin corporation franchise or income tax return, Form 4 or 6. Thereafter, the credit union need not file a corporation tax return (Form 4 or 6) or Form CU for any subsequent year unless requested to do so by the Department of Revenue or unless in a subsequent year the credit union acts as a public depository. Use Schedule CU-1 to report public deposits.

Note: Credit unions that do not derive income from public deposits are exempt from the Wisconsin tax on unrelated business taxable income, as computed under section 512 of the Internal Revenue Code.

When to File

Form CU must be filed on or before April 15 of the year following the income year for which the return is filed.

Where to File

Mail Form CU to the Wisconsin Department of Revenue, PO Box 8908, Madison, WI 53708-8908.

Applicable Laws and Rules

This document provides statements or interpretations of the following provisions of Wisconsin Statutes in effect as of July 6, 2022: Section 71.26(1)(a), Wis. Stats.

Laws enacted and in effect after July 6, 2022, new administrative rules, and court decisions may change the interpretations in this document. Guidance issued prior to July 6, 2022, that is contrary to the information in this document is superseded by this document, according to sec. 73.16(2)(a), Wis. Stats.

I, the undersigned authorized officer of the credit union for which this declaration of exempt status is made, declare that the above named credit union had no deposits of public funds during the income year shown above and I understand that a Wisconsin franchise or income tax return must be filed for any future year for which the credit union's deposits include public funds.

Signature	Title	Date
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