

Wisconsin Venture Capital Credits

File with Wisconsin Form 1, 1NPR, 2, 3, 4, 4T, 5S, or 6

2021

Wisconsin Department of Revenue

Read instructions before filling in this schedule

Name	Identifying Number
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If you qualify for the angel investment credit, complete Part I. If you qualify for the early stage seed investment credit, complete Part II.

Round Amounts to Nearest Dollar

Part I Angel Investment Credit

1 Fill in the following information regarding your investments in qualified new business ventures that the Wisconsin Economic Development Corporation has verified as first eligible for a tax credit in 2021 (attach separate schedules if more space is needed):

Date Investment Made	Name of Qualified New Business Venture	Total Investment	Qualified Investment
1a <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> 1a _____	_____	1a _____ .00	1a _____ .00
1b <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> 1b _____	_____	1b _____ .00	1b _____ .00
1c <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> 1c _____	_____	1c _____ .00	1c _____ .00
1d Total qualified investments (add lines 1a through 1c). Include WEDC certification		1d _____	.00
2 Multiply the amount on line 1d by 25% (0.25)		2 _____	.00
3 Fill in the 2021 angel investment credit passed through from angel investment networks:			
3a Entity Name _____			
FEIN _____	Amount 3a _____	.00	
3b Entity Name _____			
FEIN _____	Amount 3b _____	.00	
3c Total pass through credits from additional schedule . . .		3c _____	.00
3d Total credits (add lines 3a through 3c)		3d _____	.00
4 Add lines 2 and 3d. This is your 2021 credit		4 _____	.00
5 Carryover of unused angel investment credit (see instructions). Include Schedule CF		5 _____	.00
6 Add lines 4 and 5. This is the available angel investment credit. Include Schedule CF if the credit was not used in full		6 _____	.00



Part II Early Stage Seed Investment Credit

7 Fill in the following information regarding your investments paid to a certified fund manager that the Wisconsin Economic Development Corporation has verified as eligible for a tax credit in 2021 (attach separate schedules if more space is needed):

Date Investment Made	Name of Certified Fund Manager	Total Investment	Qualified Investment
7a <u> </u> / <u> </u> / <u> </u> <u> </u> / <u> </u> <u> </u> / <u> </u> / <u> </u> / <u> </u>	7a _____	7a _____ .00	7a _____ .00
7b <u> </u> / <u> </u> / <u> </u> <u> </u> / <u> </u> <u> </u> / <u> </u> / <u> </u> / <u> </u>	7b _____	7b _____ .00	7b _____ .00
7c <u> </u> / <u> </u> / <u> </u> <u> </u> / <u> </u> <u> </u> / <u> </u> / <u> </u> / <u> </u>	7c _____	7c _____ .00	7c _____ .00
7d Total qualified investment (add lines 7a through 7c) Include WEDC certification.		7d _____	.00
8 Multiply line 7d by 25% (0.25) or enter the credit specially allocated to you.		8 _____	.00
9 Fill in the 2021 early stage seed investment credit passed through from other entities:			
9a Entity Name _____			
FEIN _____	Amount 9a _____	.00	
9b Entity Name _____			
FEIN _____	Amount 9b _____	.00	
9c Total pass through credits from additional schedule		9c _____	.00
9d Total credits (add lines 9a through 9c)		9d _____	.00
10 Fill in the amount of credit transferred from other taxpayers in 2021 (from Part III page 3)		10 _____	.00
11 Add lines 8, 9d and 10. This is your 2021 credit (see instructions).		11 _____	.00
11a Fiduciaries - enter the amount of credit allocated to beneficiaries		11a _____	.00
11b Fiduciaries - subtract line 11a from line 11		11b _____	.00
12 Carryover of unused early stage seed investment credit. Include Schedule CF		12 _____	.00
13 Add lines 11 and 12 (lines 11b and 12 if fiduciary)		13 _____	.00
14 Fill in the amount of credit transferred to other taxpayers in 2021		14 _____	.00
15 Subtract line 14 from line 13. This is the available early stage seed investment credit. Include Schedule CF if the credit was not used in full		15 _____	.00



Part III Transfer of Early Stage Seed Investment Credit

1 Fill in the following information regarding the transfer in 2021 by a person eligible to claim the early stage seed investment credit to a person subject to tax under ch. 71 or subch. III of ch. 76:



1a Person Eligible to Claim the Early Stage Seed Investment Credit:

Name _____

Number and Street _____

City _____ State _____ Zip Code _____

1b Recipient of Transferred Early Stage Seed Investment Credit:

Name _____ Identifying Number _____

Number and Street _____

City _____ State _____ Zip Code _____

1c Transferred Amount _____ .00 Investment Fund Manager Approval Date

Wisconsin Economic Development Corporation Approval Date

2a Recipient of Transferred Early Stage Seed Investment Credit:

Name _____ Identifying Number _____

Number and Street _____

City _____ State _____ Zip Code _____

2b Transferred Amount _____ .00 Investment Fund Manager Approval Date

Wisconsin Economic Development Corporation Approval Date

3a Recipient of Transferred Early Stage Seed Investment Credit:

Name _____ Identifying Number _____

Number and Street _____

City _____ State _____ Zip Code _____

3b Transferred Amount _____ .00 Investment Fund Manager Approval Date

Wisconsin Economic Development Corporation Approval Date