

2K-1Wisconsin
Department of Revenue**Beneficiary's Share of Income, Deductions, etc.****2021**For calendar year 2021 or tax year beginning 2 0 2 1 and ending 2 0 Y Y Y Y**Part I: Information About the Estate or Trust**

Name of Estate or Trust		Estate's or Trust's FEIN	
Estate's or Trust's Address	Estate's or Trust's City	State	Estate's or Trust's Zip Code

Part II: Information About the Beneficiary

Beneficiary's Business Name			Beneficiary's FEIN
Beneficiary's Last Name	Beneficiary's First Name	M.I.	Beneficiary's SSN
Beneficiary's Address	Beneficiary's City	State	Beneficiary's Zip Code

If the beneficiary is a disregarded entity or trust, enter the name and identifying number of the taxpayer to whom this income will be reported:

Business's Name			Business's FEIN
Individual's Last Name	Individual's First Name	M.I.	Individual's SSN

A Check if applicable: ☐ Final 2K-1 ☐ Amended 2K-1**B** Beneficiary's state of residence _____**C** ☐ Check if beneficiary is a nonresident and filed Form PW-2 to opt out of pass-through entity withholding**D** ☐ Check if a lower tier entity made an election to pay tax at the entity level pursuant to s. 71.21(6)(a) or 71.365(4m)(a), Wis. Stats., (see instructions)**Part III Beneficiary's Share of Current Year Income, Deductions, Credits, and Other Items NO COMMAS; NO CENTS**

(a) Distributive share items	(b) Federal amount	(c) Adjustment	(d) Amount under Wis. law	(e) Wis. source amount (see Form 2 instructions)
1 Interest income 1			1	
2 Ordinary dividends 2			2	
3 Net short-term capital gain 3			3	
4a Net long-term capital gain 4a			4a	
b Portion of the amount on line 4a, that is attributable to gain on the sale of farm assets 4b			4b	
5 Other portfolio income 5			5	
6 Ordinary business income 6			6	
7 Net rental real estate income 7			7	
8 Other rental income 8			8	
9 Directly apportioned deductions (list)				
a _____ 9a			9a	
b _____ 9b			9b	
c _____ 9c			9c	
d Total (add lines 9a through 9c) 9d			9d	
10 Estate tax deduction (see inst.) . 10			10	

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	(a) <u>Distributive share items</u>	(b) <u>Federal amount</u>	(c) <u>Adjustment</u>	(d) <u>Amount under Wis. law</u>	(e) <u>Wis. source amount (see Form 2 instructions)</u>
11	Final year deductions (<i>list, see inst.</i>)				
a		11a		11a	
b		11b		11b	
c		11c		11c	
d		11d		11d	
e	Total (add lines 11a through 11d)	11e		11e	
12	Alternative minimum tax item (<i>list</i>):				
a		12a			
b		12b			
c		12c			
13	Other information (<i>list</i>):				
a		13a		13a	
b		13b		13b	
c		13c		13c	
14a	Related entity expense addback			14a	
b	Related entity expense allowable			14b	
15	Wisconsin credits:				
a	Schedule			15a	
b	Schedule			15b	
c	Schedule			15c	
d	Schedule			15d	
e	Schedule			15e	
f	Schedule			15f	
g	Schedule			15g	
h	Schedule			15h	
i	Schedule			15i	
j	Wisconsin tax withheld (Do NOT include withholding from Forms 1099-R, W-2, and W2-G) ..			15j	
16	Income (loss)			16	

