

Beneficiary's Share of Income, Deductions, etc.

2021

For calendar year 2021 or tax year beginning 2 0 2 1 and ending 2 0

Part I: Information About the Estate or Trust

Name of Estate or Trust, Estate's or Trust's FEIN, Estate's or Trust's Address, Estate's or Trust's City, State, Estate's or Trust's Zip Code

Part II: Information About the Beneficiary

Beneficiary's Business Name, Beneficiary's FEIN, Beneficiary's Last Name, Beneficiary's First Name, M.I., Beneficiary's SSN, Beneficiary's Address, Beneficiary's City, State, Beneficiary's Zip Code

If the beneficiary is a disregarded entity or trust, enter the name and identifying number of the taxpayer to whom this income will be reported:

Business's Name, Business's FEIN, Individual's Last Name, Individual's First Name, M.I., Individual's SSN

A Check if applicable: Final 2K-1 Amended 2K-1

B Beneficiary's state of residence

C Check if beneficiary is a nonresident and filed Form PW-2 to opt out of pass-through entity withholding

D Check if a lower tier entity made an election to pay tax at the entity level pursuant to s. 71.21(6)(a) or 71.365(4m)(a), Wis. Stats., (see instructions)



Part III Beneficiary's Share of Current Year Income, Deductions, Credits, and Other Items NO COMMAS; NO CENTS

Table with 5 columns: (a) Distributive share items, (b) Federal amount, (c) Adjustment, (d) Amount under Wis. law, (e) Wis. source amount. Rows include Interest income, Ordinary dividends, Net short-term capital gain, Net long-term capital gain, Other portfolio income, Ordinary business income, Net rental real estate income, Other rental income, Directly apportioned deductions, and Estate tax deduction.

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	(a)	(b)	(c)	(d)	(e)
	<u>Distributive share items</u>	<u>Federal amount</u>	<u>Adjustment</u>	<u>Amount under Wis. law</u>	<u>Wis. source amount (see Form 2 instructions)</u>
11	Final year deductions (<i>list, see inst.</i>)				
a	_____	11a _____	_____	11a _____	_____
b	_____	11b _____	_____	11b _____	_____
c	_____	11c _____	_____	11c _____	_____
d	_____	11d _____	_____	11d _____	_____
e	Total (add lines 11a through 11d)	11e _____	_____	11e _____	_____
12	Alternative minimum tax item (<i>list</i>):				
a	_____	12a _____	_____	_____	_____
b	_____	12b _____	_____	_____	_____
c	_____	12c _____	_____	_____	_____
13	Other information (<i>list</i>):				
a	_____	13a _____	_____	13a _____	_____
b	_____	13b _____	_____	13b _____	_____
c	_____	13c _____	_____	13c _____	_____
14a	Related entity expense addback			14a _____	_____
b	Related entity expense allowable			14b _____	_____
15	Wisconsin credits:				
a	Schedule _____			15a _____	_____
b	Schedule _____			15b _____	_____
c	Schedule _____			15c _____	_____
d	Schedule _____			15d _____	_____
e	Schedule _____			15e _____	_____
f	Schedule _____			15f _____	_____
g	Schedule _____			15g _____	_____
h	Schedule _____			15h _____	_____
i	Schedule _____			15i _____	_____
j	Wisconsin tax withheld (Do NOT include withholding from Forms 1099-R, W-2, and W2-G) ..			15j _____	_____
16	Income (loss)			16 _____	_____

