

**SCHEDULE QI**

Wisconsin  
Department of Revenue

**Sale of Investment in a  
Qualified Wisconsin Business**

File with Wisconsin Form 1 or 1NPR

**2020**

Name(s) shown on Form 1 or 1NPR

Your social security number

Read instructions before filling in this schedule.

**1** Date investment sold          /                                    

**2** Purchase date of the initial investment in the qualified Wisconsin business          /                                            
(The date must be after 12-31-2010, see **Line 2** instructions.)

**3** Type of investment (*check one*)  Stock purchase  Partnership interest  LLC membership  
(If the investment was in a single member LLC, see **General Instructions**.)

**4** Fill in the name and FEIN of the qualified Wisconsin business. (Do NOT enter the broker's information.)

Entity name \_\_\_\_\_

FEIN \_\_\_\_\_

**4a** If a pass-through entity sold the investment, fill in the name and FEIN of the pass-through entity.  
(See **Line 4a** instructions.)

Entity name \_\_\_\_\_

FEIN \_\_\_\_\_

**5** Sales price of investment as reported on federal Form 8949 ..... **5** \_\_\_\_\_ .00

**6** Cost or other basis adjusted for Wisconsin.  
(Wisconsin basis must be reduced for deferred long-term gain, see **Line 6** instructions.) **6** \_\_\_\_\_ .00

**7** Deferred long-term gain included in the investment ..... **7** \_\_\_\_\_ .00

**8** Add line 6 and line 7 ..... **8** \_\_\_\_\_ .00

**9** Subtract line 8 from line 5 ..... **9** \_\_\_\_\_ .00

**Non-Taxable Long-Term Gain**

**10** Amount you computed to be non-taxable qualified gain. (See **Line 10** instructions.)  
(Enter on line 15a of Schedule WD) ..... **10** \_\_\_\_\_ .00

**Taxable Long-Term Gain**

**11** Add line 6 and line 10 ..... **11** \_\_\_\_\_ .00

**12** Net taxable long-term gain or (loss). Subtract line 11 from line 5 ..... **12** \_\_\_\_\_ .00

