Wisconsin ∟ homestead credit	١		Check here if an amended return ▶ 2020
Claimant's social security number	Spouse's social security number		Check below then fill in either the name of the city, village, or town, and the county in which you lived at the end of 2020.
Claimant's legal last name	Claimant's legal first name	M.I.	City Village Town
Spouse's legal last name	Spouse's legal first name	M.I.	City, village, or town
Current home address (number and street)		Apt. no.	County of •

Cia	imant's legal last name	Ciaimant's legal first har	ne		IVI.I.					
Spc	ouse's legal last name	Spouse's legal first name	e		M.I.	-1		V	illage	Town
						or town				
Cur	urrent home address (number and street)			Apt. no).	County of >				
City	y or post office	State	Zip code	I		Special conditions		(See pa	ge 10.)	
10	What was your ago as of December 21	20202 (If you were t	under 10 vo	u do not	t avalify	for homostood	aradit for O	220 \ 40	Fill in oar	
			-							
_										
_								1c	Yes	No
								1d	Yes	No
2	Were you a legal resident of Wisconsin	from 1-1-20 throug	h 12-31-20)? (If "N	No," yo	u do not quali	fy.)	2	Yes	No
3	Were you claimed or will you be claimed as a dependent on someone else's 2020 federal income tax return? (If "Yes" and you were under age 62 on December 31, 2020, you do not qualify.)									
<u>4a</u>	Are you now living in a nursing home? (nursing home name and address	(If "Yes," indicate th	e date you	entere	ed		and th	ne _) 4a	Yes	No
<u>b</u>									No	
5	Did you become married or o	divorced in 2020? (I	f "Yes," fill i	n date_		; see p	ages 22 an	id 23.) 5	Yes	No
6a	If married for any part of 2020, did you a (If "Yes," see page 21.)	and your spouse m	aintain sep	oarate h	nomes	during any pa	rt of the ye	ar? 6a	Yes	No
h	If you and your spouse maintained sepa	arate homes while r	married du	rina 20	20, did	either spouse	e notify			
<u> </u>	the other of their marital property incom	ne? (See page 21)						6b	Yes	No
	the other of their marital property incom	ne? (See page 21)								No CENTS
rint	the other of their marital property income the other other of the other of the other of their marital property income the other of their marital property income the other of the oth	ne? (See page 21) . 5 6 7 8 9	<u>Not</u> lik	e this	$\rightarrow Q$	7147		NO C	OMMAS; <u>I</u>	NO CENTS
rint	the other of their marital property income the numbers like this \rightarrow 0 / 234.	ne? (See page 21) . 5 6 7 8 9 come as listed bel	Not lik ow. If ma	e this	→ <u>Q</u> nclude	7147 the incomes	s of both s	NO Co	OMMAS; Note: 1	NO CENTS es 10 to 17.
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rint ous	the other of their marital property income the numbers like this > 0 / 23 4 sehold Income Include all 2020 i	ne? (See page 21) 5 6 7 8 9 come as listed belincome tax return not filing a 2020	Not lik ow. If ma (see pag Wisconsi	e this rried, in ge 11) . n retur	→ Ø nclude rn, fill i	the incomes	s of both s	NO Copouses.	OMMAS; <u>I</u> See page	NO CENTS es 10 to 17.
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ous a b	the other of their marital property income the numbers like this \rightarrow 0 / 23 4 sehold Income Include all 2020	ne? (See page 21) 5 6 7 8 9 come as listed belincome tax return not filing a 2020 est	Not like ow. If ma i (see pag Wisconsi .00 +	e this rrried, in ge 11). n retur Divide	nclude rn, fill i	the incomes in Wisconsin	s of both s	NO Copouses 7 8a 8b	OMMAS; <u>I</u> See page	NO CENTS es 10 to 17000
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a b c a b c d e f g h	the other of their marital property income the numbers like this > 0 / 23 4 / 3 sehold Income Include all 2020 include and your spouse are restaxable income on lines 8a and 8b Wages	ne? (See page 21) 5 6 7 8 9 come as listed belincome tax return not filing a 2020 est	Not like ow. If ma i (see pag Wisconsi .00 + th income enter as a amounts and CTS ium dedu e, and qua and qualif gs Bonds military of	e this rried, in ge 11) . n retur Divide item (negat filled payme actions alified p wage s fied pla) and s compe	nclude nn, fill i ends _ see pa ive nu in on plan di statem ans state a nsatio	the incomes the incomes in Wisconsin age 11) mber line 7, 8a, o istributions (s nents, and pa		NO Copouses. 7	OMMAS; I	.00 .00 .00 .00 .00 .00 .00 .00 .00 .00
rint out a b c a b c d e f g h i	the other of their marital property income the numbers like this > 0 / 23 4 / 3	ne? (See page 21) 5 6 7 8 9 come as listed belincome tax return not filing a 2020 est	Not like ow. If ma i (see pag Wisconsi .00 + th income Enter as a amounts ium dedu E, and qua ioox 12 of and qualif gs Bonds military of	e this rried, in ge 11) . n retur Divide item (negat filled payme actions alified paymage s fied pla b) and s compe	nclude nn, fill i ends _ (see pa ive nu in on plan di statem ans state a nsatio	the incomes the incomes in Wisconsin age 11) The the incomes the incomes in Wisconsin age 11) The the the incomes in Wisconsin age 11) The the the incomes in Wisconsin age 11 The t		NO Copouses. 7	OMMAS; I	.00 .00 .00 .00 .00 .00 .00 .00 .00 .00
	City City 1a b c d 2 3 4a b 5 6a	b What was your spouse's age as of Dec c If you and your spouse were under age d If you and your spouse were not disable income (see page 7) in 2020? (If "No", Were you a legal resident of Wisconsin Were you claimed or will you be claimed (If "Yes" and you were under age 62 on Are you now living in a nursing home? In ursing home name and address b If "Yes," are you receiving medical assistance. Did you become married or if married for any part of 2020, did you (If "Yes," see page 21.)	Current home address (number and street) City or post office State What was your age as of December 31, 2020? (If you were used by the state of t	Spouse's legal last name Current home address (number and street) City or post office State Zip code to what was your age as of December 31, 2020? (If you were under 18, you was your spouse's age as of December 31, 2020? If you and your spouse were under age 62 as of December 31, 2020, december 31, 2020? If you and your spouse were not disabled, and under age 62, did you income (see page 7) in 2020? (If "No", you do not qualify)	Spouse's legal last name Current home address (number and street) Apt. no. City or post office State Zip code Apt. no. State Zip code Lip code What was your age as of December 31, 2020? (If you were under 18, you do no by the was your spouse's age as of December 31, 2020?	Spouse's legal last name Current home address (number and street) Apt. no. City or post office State Zip code 1a What was your age as of December 31, 2020? (If you were under 18, you do not qualify be What was your spouse's age as of December 31, 2020? If you and your spouse were under age 62 as of December 31, 2020, were you or yell of you and your spouse were not disabled, and under age 62, did you or your spouse income (see page 7) in 2020? (If "No", you do not qualify) Were you a legal resident of Wisconsin from 1-1-20 through 12-31-20? (If "No," you were you claimed or will you be claimed as a dependent on someone else's 2020? (If "Yes" and you were under age 62 on December 31, 2020, you do not qualify) Are you now living in a nursing home? (If "Yes," indicate the date you entered nursing home name and address If "Yes," are you receiving medical assistance under Title XIX? (If both 4a and 4b are Did you become married or divorced in 2020? (If "Yes," fill in date If married for any part of 2020, did you and your spouse maintain separate homes (If "Yes," see page 21.)	Spouse's legal last name Spouse's legal first name	Spouse's legal last name Spouse's legal first name	Spouse's legal last name Spouse's legal first name Apt. no. City, village, or town County of County of State City or post office State Special conditions (See pa Apt. no. County of Special conditions (See pa M.I. City, village, or town County of County of Special conditions (See pa Mathematical special special conditions Mathematical special special special conditions (See pa Mathematical special	Spouse's legal last name Spouse's legal first name Apt. no. County of City, village, or town County of City or post office State Zip code Special conditions (See page 10.) Apt. no. County of What was your age as of December 31, 2020? (If you were under 18, you do not qualify for homestead credit for 2020.) 1a Fill in age b What was your spouse's age as of December 31, 2020? If you and your spouse were under age 62 as of December 31, 2020, were you or your spouse disabled? If you and your spouse were not disabled, and under age 62, did you or your spouse have positive earned income (see page 7) in 2020? (If "No", you do not qualify) Were you a legal resident of Wisconsin from 1-1-20 through 12-31-20? (If "No," you do not qualify.) Were you claimed or will you be claimed as a dependent on someone else's 2020 federal income tax return? (If "Yes" and you were under age 62 on December 31, 2020, you do not qualify.) 3 Yes Are you now living in a nursing home? (If "Yes," indicate the date you entered and the nursing home name and address) b If "Yes," are you receiving medical assistance under Title XIX? (If both 4a and 4b are "Yes," you do not qualify.) 4b Yes Did you become married or divorced in 2020? (If "Yes," fill in date ; see pages 22 and 23.) 5 Yes If married for any part of 2020, did you and your spouse maintain separate homes during any part of the year? (If "Yes," see page 21.)



2020	0 Schedule H Name	SSN		Page 2 of 4
11 a	a Enter amount from line 10 here		. 11a	.00
ŀ	Workers' compensation, income continuation, and loss of time insuran	ce (e.g., sick pay)	11b	.00
(Gain from sale of home excluded for federal tax purposes (see page 14	4)	11c	.00
9	d Other capital gains not taxable (see page 14)		. 11d	.00
9	Net operating loss carryforward or carryback and capital loss carryfor	ward (see page 14)		.00
<u>f</u>	Income of nonresident spouse or part-year resident spouse; nontaxabl sources outside Wisconsin; resident manager's rent reduction; clergy hand nontaxable Native American income	nousing allowance;	11f	.00
<u>ç</u>	Partner's, LLC member's, and tax-option (S) corporation shareholder's depreciation, Section 179 expense, depletion, amortization, and intang If none was claimed, write "None" on federal Schedule E, Part II, near	jible drilling costs.	. 11g	.00
ŀ	n Car or truck depreciation (standard mileage rate) (see page 15)		. 11h	.00
į	Other depreciation, Section 179 expense, depletion, amortization, and	intangible drilling costs	. 11i	.00
j	Disqualified losses (see Schedule 4, page 4)		. 11j	.00
12 2	a Subtotal. Add lines 11a through 11j (if less than the total of lines 13, 14a,	, and 14c, see page 16)	12a	.00
ķ	<u>b</u> Number of qualifying dependents. Do not count yourself or your spouse	e (see page 16) x \$500 =	12b	.00
9	E Household income. Subtract line 12b from line 12a (if \$24,680 or more	, no credit is allowed)	12c	.00
Та	xes and/or Rent See pages 17 to 19.			
	Check here if your home was located on more than one acre of land and was no	ot part of a farm; see Schedul	e 1, page 3	A
<u>B</u>	Check here if your home was located on more than one acre of land and was pa	art of a farm		В
_	Check here if your home was used for other than personal or farm purposes whi			
<u>D</u>	Check here if you received Wisconsin Works (W2) payments or county relief dur	ring 2020; see Schedule 3, pa	ıge 3	D
<u>13</u>	Homeowners – Net 2020 property taxes on your homestead, whether	paid or not	13	.00
<u>14</u>	Renters-Rent from your rent certificate(s), line 8a (or Shared Living Expen	nses Schedule). See pages 17	to 19.	
	Heat included (8b of rent certificate is "Yes")	.00 x .20 (20%) =	14b	.00
	Heat not included (8b of rent certificate is "No") 14c	.00 x .25 (25%) =	14d	.00
<u>15</u>	Total of lines 13, 14b, and 14d (or amount from line 6 of Schedule 3)		15	.00
	Don't delay your refund. Attach all necessary	documents. See page 2	0.	
Cre	edit Computation			
16	Fill in the smaller of (a) amount on line 15 or (b) \$1,460		16	.00
17	Using the amount on line 12c, fill in the appropriate amount from Table	e A (page 24)	17	.00
18	Subtract line 17 from line 16 (if line 17 is more than line 16, fill in 0;	no credit is allowable)	18	.00
<u>19</u>	Homestead credit – Using the amount on line 18, fill in the credit from	Table B (page 25)	19	.00
	If filing a Wisconsin income tax return, fill in your homestead credit (li or line 64 of Form 1NPR.	ine 19) on line 30 of Form 1		
Und	er penalties of law, I declare this homestead credit claim and all attachments are true	e, correct, and complete to the k	est of my kn	owledge and belief.
Sig Her		Date Dayt	ime phone nu)	mber
		For Department Line Only	,	
Mail	DON'T file this eleies UNI FOC a	For Department Use Only C	· 	
Р	/isconsin Department of Revenue O Box 34 ladison WI 53786-0001			



Homeowners: Complete this schedule if your home was on more than one acre of land and was not part of a farm (as defined on page 7 of the instructions). Claim only the property taxes on one acre of land and was not part of a farm, do not complete Schedule 1, but see exception 4 under "Exceptions: Homeowners and/or Renters' (page 19) for instructions. • Do not complete this schedule if your home was part of a farm. You may claim the property taxes on up to 120 acres of land adjoining your home and all improvements on those 120 acres. • Do not complete this schedule if your home was part of a farm. You may claim the property taxes on up to 120 acres of land adjoining your home and all improvements on those 120 acres. • You wish to use a different method to prorate your property taxes, attach to Schedule H your computation of allowable property taxes. • Complete this schedule if your homestead (as defined on page 7 of the instructions) was not part of a farm but was used partly for purposes other than personal use while you lived there in 2020. Only the personal portion of your property taxes/rent may be claimed. • 'Other uses' include part business or rental use where a deduction is allowed or allowable for tax purposes, and a separate unit occupied by others rent free. See paragraph 3 under "Exceptions: Homeowners and/or Renters' (page 19) for examples and additional information. Schedule 3 Taxes/Rent Reduction — Wisconsin Works (W2) payments of whoth you do not qualify for homestead or rent live where a deduction is allowed via constitution of the property taxes included part business or rental use where a deduction is allowed or allowable for tax purposes, and a separate unit occupied by others rent free. See paragraph 3 under "Exceptions: Homeowners and/or Renters' (page 19) for examples and additional information. Schedule 3 Taxes/Rent Reduction — Wisconsin Works (W2) payments of whoth your definition of the property taxes on your homestead or the amount from line 3 of Schedule 4. Do and the additiona	s	chedule 1 Allowable Taxes – Home on More T	han	One Acre of Land		
was on more than one acre of land and was not part of a farm (as defined on page 7 of the instructions). Claim only the property taxes on one acre of land and the buildings on it. *Renters: If your home was on more than one acre of land and was not part of a farm, do not complete Schedule 1. but see exception 4 under "Exceptions: Nemoewners and/or Renters" (page 19) for instructions. *Do not complete this schedule if your home was part of a farm. You may claim the property taxes on up to 120 acres of land adjoining your home and all improvements on those 120 acres. *If you wish to use a different method to prorate your property taxes, attach to Schedule H your computation of allowable property taxes. *Schedule 2 Allowable Taxes/Rent – Home Used Partly for Purposes Other Than Farm or Personal Use **Complete this schedule if your homestead (as defined on page 7 of the instructions) was not part of a farm but was used partly for purposes other than personal use while you lived there in 2020. Only the personal portion of your property taxes/rent may be claimed. **Other uses* include part business or rental use where a deduction is allowed or allowable for tax purposes, and a separate unit occupied by others rent free. See paragraph 3 under "Exceptions: Homeowners and/or Renters" (page 19) for examples and additional information. **Schedule 3 Taxes/Rent Reduction — Wisconsin Works (W2) payments of any amount, or b) county relief payments of \$400 or more. If your received a) Wisconsin Works (W2) 200, do not complete Schedule H; you do not qualify for homestead credit. **Example: You received Wisconsin Works payments for 4 months in 2020. Rent paid for 2020 was \$4,500, and heat was included. **Example: You received Wisconsin Works received 8 Reduced rent (\$75 × 8 months) \$600 **A Monthly rent (\$900 + 12) \$75 **Shumber of months no Wisconsin Works received 8 Reduced rent (\$75 × 8 months) \$600 **In this example, "600" would be filled in on line 15 of Schedule H. Do not fill in the smaller	• H				1	.00
in aim (is betimined braider) that is a characteristic country (as betimined to plager of the instructions). Calling son it. Renters: (fyour home was on more than one acre of land and was not part of a farm, do not complete Schedule 1, but see exception 4 under "Exceptions: Homeowners and/or Renters" (page 19) for instructions. Do not complete this schedule if your home was part of a farm. You may claim the property taxes on up to 120 acres of land adjoining your home and all improvements on those 120 acres. If you wish to use a different method to prorate your property taxes, atch to Schedule H your computation of allowable property taxes. Schedule 2 Allowable Taxes/Rent – Home Used Partty for Purposes Other Than Farm or Personal Use Complete this schedule if your homestead (as defined on page 7 of the instructions) was not part of a farm but was used partly for purposes other than personal use while you lived there in 2020. Only the personal portion of your property taxes. Schedule 2 Allowable Taxes/Rent – Home Used Partty for Purposes Other Than Farm or Personal Use Complete this schedule if your homestead (as defined on page 7 of the instructions) was not part of a farm but was used partly for purposes other than personal use while you lived there in 2020. Only the personal portion of your property taxes/rent may be claimed. **Other uses* include part business or rental use where a deduction is allowed or allowable for tax purposes, and a separate unit occupied by others rent free. See paragraph 3 under "Exceptions: Homeowners and/or Renters" (page 19) for examples and additional information. Schedule 3 Taxes/Rent Reduction – Wisconsin Works (W2) payments of son yamount, or b) country relief payments of \$400 or more. However, and the part of the	W	on more than one acre of land and was not part of		·		
Assessed value of improvements (from tax bill) Add line 1 and line 4 (total assessed value) Add line 1 a	only the property taxes on one acre of land and the		_			.00
Add line 3 and line 4			_			
but see exception 4 under "Exceptions: Homeowners and/or Renters" (page 19) for instructions. • Do not complete this schedule if your home was part of a farm. You may claim the property taxes on up to 120 acres of land adjoining your home and all improvements on those 120 acres. • If you wish to use a different method to prorate your property taxes, attach to Schedule H your computation of allowable property taxes. • Complete this schedule if your home every taxes of the instructions for line 13 of Schedule H or line 1 of Schedule 2 or 3 below 9 0.00 Schedule 2 Allowable Taxes/Rent – Home Used Partly for Purposes Other Than Farm or Personal Use while you lived there in 2020. Only the personal use while you lived there in 2020. Only the personal use where a deduction is allowed or allowable for tax purposes, and a separate unit occupied by others rent free. See paragraph 3 under "Exceptions: Homeowners and/or Renters" (page 19) for examples and additional information. Schedule 3 Taxes/Rent Reduction — Wisconsin Works (W2) or County Relief Recipients Complete this schedule if, for any month of 2020, your received will sconsin Works (W2) payments of any amount, or b) county relief payments of \$400 or more. If you received there are to property taxes and on the at was included. Line 2 20% of rent paid (\$4,500 x .20) \$900 In this example, "600" would be filled in on line 15 of filled in on line 15 of filled in a diline 1 and line 4 (total assessed value) 6 Add line 1 and line 4 (total assessed value) 6 Add line 1 and line 4 (total assessed value) 6 Add line 1 and line 4 (total assessed value) 7 7 8 Net 2020 property taxes (see instructions for un to four property taxes (see instructions for un page 17) 8 Nultiply line 8 by line 7. Fill in here and on line 13 of Schedule H or line 1 of Schedule 1 or 1 by line 2. Fill in here and on line 13 of Schedule 1 (see pages 17 to 19) 0.0 2 Percentage of homestead used solely for personal purposes 2 9/6 3 Multiply line 1 by line 2. Fill in h	• Renters: If your home was on more than one acre of land		_		4	
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on line 13 of Schedule H or line 1 of Schedule H or line 1 of Schedule 2 or 3 below 9 00 Schedule 2 Allowable Taxes/Rent – Home Used Partly for Purposes Other Than Farm or Personal Use Complete this schedule if your homestead (as defined on page 7 of the instructions) was not part of a farm but was used partly for purposes other than personal use while you lived there in 2020. Only the personal portion of your property taxes/rent may be claimed. "Other uses" include part business or rental use where a deduction is allowed or allowable for tax purposes, and a separate unit occupied by others rent free. See paragraph 3 under "Exceptions: Homeowners and/or Renters" (page 19) for examples and additional information. Schedule 3 Taxes/Rent Reduction — Wisconsin Works (W2) payments of any amount, or b) county relief payments of \$400 or more. If you received het was included. Example: You received Wisconsin Works payments for 4 months in 2020. Rent paid for 2020 was \$4,500, and heat was included. Example: You received Wisconsin Works payments for 4 months in 2020. Rent paid for 2020 was \$4,500, and heat was included. Line 2 20% of rent paid (\$4,500 x .20) \$900 4 Monthly rent (\$900 ÷ 12) \$ 75 5 Number of months no Wisconsin Works received 8 6 Reduced rent (\$75 x 8 months) \$600 In this example, "600" would be filled in on line 15 of the fill in the part of the payments of Schedule H. Do not fill in the payments of Schedule H. Do not fill in the payments of Schedule H. Do not fill in the payments of Schedule H. Do not fill in the payments of Schedule H. Do not fill in the payments of Schedule H. Do not fill in the payments of Schedule H. Do not fill in the payments of Schedule H. Do not fill in the payments of Schedule H. Do not fill in the payments of Schedule H. Do not fill in the payments of Schedule H. Do not fill in the payments of Schedule H. Do not fill in the payments of Schedule H. Do not fill in the payments of Schedule H. Do not fill in the payments of Schedule H. Do not fill	1:	20 acres of land adjoining your home and all improve-	<u>8</u>		8	.00
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Schedule 3 Taxes/Rent Reduction - Wisconsin Works (W2) or County Relief Recipients				or on line 1 or 2 of Schedule 3 below	3	.00
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4 Monthly rent (\$900 ÷ 12)			4	Divide line 3 by 12	4	.00
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received						
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1' 40 44	6	Reduced rent (\$75 x 8 months) \$600	6			
			_	on line 15 of Schedule H. Do not fill in line 13 or 14	6	.00



Schedule 4 Disqualified Losses

Complete this schedule if you had any disqualified losses. Disqualified losses are losses indicated on lines 2-10 below (see the instructions for line 11j on page 15). Disqualified losses are required to be added back to household income for homestead credit purposes. A disqualified loss does not include net gains from the sale or exchange of capital or business assets or net profits. **Enter all amounts as positive numbers.**

1	If your primary income was from farming, did the farm generate less than \$250,000 in gross receipts in 2020?	1	Yes	, No
	(if yes, do not complete this schedule. Your net losses do not have to be added back.)			
<u>2</u>	Net business loss from a sole proprietorship	2		.00
3	Net capital loss (Include only current year capital losses on this line. Do not include any capital loss carryforward)	3		.00
<u>4</u>	Net rental real estate and royalty loss	4		.00
<u>5</u>	Net loss from a partnership	5		.00
<u>6</u>	Net loss from a tax-option (S) corporation	6		.00
<u>7</u>	Net loss from a trust or estate	7		.00
8	Net loss from a real estate mortgage investment conduit	8		.00
9	Net loss from the sale of business property (not including losses from involuntary conversions) .	9		.00
<u>10</u>	Net farm loss	10		.00
<u>11</u>	Subtotal (add lines 2 through 10)	11		.00
<u>12</u>	Amount of depreciation, Section 179 expense, depletion, amortization, and intangible drilling costs reported on lines 11g, 11h, and 11i which is included on lines 2 through 10 above	12		.00
13	Total (Subtract line 12 from line 11). If zero or less, enter 0 (zero). Fill in here and on line 11j	13		.00

Note | Homeowners Age 65 or Older

The **Property Tax Deferral Loan Program** provides loans to help individuals age 65 or older pay their property taxes. Qualified applicants may participate even if they receive homestead credit. For more information, contact the Wisconsin Housing and Economic Development Authority at (608) 266-7884 (Madison), (414) 227-4039 (Milwaukee), or 1-800-755-7835.

