

**2K-1**Wisconsin Department  
of Revenue**Beneficiary's Share of Income, Deductions, etc.****2020**For calendar year 2020 or tax year beginning 2 0 2 0 and ending 2 0 2 0  
M M D D Y Y Y Y**Part I: Information About the Estate or Trust**

|                             |                          |                          |                              |
|-----------------------------|--------------------------|--------------------------|------------------------------|
| Name of Estate or Trust     |                          | Estate's or Trust's FEIN |                              |
| Estate's or Trust's Address | Estate's or Trust's City | State                    | Estate's or Trust's Zip Code |

**Part II: Information About the Beneficiary**

|                             |                          |       |                        |
|-----------------------------|--------------------------|-------|------------------------|
| Beneficiary's Business Name |                          |       | Beneficiary's FEIN     |
| Beneficiary's Last Name     | Beneficiary's First Name | M.I.  | Beneficiary's SSN      |
| Beneficiary's Address       | Beneficiary's City       | State | Beneficiary's Zip Code |

**If the beneficiary is a disregarded entity or trust, enter the name and identifying number of the taxpayer to whom this income will be reported:**

|                        |                         |      |                  |
|------------------------|-------------------------|------|------------------|
| Business's Name        |                         |      | Business's FEIN  |
| Individual's Last Name | Individual's First Name | M.I. | Individual's SSN |

**A** Check if applicable: ☐ Final 2K-1 ☐ Amended 2K-1**B** Beneficiary's state of residence \_\_\_\_\_**C** ☐ Check if beneficiary is a nonresident and filed Form PW-2 to opt out of pass-through entity withholding**D** ☐ Check if a lower tier entity made an election to pay tax at the entity level pursuant to s. 71.21(6)(a) or 71.365(4m)(a), Wis. Stats., (see instructions)**Part III Beneficiary's Share of Current Year Income, Deductions, Credits, and Other Items NO COMMAS; NO CENTS**

| (a)<br>Distributive share items                                                                                              | (b)<br>Federal amount | (c)<br>Adjustment | (d)<br>Amount under<br>Wis. law | (e)<br>Wis. source amount<br>(see Form 2 instructions) |
|------------------------------------------------------------------------------------------------------------------------------|-----------------------|-------------------|---------------------------------|--------------------------------------------------------|
| <b>1</b> Interest income . . . . . <b>1</b>                                                                                  |                       |                   | <b>1</b>                        |                                                        |
| <b>2</b> Ordinary dividends . . . . . <b>2</b>                                                                               |                       |                   | <b>2</b>                        |                                                        |
| <b>3</b> Net short-term capital gain . . . . . <b>3</b>                                                                      |                       |                   | <b>3</b>                        |                                                        |
| <b>4a</b> Net long-term capital gain . . . . . <b>4a</b>                                                                     |                       |                   | <b>4a</b>                       |                                                        |
| <b>b</b> Portion of the amount on line 4a,<br>that is attributable to gain on the<br>sale of farm assets . . . . . <b>4b</b> |                       |                   | <b>4b</b>                       |                                                        |
| <b>5</b> Other portfolio income . . . . . <b>5</b>                                                                           |                       |                   | <b>5</b>                        |                                                        |
| <b>6</b> Ordinary business income . . . . . <b>6</b>                                                                         |                       |                   | <b>6</b>                        |                                                        |
| <b>7</b> Net rental real estate income . . . . . <b>7</b>                                                                    |                       |                   | <b>7</b>                        |                                                        |
| <b>8</b> Other rental income . . . . . <b>8</b>                                                                              |                       |                   | <b>8</b>                        |                                                        |
| <b>9</b> Directly apportioned deductions (list)                                                                              |                       |                   |                                 |                                                        |
| <b>a</b> _____ <b>9a</b>                                                                                                     |                       |                   | <b>9a</b>                       |                                                        |
| <b>b</b> _____ <b>9b</b>                                                                                                     |                       |                   | <b>9b</b>                       |                                                        |
| <b>c</b> _____ <b>9c</b>                                                                                                     |                       |                   | <b>9c</b>                       |                                                        |
| <b>d</b> Total (add lines 9a through 9c) <b>9d</b>                                                                           |                       |                   | <b>9d</b>                       |                                                        |
| <b>10</b> Estate tax deduction . . . . . <b>10</b>                                                                           |                       |                   | <b>10</b>                       |                                                        |

Part III

Beneficiary's Share of Current Year Income, Deductions, Credits, and Other Items

NO COMMAS; NO CENTS

|            | (a)                                                                                  | (b)            | (c)        | (d)                   | (e)                                             |
|------------|--------------------------------------------------------------------------------------|----------------|------------|-----------------------|-------------------------------------------------|
|            | Distributive share items                                                             | Federal amount | Adjustment | Amount under Wis. law | Wis. source amount<br>(see Form 2 instructions) |
| <b>11</b>  | Final year deductions (list)                                                         |                |            |                       |                                                 |
| <b>a</b>   |                                                                                      | <b>11a</b>     |            | <b>11a</b>            |                                                 |
| <b>b</b>   |                                                                                      | <b>11b</b>     |            | <b>11b</b>            |                                                 |
| <b>c</b>   |                                                                                      | <b>11c</b>     |            | <b>11c</b>            |                                                 |
| <b>d</b>   |                                                                                      | <b>11d</b>     |            | <b>11d</b>            |                                                 |
| <b>e</b>   | Total (add lines 11a through 11d)                                                    | <b>11e</b>     |            | <b>11e</b>            |                                                 |
| <b>12</b>  | Alternative minimum tax item (list):                                                 |                |            |                       |                                                 |
| <b>a</b>   |                                                                                      | <b>12a</b>     |            |                       |                                                 |
| <b>b</b>   |                                                                                      | <b>12b</b>     |            |                       |                                                 |
| <b>c</b>   |                                                                                      | <b>12c</b>     |            |                       |                                                 |
| <b>13</b>  | Other information (list):                                                            |                |            |                       |                                                 |
| <b>a</b>   |                                                                                      | <b>13a</b>     |            | <b>13a</b>            |                                                 |
| <b>b</b>   |                                                                                      | <b>13b</b>     |            | <b>13b</b>            |                                                 |
| <b>c</b>   |                                                                                      | <b>13c</b>     |            | <b>13c</b>            |                                                 |
| <b>14a</b> | Related entity expense addback                                                       |                |            | <b>14a</b>            |                                                 |
| <b>b</b>   | Related entity expense allowable                                                     |                |            | <b>14b</b>            |                                                 |
| <b>15</b>  | Wisconsin credits:                                                                   |                |            |                       |                                                 |
| <b>a</b>   | Schedule                                                                             |                |            | <b>15a</b>            |                                                 |
| <b>b</b>   | Schedule                                                                             |                |            | <b>15b</b>            |                                                 |
| <b>c</b>   | Schedule                                                                             |                |            | <b>15c</b>            |                                                 |
| <b>d</b>   | Schedule                                                                             |                |            | <b>15d</b>            |                                                 |
| <b>e</b>   | Schedule                                                                             |                |            | <b>15e</b>            |                                                 |
| <b>f</b>   | Schedule                                                                             |                |            | <b>15f</b>            |                                                 |
| <b>g</b>   | Schedule                                                                             |                |            | <b>15g</b>            |                                                 |
| <b>h</b>   | Schedule                                                                             |                |            | <b>15h</b>            |                                                 |
| <b>i</b>   | Schedule                                                                             |                |            | <b>15i</b>            |                                                 |
| <b>j</b>   | Wisconsin tax withheld (Do NOT include withholding from Forms 1099-R, W-2, and W2-G) |                |            | <b>15j</b>            |                                                 |
| <b>16</b>  | Income (loss)                                                                        |                |            | <b>16</b>             |                                                 |

