

Name _____	Identifying Number _____
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If you qualify for the angel investment credit, complete Part I. If you qualify for the early stage seed investment credit, complete Part II.

Round Amounts to Nearest Dollar

**Part I Angel Investment Credit**

**1** Fill in the following information regarding your investments in qualified new business ventures that the Wisconsin Economic Development Corporation has verified as first eligible for a tax credit in 2018 (attach separate schedules if more space is needed):

Date Investment Made	Name of Qualified New Business Venture	Total Investment	Qualified Investment
<b>1a</b> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u>	<b>1a</b> _____	<b>1a</b> _____ .00	<b>1a</b> _____ .00
<b>1b</b> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u>	<b>1b</b> _____	<b>1b</b> _____ .00	<b>1b</b> _____ .00
<b>1c</b> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u>	<b>1c</b> _____	<b>1c</b> _____ .00	<b>1c</b> _____ .00

**1d** Total qualified investments (add lines 1a through 1c) . . . . . **1d** \_\_\_\_\_ .00

**2** Multiply the amount on line 1d by 25% (0.25) . . . . . **2** \_\_\_\_\_ .00

**3** Fill in the 2018 angel investment credit passed through from angel investment networks:

**3a** Entity Name \_\_\_\_\_  
 FEIN \_\_\_\_\_ Amount **3a** \_\_\_\_\_ .00

**3b** Entity Name \_\_\_\_\_  
 FEIN \_\_\_\_\_ Amount **3b** \_\_\_\_\_ .00

**3c** Total pass through credits from additional schedule . . . **3c** \_\_\_\_\_ .00

**3d** Total credits (add lines 3a through 3c) . . . . . **3d** \_\_\_\_\_ .00

**4** Add lines 2 and 3d. This is your 2018 credit . . . . . **4** \_\_\_\_\_ .00

**5** Carryover of unused angel investment credit (see instructions). **Include Schedule CF** . . . . . **5** \_\_\_\_\_ .00

**6** Add lines 4 and 5. This is the available angel investment credit. **Include Schedule CF** if the credit was not used in full . . . . . **6** \_\_\_\_\_ .00



**Part II Early Stage Seed Investment Credit**

7 Fill in the following information regarding your investments paid to a certified fund manager that the Wisconsin Economic Development Corporation has verified as eligible for a tax credit in 2018 (attach separate schedules if more space is needed):

Date Investment Made	Name of Certified Fund Manager	Total Investment	Qualified Investment
7a <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u>	7a _____	7a _____ .00	7a _____ .00
7b <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u>	7b _____	7b _____ .00	7b _____ .00
7c <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u>	7c _____	7c _____ .00	7c _____ .00
<b>7d</b> Total qualified investment (add lines 7a through 7c) . . . . .		<b>7d</b> _____	.00
<b>8</b> Multiply line 7d by 25% (0.25) or enter the credit specially allocated to you . . . . .		<b>8</b> _____	.00
<b>9</b> Fill in the 2018 early stage seed investment credit passed through from other entities:			
<b>9a</b> Entity Name _____			
FEIN _____	Amount <b>9a</b> _____	.00	
<b>9b</b> Entity Name _____			
FEIN _____	Amount <b>9b</b> _____	.00	
<b>9c</b> Total pass through credits from additional schedule . . .		<b>9c</b> _____	.00
<b>9d</b> Total credits (add lines 9a through 9c) . . . . .		<b>9d</b> _____	.00
<b>10</b> Fill in the amount of credit transferred from other taxpayers in 2018 (from Part III page 3) . . . .		<b>10</b> _____	.00
<b>11</b> Add lines 8, 9d and 10. This is your 2018 credit (see instructions) . . . . .		<b>11</b> _____	.00
<b>11a</b> Fiduciaries - enter the amount of credit allocated to beneficiaries . . . . .		<b>11a</b> _____	.00
<b>11b</b> Fiduciaries - subtract line 11a from line 11 . . . . .		<b>11b</b> _____	.00
<b>12</b> Carryover of unused early stage seed investment credit. <b>Include Schedule CF</b> . . . . .		<b>12</b> _____	.00
<b>13</b> Add lines 11 and 12 (lines 11b and 12 if fiduciary) . . . . .		<b>13</b> _____	.00
<b>14</b> Fill in the amount of credit transferred to other taxpayers in 2018 . . . . .		<b>14</b> _____	.00
<b>15</b> Subtract line 14 from line 13. This is the available early stage seed investment credit. <b>Include Schedule CF</b> if the credit was not used in full . . . . .		<b>15</b> _____	.00



