

## MyDORGov Webinar– Enhancements Overview WI Dept of Revenue, State and Local Finance Division May 12, 2022 | 2-3 p.m. (cst)

## Webinar Information

- $\triangleright$  To ask a question, use the panel
- $\triangleright$  Enter a question
- Your response will be in the display section
- All Q&A and the recorded webinar will be posted on our website within a week



### Presenters

- Lynn Oldenburg Auditor
- ▷ Sara Regenauer LGS Director
- Sharon Hoepfner Property Assessment Specialist
- ▷ Deb Werner-Kelln Auditor
- ▷ Kristin Filipiak Community Services Specialist
- ▷ Lorraine Krueger Communications and Outreach
- ▷ Krista Zettle Communications and Outreach

## **Topics of Discussion**

- $\triangleright$  Home page dashboard
- ▷ Historical filing page
- ▷ Notification page
- $\triangleright$  Search and sorting features
- ▷ Navigation menu
- $\triangleright$  Online help
- $\triangleright$  Q&A
- $\triangleright$  Resources



# Accessing MyDORGov





- DOR's e-filing system for local government officials and other representatives
- ▷ E-file your required DOR forms or view previously filed forms and notifications
- ▷ Most forms are filed with the State and Local Finance Division
- ▷ Maintain your contact information
- ▷ Manage your access

## Accessing MyDORGov

- MyDORGov icon is on top  $\triangleright$ of these landing pages:
  - Governments
  - Town, villages and cities
  - Counties
  - School/tech colleges/ special districts
  - TIF information



Login | Help





# MyDORGov Home Page

## Home Page Dashboard



# User Information Page And System Navigation

## User Information

- No specific page updates, you still can:
  - See your contact details
  - Manage access requests (if you are an officeholder)
  - Request to file on behalf of an officeholder
- $\triangleright$  New to all pages
  - Retractable menu upper right
  - Clickable capitol icon takes you to MyDORGov home page

	wydorgov (S) user			(S) user in	nformation				•
Edit User Profile		Request Offi	ìce	Request Access		Manage Software Token			
User Profile ?									
Email:	sharo	n.hoepfner@wisconsi	1.gov		Fax:				
Name:	Sharo	Sharon Sample			Address:	2135 Rimrock Rd	mrock Rd Close		
Phone:	608-266-8662				Madison, WI 53713				
							4/2	5/2022, 3:45:12 PM	
Your Office Summary (granted by DOR) 😧				Your Access Sum	mary (granted by				
Current offices held			Access to file on behalf of		main menu		>		
× Clerk/Treasurer	20161	VILLAGE OF NORTH	FOND DU LAC		▪ Lynn Sample	Clerk/Tre	use	r information	>
* Treasurer	surer 20999 COUNTY OF FOND DU LAC								
×	59026	TOWN OF SHEBOYG	SAN FALLS		Pending requests to file on your behalf		form filing		>
Clerk/Treasurer					<ul> <li>Debra Sample</li> </ul>	Clerk/Tre	U U		
* Treasurer	59999	COUNTY OF SHEBOY	GAN		Lynn Sample	Clerk/Tre	hist	orical filings	>
* SpecialDistrict	t 597190 TOWN OF SCOTT SANI		NITARY DISTRICT #1		<ul> <li>Andrea Sample</li> </ul>	Andrea Sample Clerk/Tre		0.1.001 1111.00	
							not	ifications	>

online help

## System Navigation

### Menu and capitol icon

- ▷ Retractable menu easily navigate to other pages
  - Return to main menu (home page), or go to other pages (your current page is grayed out)
  - Make a selection or close the menu
- $\triangleright$  Click capitol icon to return to home page

				ciose			
1							1
	<b>AyDORGov</b>	(S) user int	main menu	•	⊜		
				user information	•		
	Edit User Profile	Request Office	Request Access	form filing	>	e Tokens	
				historical filings	•		
				notifications	•		
				online help	•		

# Form Filing Page

## Form Filing

MyDORGov		(S) form filing		4
Office Informatio	on			
Select or enter your o	district/office: 😧	CLERK - 20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH	I FOND DU LAC	
Only active forms a	are listed below. To view all forms, visit our <b>(</b>	Inline Services page.		
Municipal Clerk				
Form	<b>▲</b>	Name	Due Dates	$\mathbb{A}$
AT-827	Wisconsin Liquor Licenses		July 15, 2021	
BOR-C	Open Book and Board of Review Cale	<u>dar</u>	April 18, 2022	
MFR-C	Municipal Financial Report for Wiscon	sin Cities, Villages (and Towns with Proprietary Funds)	March 31—pop 2,500 or less May 1—pop over 2,500	
MFR-CT	Municipal Financial Report for Wiscon	sin Towns	March 31—pop 2,500 or less May 1—pop over 2,500	
PA-107	Board of Review Member Training Affi	Javit	Before Board of Review's first meeting	
PA-521	Statement of Assessment		June 13, 2022	
PA-632A	Statement of Taxes		December 20, 2021	
PC-201	Request for Chargeback of Rescinded	or Refunded Taxes	October 3, 2022	
PC-202	Tax Increment Worksheet		December 20, 2021	
PC-205	Request for Sharing of Non-Manufacto	ring Omitted Property Taxes	October 3, 2022	
PC-226	Taxation District Exemption Summary	Report	July 1, 2022	
PE-110	TID Final Accounting Report		Within 1 year of termination resolution	

## Form Filing



- $\triangleright$  Formerly the home page
- ▷ Lists your active forms with due dates
- ▷ <u>Online Services</u> all local government forms listed with filing reminders
- ▷ Dropdown menu lists your districts/offices
- $\triangleright$  Forms table
  - Sorted by form number
  - Use arrows to re-sort columns by form number, name or due date
- ▷ Exiting a form without submitting it returns you to the form filing page
- ▷ Submitting a form returns you to the MyDORGov home page

# Historical Filings Page

## Historical Filings

	MyDorgov			nistorical filings	E		
Distr	ict/office:	All	Form:	All Year:	All 🗸 Search:	٩	
Can't	find a form	n you filed? Contact <u>otas@wisconsin.gov</u> or (608) 266-7750.					
Form	m Year 🔻	District/Office 🗢	Form Number 🗢	Form Name	Attachments 🗢	Date Filed 🗘	
2	2021	ASSESSOR - 20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC	MAR	Municipal Assessment Report		06-03-2021 10:38 AM	
2	2021	CLERK - 20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC	AT-827	Wisconsin Liquor Licenses		08-04-2021 08:50 AM	
2	2021	CLERK - 20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC	PA-107	Board of Review Member Training Affidavit		05-27-2021 01:40 PM	
2	2021	CLERK - 20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC	PA-632A	Statement of Taxes		12-02-2021 02:41 PM	
2	2021	CLERK - 20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC	PC-202	Tax Increment Worksheet		11-24-2021 12:26 PM	
2	2021	CLERK - 20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC	SL-202M	Municipal Levy Limit Worksheet		11-24-2021 01:45 PM	
2	2021	CLERK - 20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC	SL-203	Expenditure Restraint Program Worksheet	View	04-14-2021 12:45 PM	
2	2021	CLERK - 20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC	SL-311	Video Service Provider Report		06-24-2021 01:52 PM	
2	2021	CLERK - 20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC	SL-330	Coronavirus Local Fiscal Recovery Funds Request	View	06-09-2021 01:48 PM	
2	2021	TREASURER - 20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC	LC-664	Manufactured/Mobile Home Lottery and Gaming Credit Report		02-15-2022 02:15 PM	
2	2020	ASSESSOR - 20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC	MAR	Municipal Assessment Report		06-08-2020 08:12 AM	
2	2020	CLERK - 20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC	AT-827	Wisconsin Liquor Licenses		07-14-2020 09:01 AM	
2	2020	CLERK - 20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC	MFR-C	Municipal Financial Report for Wisconsin Cities, Villages (and Towns with Proprietary Funds)		04-20-2021 11:54 AM	
2	2020	CLERK - 20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC	PA-107	Board of Review Member Training Affidavit		06-02-2020 08:53 AM	
2	2020	CLERK - 20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC	PA-632A	Statement of Taxes		11-30-2020 05:01 PM	
2	2020	CLERK - 20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC	PC-202	Tax Increment Worksheet		11-24-2020 11:32 AM	
2	2020	CLERK - 20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC	PC-226	Taxation District Exemption Summary Report		06-22-2020 02:55 PM	

## Historical Filings



- $\triangleright$  Review and print forms filed in the past three years
- ▷ Clerks and treasurers have access to view forms their municipality/county filed
- ▷ If you file on an officeholder's behalf, you can only see the forms you have access to
- Dropdown menus default 'All'
- $\triangleright$  You can filter by:
  - Your district or office
  - Form number and name
  - Filing year
  - Entering a keyword in the 'Search'
- $\triangleright$  Click column arrows to sort

## Historical Filings



- ▷ View PDF of filed form click form name link
  - Browser must allow pop-ups from the DOR website
  - Form opens in a new tab
  - o Download, print or save
- $\triangleright$  Attachments you'll see 'View' in the Attachments column
  - Click link to see attachments (PDFs)
  - Dialog box opens multiple attachments are listed individually
  - Click link to open the attachment opens in a new tab
  - Download, print or save

# Notifications Page

## Notifications

hyd Myd	ORGov	(S) notifications		⊜
District:	All	Year:	All View new messages only Search: Q	
Date	▼ District	\$	Message 🗘	Attachments 🗢
03-24-2022	2 20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC		ERP NOTICE	View
11-15-2021	20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC		SR NP NOTICE	View
09-30-2021	20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC		VSP ESTIMATE NOTICE	View
09-29-2021	20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC		ERP BLL	View
09-15-2021	20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC		SR OE NOTICE	View
09-15-2021	20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC		SR RE NOTICE	View
08-18-2021	20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC		PPA ESTIMATE TIDS NOTICE	View
08-18-2021	20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC		PPA ESTIMATE NOTICE	View
07-26-2021	20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC		SLTC PAYMENT NOTICE	View
07-26-2021	20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC		VSP PAYMENT NOTICE	View
07-26-2021	20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC		SR JP NOTICE	View
06-21-2021	20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC		TIDAR NONFILER NOTICE	
06-01-2021	20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC		TIDAR NONFILER NOTICE	
05-03-2021	20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC		PPA TIDS NOTICE	View
05-03-2021	20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC		PPANOTICE	View
04-06-2021	20161 - FOND DU LAC COUNTY - VILLAGE OF NORTH FOND DU LAC		ERP NOTICE	View

## Notifications

- ▷ Important notices and reminders from DOR
- Box on the home page shows how many new messages since your last visit
- Messages specific to your role for the past three years
  - If you only have access to file on behalf of an officeholder, you won't see the notices the officeholder received
- Dropdown menus default 'All'
  - Filter by district or year
  - Search by keyword
- Check 'View new messages only' to see new messages since your last visit to the page





## Notifications



- $\triangleright$  Click column arrows to sort
- ▷ Click link in the Message column to view a dialog box opens with the message
- $\triangleright$  If a message has attachments (PDFs), click 'View'
  - A new dialog box opens
  - Click link to open the attachment opens in a new tab
  - Download, print or save

# Online Help

## Online Help

### State and Local Finance – Online Filing Help

Below is some helpful information for local government officials that must file information with the State and Local Finance Division (SLF) – primarily using My DOR Government Account.

### Filing/System Help

- My DOR Government Account:
  - Register now for the upcoming MyDORGov webinars:
    - <u>May 11</u> New users overview
    - <u>May 12</u> Enhancements and system changes overview
  - <u>Common questions</u>
  - Helpful videos
- File transfer instructions
- Other forms under 'Government'

#### Resources

- <u>Online Filing Reminders</u> view all forms and download form filing reminders
- Stay informed
  - <u>Subscribe to DOR E-news</u> to receive updates from SLF
  - Review recent and prior year news for <u>Municipal and County</u> <u>Officials</u> and <u>Assessors</u>
- Be prepared review the <a>[2]</a> 2022 Local Government Calendar
- Additional local government <u>resources</u>

#### Contact Us

#### **Municipal and County Officials**

- Contact lgs@wisconsin.gov
  - Update incorrect email address within MyDORGov
  - Form specific questions
- System help contact otas@wisconsin.gov

#### Assessors and Assessment Staff

- · Update incorrect email address within MyDORGov
- Add or remove a municipality within MyDORGov
- Contact
  - Assessor 🖓 DOR's Equalization Bureau
  - Assessment staff ask the assessor you are listed under to update your email in the Manage Users system
- System help contact otas@wisconsin.gov

## Online Help



- $\triangleright$  Opens a web page on a new tab
- ▷ Filing/System Help links to common questions and how-to videos
- ▷ Contact Us lists contacts based on user type

### Resources

- Download filing reminders
- Subscribe to DOR E-News receive emails for due dates, payment dates, law changes, etc.
- o Recent/past news for municipal and county officials, and assessors
- o 2022 local government calendar

## Reset Account

## Reset Account

### reset account

Log out of your account to log in with another email address

# reset account Are you sure you want to log out of your account? Yes Cancel



### My DOR Government Account Reset

Your login to My DOR Government Account has been reset. To authorize the correct email address, click the MyDORGov icon, enter the email address and click "Login."

Note: This reset does not affect your existing user information.

## Reset Account



- Uncommon only use if you need to sign out and log in with another email address
- Example: you use different email addresses because you have multiple officeholder positions
- ▷ Pop-up window asks if you are sure you want to log out of your account
- Selecting 'Yes' logs you out of MyDORGov with your current email address
- ▷ Click the MyDORGov icon to login with a different email address
- > You'll receive a new link by email to access the system

## Resources

### Resources

- Using MyDORGov <u>revenue.wi.gov/Pages/FAQS/slf-vault.aspx</u>
  - Common questions
  - o Videos
- DOR training page <u>revenue.wi.gov/Pages/Training/Home.aspx</u>
  - Recorded version of this webinar posted within a week
  - $\circ$  Q&A from this webinar as a PDF



# Thanks! Any questions?



## slf@wisconsin.gov



### Mission

Strengthen Wisconsin through fair tax and lottery administration, while educating and serving the public, our customers and communities.

### Vision

To be the premier agency in providing innovative, accessible resources, and exceptional customer service built on a foundation of trust, inclusivity and creativity.

### Values

- Integrity
- Knowledge
- Innovation
- Empathy
- Inclusivity
- Security