

Filing Status Single Married filing jointly Married filing separately (MFS) Head of household (HOH) Qualifying widow(er) (QW)
 Check only one box. If you checked the MFS box, enter the name of spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent. ▶

Your first name and middle initial LAURA	Last name WIWORKS	Your social security number 339-00-1111
If joint return, spouse's first name and middle initial ALEX	Last name WIWORKS	Spouse's social security number 322-00-1111
Home address (number and street). If you have a P.O. box, see instructions. 17 MAIN ROAD		Apt. no.
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). WAUTOMA, WI 54982		Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input type="checkbox"/> You <input type="checkbox"/> Spouse
Foreign country name	Foreign province/state/county	Foreign postal code
If more than four dependents, see instructions and ✓ here <input type="checkbox"/>		

Standard Deduction **Someone can claim:** You as a dependent Your spouse as a dependent
 Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness **You:** Were born before January 2, 1955 Are blind **Spouse:** Was born before January 2, 1955 Is blind

Dependents (see instructions):		(2) Social security number	(3) Relationship to you	(4) ✓ if qualifies for (see instructions):	
(1) First name	Last name			Child tax credit	Credit for other dependents
LAURIE	WIWORKS	388-00-1111	DAUGHTER	<input checked="" type="checkbox"/>	<input type="checkbox"/>
CLAIRE	WIWORKS	399-00-1111	DAUGHTER	<input checked="" type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>

Standard Deduction for—
 • Single or Married filing separately, \$12,200
 • Married filing jointly or Qualifying widow(er), \$24,400
 • Head of household, \$18,350
 • If you checked any box under **Standard Deduction**, see instructions.

1 Wages, salaries, tips, etc. Attach Form(s) W-2		1	19201
2a Tax-exempt interest	2a	b Taxable interest. Attach Sch. B if required	2b
3a Qualified dividends	3a	b Ordinary dividends. Attach Sch. B if required	3b
4a IRA distributions	4a	b Taxable amount	4b
c Pensions and annuities	4c	d Taxable amount	4d
5a Social security benefits	5a	b Taxable amount	5b
6 Capital gain or (loss). Attach Schedule D if required. If not required, check here			6
7a Other income from Schedule 1, line 9			7a
b Add lines 1, 2b, 3b, 4b, 4d, 5b, 6, and 7a. This is your total income			7b 19201
8a Adjustments to income from Schedule 1, line 22			8a
b Subtract line 8a from line 7b. This is your adjusted gross income			8b 19201
9 Standard deduction or itemized deductions (from Schedule A)	9 24400		
10 Qualified business income deduction. Attach Form 8995 or Form 8995-A	10		
11a Add lines 9 and 10			11a 24400
b Taxable income. Subtract line 11a from line 8b. If zero or less, enter -0-			11b 0

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

QNA

12a	Tax (see inst.) Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/> _____	12a	
b	Add Schedule 2, line 3, and line 12a and enter the total	12b	
13a	Child tax credit or credit for other dependents	13a	
b	Add Schedule 3, line 7, and line 13a and enter the total	13b	
14	Subtract line 13b from line 12b. If zero or less, enter -0-	14	0
15	Other taxes, including self-employment tax, from Schedule 2, line 10	15	0
16	Add lines 14 and 15. This is your total tax	16	0
17	Federal income tax withheld from Forms W-2 and 1099	17	1121
18	Other payments and refundable credits:		
a	Earned income credit (EIC)	18a	5828
b	Additional child tax credit. Attach Schedule 8812	18b	2505
c	American opportunity credit from Form 8863, line 8	18c	
d	Schedule 3, line 14	18d	
e	Add lines 18a through 18d. These are your total other payments and refundable credits	18e	8333
19	Add lines 17 and 18e. These are your total payments	19	9454

• If you have a qualifying child, attach Sch. EIC.
• If you have nontaxable combat pay, see instructions.

Refund

20	If line 19 is more than line 16, subtract line 16 from line 19. This is the amount you overpaid	20	9454
21a	Amount of line 20 you want refunded to you . If Form 8888 is attached, check here <input type="checkbox"/>	21a	9454
b	Routing number 0 2 1 4 1 1 3 3 5 c Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings		
d	Account number 3 5 9 8 2 5		
22	Amount of line 20 you want applied to your 2020 estimated tax	22	

Amount You Owe

23	Amount you owe. Subtract line 19 from line 16. For details on how to pay, see instructions	23	
24	Estimated tax penalty (see instructions)	24	

Third Party Designee

Do you want to allow another person (other than your paid preparer) to discuss this return with the IRS? See instructions. Yes. Complete below. No

(Other than paid preparer) Designee's name _____ Phone no. _____ Personal identification number (PIN) _____

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
	01/14/20	CASHIER	
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)
	01/14/20	HOMEMAKER	

Phone no. (555) 555-1212 Email address _____

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	PTIN	Check if:
			S53215221	<input type="checkbox"/> 3rd Party Designee
Firm's name PRACTICE LAB	Phone no. 202-202-2022		<input type="checkbox"/> Self-employed	
Firm's address 15 PRACTICE LAB WAY WASHINGTON DC 20005	Firm's EIN -			

Go to www.irs.gov/Form1040 for instructions and the latest information.

QNA

For the year Jan. 1-Dec. 31, 2019, or other tax year

beginning _____, 2019 ending _____, 20____.

Note

Check here if an amended return

DO NOT STAPLE

See page 5 before assembling return

Your legal last name WIWORKS	Legal first name LAURA	M.I.	Your social security number 339 00 1111
If a joint return, spouse's legal last name WIWORKS	Spouse's legal first name ALEX	M.I.	Spouse's social security number 322 00 1111
Home address (number and street). If you have a PO Box, see page 11. 17 MAIN ROAD		Apt. no.	Tax district Check below then fill in either the name of the city, village, or town and the county in which you lived at the end of 2019. <input type="checkbox"/> City <input type="checkbox"/> Village <input checked="" type="checkbox"/> Town City, village, or town ▶ ROSE
City or post office WAUTOMA	State WI	Zip code 54982	
Filing status Check <input checked="" type="checkbox"/> below <input type="checkbox"/> Single <input checked="" type="checkbox"/> Married filing joint return <input type="checkbox"/> Married filing separate return. Fill in spouse's SSN above and full name here <input type="checkbox"/> Legal last name <input type="checkbox"/> Head of household (see page 12). Also, check here if married... <input type="checkbox"/> Legal first name M.I. <input type="checkbox"/> If married, fill in spouse's SSN above and full name here <input type="checkbox"/>			County of ▶ WAUSHARA School district number See page 60 6475
Special conditions <input type="checkbox"/>			

Use **BLACK Ink** ● Print numbers like this → 0 1 2 3 4 5 6 7 8 9 Not like this → Ø 1 4 7 ● **NO COMMAS; NO CENTS**

1	Federal adjusted gross income (see page 12)	1	19201	.00
	Form W-2 wages included in line 1		19201	.00
2	State and municipal interest (see page 13)	2		.00
3	Capital gain/loss addition (see page 14)	3		.00
4	Other additions } Fill in code number and amount, see page 14. } Fill in total other additions on line 4.		.00	
	_____ .00 _____ .00 _____ .00 _____ .00 ...	4		.00
5	Add the amounts in the right column for lines 1 through 4	5	19201	.00
6	Taxable refund of state income tax (from federal Form 1040 or 1040-SR, Schedule 1 , line 1)	6		.00
7	United States government interest	7		.00
8	Unemployment compensation (see page 16)	8		.00
9	Social security adjustment (see page 17)	9		.00
10	Capital gain/loss subtraction (see page 17)	10		.00
11	Other subtractions } Fill in code number and amount, see page 18. } Fill in total other subtractions on line 11.		.00	
	_____ .00 _____ .00 _____ .00			
	_____ .00 _____ .00	11		.00
12	Add lines 6 through 11	12		.00
13	Subtract line 12 from line 5. This is your Wisconsin income	13	19201	.00

PAPER CLIP payment here



NO COMMAS; NO CENTS

14	Wisconsin income from line 13	14	<u>19201.00</u>
15	Standard deduction. See table on page 58, OR <input type="checkbox"/> If someone else can claim you (or your spouse) as a dependent, see page 32 and check here <input type="checkbox"/>	15	<u>20110.00</u>
16	Subtract line 15 from line 14. If line 15 is larger than line 14, fill in 0	16	<u>.00</u>
17	Exemptions (Caution: See page 32)		
a	Fill in exemptions allowed <u>4</u> x \$700	17a	<u>2800.00</u>
b	Check if 65 or older <input type="checkbox"/> You + <input type="checkbox"/> Spouse = <input type="checkbox"/> x \$250	17b	<u>.00</u>
c	Add lines 17a and 17b	17c	<u>2800.00</u>
18	Subtract line 17c from line 16. If line 17c is larger than line 16, fill in 0. This is taxable income	18	<u>.00</u>
19	Tax (see table on page 51)	19	<u>.00</u>
20	Itemized deduction credit. Enclose Schedule 1, page 4	20	<u>.00</u>
21	Armed forces member credit (must be stationed outside U.S. See page 34)	21	<u>.00</u>
22	School property tax credit		
a	Rent paid in 2019—heat included <u>12000.00</u> } Find credit from table page 36	22a	<u>289.00</u>
	Rent paid in 2019—heat not included <u>.00</u> }		
b	Property taxes paid on home in 2019 <u>.00</u> Find credit from table page 37	22b	<u>.00</u>
23	Working families tax credit (see page 37)	23	<u>.00</u>
24	Married in couple credit. Enclose Schedule 2, page 4	24	<u>.00</u>
25	Nonrefundable credits from line 34 of Schedule CR	25	<u>.00</u>
26	Net income tax paid to another state. Enclose Schedule OS ... <input type="checkbox"/>	26	<u>.00</u>
27	Add lines 20 through 26	27	<u>289.00</u>
28	Subtract line 27 from line 19. If line 27 is larger than line 19, fill in 0. This is your net tax	28	<u>.00</u>
29	Sales and use tax due on internet, mail order, or other out-of-state purchases (see page 40) If you certify that no sales or use tax is due, check here <input checked="" type="checkbox"/>	29	<u>.00</u>
30	Donations (decreases refund or increases amount owed)		
a	Endangered resources <u>.00</u>	e	Military family relief <u>.00</u>
b	Cancer research <u>.00</u>	f	Second Harvest/Feeding Amer. <u>.00</u>
c	Veterans trust fund <u>.00</u>	g	Red Cross WI Disaster Relief <u>.00</u>
d	Multiple sclerosis <u>.00</u>	h	Special Olympics Wisconsin <u>.00</u>
	Total (add lines a through h) ... <input checked="" type="checkbox"/>	30i	<u>.00</u>
31	Penalties on IRAs, retirement plans, MSAs, etc. (see page 42) . . . <u>.00</u> x .33 =	31	<u>.00</u>
32	Other penalties (see page 42)	32	<u>.00</u>
33	Add lines 28, 29, 30i, 31 and 32	33	<u>.00</u>
34	Wisconsin tax withheld. Enclose withholding statements	34	<u>550.00</u>
35	2019 estimated tax payments and amount applied from 2018 return	35	<u>.00</u>
36	Earned income credit. Number of qualifying children ... <input checked="" type="checkbox"/> <u>2</u> Federal credit ... <u>5828</u> .00 x <u>11</u> % =	36	<u>641.00</u>



Name(s) shown on Form 1 LAURA & ALEX WIWORKS		Your social security number 339 00 1111
NO COMMAS; NO CENTS		
37 Farmland preservation credit. a Schedule FC, line 17 37a	_____	.00
b Schedule FC-A, line 13 37b	_____	.00
38 Repayment credit (see page 44) 38	_____	.00
39 Homestead credit. Enclose Schedule H or H-EZ. 39	_____	84.00
40 Eligible veterans and surviving spouses property tax credit . . . 40	_____	.00
41 Refundable credits from Schedule CR, line 40. Enclose Schedule CR 41	_____	.00
42 AMENDED RETURN ONLY—Amounts previously paid (see page 47) 42	_____	.00
43 Add lines 34 through 42 43	_____	1275.00
44 AMENDED RETURN ONLY—Amounts previously refunded (see page 47) 44	_____	.00
45 Subtract line 44 from line 43 45	_____	1275.00
46 If line 45 is larger than line 33, subtract line 33 from line 45. This is the AMOUNT YOU OVERPAID 46	_____	1275.00
47 Amount of line 46 you want REFUNDED TO YOU 47	_____	1275.00
48 Amount of line 46 you want APPLIED TO YOUR 2020 ESTIMATED TAX 48	_____	.00
49 If line 45 is smaller than line 33, subtract line 45 from line 33. This is the AMOUNT YOU OWE . Paper clip payment to front of return 49	_____	.00
50 Underpayment interest. Fill in exception code—See Sch. U _____ 50	_____	.00
Also include on line 49 (see page 49)		

Third Party Designee Do you want to allow another person to discuss this return with the department (see page 50)? **Yes** Complete the following. **No**

Designee's name ▶	Phone no. ▶	Personal identification number (PIN) ▶	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> </tr> </table>					

Paper clip copies of your federal income tax return and schedules to this return. Assemble your return (pages 1-4) and withholding statements in the order listed on page 5.

Sign here

▼ *Under penalties of law, I declare that this return and all attachments are true, correct, and complete to the best of my knowledge and belief.*

Your signature	Spouse's signature (if filing jointly, BOTH must sign)	Date	Daytime phone
_____	_____	01 14 20	(555) 555-1212

I-010ai

Mail your return to: Wisconsin Department of Revenue
If tax duePO Box 268, Madison WI 53790-0001
If refund or no tax due.....PO Box 59, Madison WI 53785-0001
If homestead credit claimed.....PO Box 34, Madison WI 53786-0001

Do Not Submit Photocopies



NO COMMAS; NO CENTS

Schedule 1 – Itemized Deduction Credit (see page 33)

1	Medical and dental expenses from federal Schedule A (Form 1040 or 1040-SR). See instructions for exceptions.	1	<u>.00</u>
2	Interest paid from federal Schedule A (Form 1040 or 1040-SR). Do not include interest paid to purchase a second home located outside Wisconsin or a residence which is a boat. Also, do not include interest paid to purchase or hold U.S. government securities and interest from a tax-option (S) corporation if claimed as a subtraction	2	<u>.00</u>
3	Gifts to charity from federal Schedule A (Form 1040 or 1040-SR). See instructions for exceptions	3	<u>.00</u>
4	Casualty losses from federal Schedule A (Form 1040 or 1040-SR).	4	<u>.00</u>
5	Add lines 1 through 4	5	<u>.00</u>
6	Fill in your standard deduction from line 15 on page 2 of Form 1	6	<u>.00</u>
7	Subtract line 6 from line 5. If line 6 is more than line 5, fill in 0.	7	<u>.00</u>
8	Rate of credit is .05 (5%)	8	<u>x .05</u>
9	Multiply line 7 by line 8. Fill in here and on line 20 on page 2 of Form 1	9	<u>.00</u>

▶ You must submit this page with Form 1 if you claim either of these credits ◀

Schedule 2 – Married Couple Credit When Both Spouses Are Employed (see page 38)

When completing this schedule, be sure to fill in your income in column (A) and your spouse's income in column (B)

	(A) YOURSELF	(B) SPOUSE
1	Taxable wages, salaries, tips, and other employee compensation. Do NOT include deferred compensation, interest, dividends, pensions, unemployment compensation, or other unearned income 1	
	<u>19201 .00</u>	<u>.00</u>
2	Net profit or (loss) from self-employment from federal Schedules C, C-EZ, and F (Form 1040 or 1040-SR), Schedule K-1 (Form 1065), and any other taxable self-employment or earned income 2	
	<u>.00</u>	<u>.00</u>
3	Combine lines 1 and 2. This is earned income. 3	
	<u>19201 .00</u>	<u>.00</u>
4	Add the amounts from federal Form 1040 or 1040-SR, Schedule 1 , lines 11, 15, and 19, plus repayment of supplemental unemployment benefits, and contributions to secs. 403(b) and 501(c)(18)(D) pension plans, included in line 22, and any Wisconsin disability income exclusion. Fill in the total of these adjustments that apply to you or your spouse's income. 4	
	<u>.00</u>	<u>.00</u>
5	Subtract line 4 from line 3. This is qualified earned income. If less than zero, fill in 0 5	
	<u>19201 .00</u>	<u>.00</u>
6	Compare the amounts in columns (A) and (B) of line 5. Fill in the smaller amount here. If more than \$16,000, fill in \$16,000. 6	<u>.00</u>
7	Rate of credit is .03 (3%). 7	<u>x .03</u>
8	Multiply line 6 by line 7. Fill in here and on line 24 on page 2 of Form 1. 8	<u>.00</u>

Do not fill in more than \$480.



WI Direct Deposit Information

LAURA & ALEX WIWORKS

339-00-1111

Account Type: Checking
Routing Number: 021411335
Account Number: 359825
Deposit Amount: 1275

Claimant's social security number 339001111		Spouse's social security number 322001111		Check below then fill in either the name of the city, village, or town, and the county in which you lived at the end of 2019. <input type="checkbox"/> City <input type="checkbox"/> Village <input checked="" type="checkbox"/> Town City, village, or town ▶ ROSE County of ▶ WAUSHARA
Claimant's legal last name WIWORKS		Claimant's legal first name LAURA	M.I.	
Spouse's legal last name WIWORKS		Spouse's legal first name ALEX	M.I.	
Current home address (number and street) 17 MAIN ROAD			Apt. no.	
City or post office WAUTOMA		State WI	Zip code 54982	Special conditions <input type="checkbox"/> (See page 10.)

For questions 1a through 1d, see pages 4 and 10 of the instructions.

- 1a** What was your age as of December 31, 2019? (If you were under 18, you do not qualify for homestead credit for 2019.) **1a** Fill in age ▶ **35**
- b** What was your spouse's age as of December 31, 2019? **1b** Fill in age ▶ **33**
- c** If you and your spouse were under age 62 as of December 31, 2019, were you or your spouse disabled? **1c** Yes No
- d** If you and your spouse were not disabled, and under age 62, did you or your spouse have positive earned income (see page 7) in 2019? (If "No", you do not qualify) **1d** Yes No
- 2** Were you a legal resident of Wisconsin from 1-1-19 through 12-31-19? (If "No," you do not qualify.) **2** Yes No
- 3** Were you claimed or will you be claimed as a dependent on someone else's 2019 federal income tax return? (If "Yes" and you were under age 62 on December 31, 2019, you do not qualify.) **3** Yes No
- 4a** Are you now living in a nursing home? (If "Yes," indicate the date you entered _____ and the nursing home name and address _____) **4a** Yes No
- b** If "Yes," are you receiving medical assistance under Title XIX? (If both 4a and 4b are "Yes," you do not qualify.) **4b** Yes No
- 5** Did you become married or divorced in 2019? (If "Yes," fill in date _____; see pages 22 and 23.) **5** Yes No
- 6a** If married for any part of 2019, did you and your spouse maintain separate homes during any part of the year? (If "Yes," see page 21.) **6a** Yes No
- b** If you and your spouse maintained separate homes while married during 2019, did either spouse notify the other of their marital property income? (See page 21) **6b** Yes No

Print numbers like this → 0 1 2 3 4 5 6 7 8 9 Not like this → Ø 1 4 7 NO COMMAS; NO CENTS

Household Income Include all 2019 income as listed below. If married, include the incomes of both spouses. See pages 10 to 17.

7 Wisconsin income from your 2019 income tax return (see page 11) **7** 19201.00

8 If you or you and your spouse **are not filing** a 2019 Wisconsin return, fill in Wisconsin **taxable** income on lines 8a and 8b.

a Wages .00 + Interest .00 + Dividends .00 = ... **8a** .00

b Other taxable income. Attach a schedule listing each income item (see page 11) **8b** .00

c Medical and long-term care insurance subtraction. Enter as a negative number **8c** .00

9 Nontaxable household income. Do not include amounts filled in on line 7, 8a, or 8b.

a Unemployment compensation. **9a** .00

b Social security, federal **and** state SSI, SSI-E, SSD, and CTS payments. Include Medicare premium deductions (see page 12) **9b** .00

c Railroad retirement benefits. Include Medicare premium deductions **9c** .00

d Pensions and annuities, including IRA, SEP, SIMPLE, and qualified plan distributions (see page 13) **9d** .00

e Contributions to deferred compensation plans (see box 12 of wage statements, and page 13) **9e** .00

f Contributions to IRA, self-employed SEP, SIMPLE, and qualified plans **9f** .00

g Interest on United States securities (e.g., U.S. Savings Bonds) and state and municipal bonds **9g** .00

h Scholarships, fellowships, grants (see page 13), and military compensation or cash benefits **9h** .00

i Child support, maintenance payments, and other support money (court ordered) **9i** .00

j Wisconsin Works (W2), county relief, kinship care, and other cash public assistance (see page 14) **9j** 1200.00

10 Add lines 7 through 9j. Enter here and on line 11a, at the top of page 2 **10** 20401.00



11 a	Enter amount from line 10 here	11a	<u>20401</u>	<u>.00</u>
b	Workers' compensation, income continuation, and loss of time insurance (e.g., sick pay)	11b		<u>.00</u>
c	Gain from sale of home excluded for federal tax purposes (see page 14)	11c		<u>.00</u>
d	Other capital gains not taxable (see page 14)	11d		<u>.00</u>
e	Net operating loss carryforward or carryback and capital loss carryforward (see page 14)	11e		<u>.00</u>
f	Income of nonresident spouse or part-year resident spouse; nontaxable income from sources outside Wisconsin; resident manager's rent reduction; clergy housing allowance; and nontaxable Native American income	11f		<u>.00</u>
g	Partner's, LLC member's, and tax-option (S) corporation shareholder's distributive share of depreciation, Section 179 expense, depletion, amortization, and intangible drilling costs. If none was claimed, write "None" on federal Schedule E, Part II, near the entity's name	11g		<u>.00</u>
h	Car or truck depreciation (standard mileage rate) (see page 15)	11h		<u>.00</u>
i	Other depreciation, Section 179 expense, depletion, amortization, and intangible drilling costs	11i		<u>.00</u>
j	Disqualified losses (see Schedule 4, page 4)	11j		<u>.00</u>
12 a	Subtotal. Add lines 11a through 11j (if less than the total of lines 13, 14a, and 14c, see page 16)	12a	<u>20401</u>	<u>.00</u>
b	Number of qualifying dependents. Do not count yourself or your spouse (see page 16) <u>2</u> x \$500 =	12b	<u>1000</u>	<u>.00</u>
c	Household income. Subtract line 12b from line 12a (if \$24,680 or more, no credit is allowed)	12c	<u>19401</u>	<u>.00</u>

Taxes and/or Rent See pages 17 to 19.

A	Check here if your home was located on more than one acre of land and was not part of a farm; see Schedule 1, page 3	A	<input type="checkbox"/>
B	Check here if your home was located on more than one acre of land and was part of a farm	B	<input type="checkbox"/>
C	Check here if your home was used for other than personal or farm purposes while you lived there in 2019; see Schedule 2, page 3	C	<input type="checkbox"/>
D	Check here if you received Wisconsin Works (W2) payments or county relief during 2019; see Schedule 3, page 3	D	<input checked="" type="checkbox"/>
13	Homeowners – Net 2019 property taxes on your homestead, whether paid or not	13	<u> </u> <u>.00</u>
14	Renters—Rent from your rent certificate(s), line 8a (or Shared Living Expenses Schedule). See pages 17 to 19.		
	Heat included (8b of rent certificate is "Yes")	14a	<u> </u> <u>.00</u> x .20 (20%) = 14b <u> </u> <u>.00</u>
	Heat not included (8b of rent certificate is "No")	14c	<u> </u> <u>.00</u> x .25 (25%) = 14d <u> </u> <u>.00</u>
15	Total of lines 13, 14b, and 14d (or amount from line 6 of Schedule 3)	15	<u> </u> <u>1098</u> <u>.00</u>

Don't delay your refund. Attach all necessary documents. See page 20.

Credit Computation

16	Fill in the smaller of (a) amount on line 15 or (b) \$1,460	16	<u> </u> <u>1098</u> <u>.00</u>
17	Using the amount on line 12c, fill in the appropriate amount from Table A (page 24)	17	<u> </u> <u>995</u> <u>.00</u>
18	Subtract line 17 from line 16 (if line 17 is more than line 16, fill in 0 ; no credit is allowable)	18	<u> </u> <u>103</u> <u>.00</u>
19	Homestead credit – Using the amount on line 18, fill in the credit from Table B (page 25)	19	<u> </u> <u>84</u> <u>.00</u>

If filing a Wisconsin income tax return, fill in your homestead credit (line 19) on line 39 of Form 1 or line 64 of Form 1NPR.

Under penalties of law, I declare this homestead credit claim and all attachments are true, correct, and complete to the best of my knowledge and belief.

Sign Here	Claimant's signature	Spouse's signature	Date	Daytime phone number
				(555) 555-1212

Mail to:
 Wisconsin Department of Revenue
 PO Box 34
 Madison WI 53786-0001



DON'T file this claim **UNLESS** a rent certificate or property tax bill (or closing statement) is included.

For Department Use Only

C

--	--	--	--	--



Schedule 1 Allowable Taxes – Home on More Than One Acre of Land

- **Homeowners:** Complete this schedule if your home was on more than one acre of land and was not part of a farm (as defined on page 7 of the instructions). Claim only the property taxes on one acre of land and the buildings on it.
- **Renters:** If your home was on more than one acre of land and was not part of a farm, do not complete Schedule 1, but see exception 4 under “Exceptions: Homeowners and/or Renters” (page 19) for instructions.
- Do **not** complete this schedule if your home was part of a farm. You may claim the property taxes on up to 120 acres of land adjoining your home and all improvements on those 120 acres.
- If you wish to use a different method to prorate your property taxes, attach to Schedule H your computation of allowable property taxes.

<u>1</u>	Assessed value of land (from tax bill) . . .	1	<u> </u>	.00
<u>2</u>	Number of acres of land	2	<u> </u>	
<u>3</u>	Divide line 1 by line 2	3	<u> </u>	.00
<u>4</u>	Assessed value of improvements (from tax bill)	4	<u> </u>	.00
<u>5</u>	Add line 3 and line 4	5	<u> </u>	.00
<u>6</u>	Add line 1 and line 4 (total assessed value)	6	<u> </u>	.00
<u>7</u>	Divide line 5 by line 6 (carry the decimal to four places)	7	<u> </u>	
<u>8</u>	Net 2019 property taxes (see instructions for line 13 of Schedule H, on page 17)	8	<u> </u>	.00
<u>9</u>	Multiply line 8 by line 7. Fill in here and on line 13 of Schedule H or line 1 of Schedule 2 or 3 below	9	<u> </u>	.00

Schedule 2 Allowable Taxes/Rent – Home Used Partly for Purposes Other Than Farm or Personal Use

- Complete this schedule if your homestead (as defined on page 7 of the instructions) was not part of a farm but was used partly for purposes other than personal use while you lived there in 2019. Only the personal portion of your property taxes/rent may be claimed.
- “Other uses” include part business or rental use where a deduction is allowed or allowable for tax purposes, and a separate unit occupied by others rent free. See paragraph 3 under “Exceptions: Homeowners and/or Renters” (page 19) for examples and additional information.

<u>1</u>	Net 2019 property taxes/rent or amount from line 9 of Schedule 1 (see pages 17 to 19)	1	<u> </u>	.00
<u>2</u>	Percentage of homestead used solely for personal purposes	2	<u> </u>	%
<u>3</u>	Multiply line 1 by line 2. Fill in here and on line 13, 14a, or 14c of Schedule H, or on line 1 or 2 of Schedule 3 below	3	<u> </u>	.00

Schedule 3 Taxes/Rent Reduction – Wisconsin Works (W2) or County Relief Recipients

Complete this schedule if, for any month of 2019, you received a) Wisconsin Works (W2) payments of any amount, or b) county relief payments of \$400 or more. If you received these payments for all 12 months of 2019, do not complete Schedule H; you do not qualify for homestead credit.

Example: You received Wisconsin Works payments for 4 months in 2019. Rent paid for 2019 was \$4,500, and heat was included.

Line

<u>2</u>	20% of rent paid (\$4,500 x .20)	\$900
<u>4</u>	Monthly rent (\$900 ÷ 12)	\$ 75
<u>5</u>	Number of months no Wisconsin Works received	8
<u>6</u>	Reduced rent (\$75 x 8 months)	\$600

In this example, “600” would be filled in on line 15 of Schedule H.

<u>1</u>	Homeowners – fill in the net 2019 property taxes on your homestead or the amount from line 3 of Schedule 2	1	<u> </u>	.00
<u>2</u>	Renters – if heat was included, fill in 20% (.20), or if heat was not included, fill in 25% (.25), of rent from line 8a of the rent certificate(s) or line 3 of Schedule 2	2	<u> </u>	2400.00
<u>3</u>	Add line 1 and line 2; fill in the smaller of a) the total of lines 1 and 2, or b) \$1,460	3	<u> </u>	1460.00
<u>4</u>	Divide line 3 by 12.	4	<u> </u>	122.00
<u>5</u>	Number of months in 2019 for which you did not receive a) any Wisconsin Works (W2) payments, or b) county relief payments of \$400 or more	5	<u> </u>	9
<u>6</u>	Multiply line 4 by line 5. Fill in here and on line 15 of Schedule H. Do not fill in line 13 or 14	6	<u> </u>	1098.00



Rent Certificate

2019

Wisconsin Department of Revenue

NOTE:

- Attach to Schedule H or H-EZ
- Alterations (whiteouts, erasures, etc.) or errors **void** this rent certificate.
- Only attach rent certificate if filing a homestead credit claim



■ Renter (Claimant) – Enter Social Security Number AFTER your landlord fills in section below and signs.

Legal last name WIWORKS	Legal first name LAURA	M.I.	Social security number 339 00 1111	
Address of rental property (property must be in Wisconsin) 17 MAIN ROAD		City WAUTOMA	State WI	Zip 54982

Time you actually lived at this address in 2019 **From** 0 1 / 0 1 **2019** **To** 1 2 / 3 1 **2019**
M M D D M M D D

Do NOT sign your rent certificate.

If your landlord won't sign, complete fields above and below and lines 1 to 8, attach rent verification (see instructions), and check here.

■ Landlord or Authorized Representative

Name of property owner MARTHA LANDLORD		Telephone number (555) 555-1212	
Address 558 SPENSER DRIVE	City WAUPACA	State WI	Zip 54981

- 1 Is the rental property a long-term care facility, CBRF, or nursing home? 1 Yes No
- 2a Is the above rental property subject to property taxes? 2a Yes No
- b If 2a is "No" and you are a sec. 66.1201 municipal housing authority that makes payments in lieu of taxes, check here 2b
- 3 Is this certificate for rent of a mobile/manufactured: a Home? 3a Yes No
 b Home site/Lot? 3b Yes No
- c Mobile or manufactured home taxes or municipal permit fees you collected from this renter for 2019 3c _____ .00
- 4a Total rent collected for this rental unit for 2019 – do NOT include amounts received directly from a governmental agency, security deposits, or late fees 4a 12000.00
- b If monthly rent paid didn't change during 2019, enter monthly rent paid 4b 1000.00
- c If monthly rent changed during 2019, enter rent paid for each month below. Do not include security deposits or late fees.
- | | | | |
|------------------|-----------------|-----------------|-----------------|
| Jan. <u>.00</u> | Feb. <u>.00</u> | Mar. <u>.00</u> | Apr. <u>.00</u> |
| May <u>.00</u> | June <u>.00</u> | July <u>.00</u> | Aug. <u>.00</u> |
| Sept. <u>.00</u> | Oct. <u>.00</u> | Nov. <u>.00</u> | Dec. <u>.00</u> |
- 5 Number of occupants in this rental unit – do NOT count spouse or children under 18 5 1
- 6 This renter's share of total 2019 rent 6 12000.00
- 7 Value of food and services provided by landlord (this renter's share) 7 .00
- 8a Rent paid for occupancy only – Subtract line 7 from line 6 8a 12000.00
- b Was heat included in the rent? 8b Yes No

■ I certify that the information shown on this rent certificate is true, correct, and complete to the best of my knowledge.

Signature (by hand) of landlord or authorized representative	Date 01/21/2020	Print name (must match signature)
--	--------------------	-----------------------------------

Homestead Credit Notes and Attachments Checklist

1. Check all boxes that apply.
2. Fill in appropriate spaces.
3. Enter required notes and explanations in #31 data field.
4. When copies of documents are required, attach them to the Form W-RA, Required Attachments for Electronic Filing, that must be submitted.

The Schedule H instruction booklet page number for the description is indicated in the page column.

	Description	Page
<input type="checkbox"/>	1 Former spouse must pay a tax liability owed to the Department of Revenue per attached divorce judgement	6
<input type="checkbox"/>	2 Sources of income reported on Line 8b of Schedule H note is attached	11
<input type="checkbox"/>	3 The distributive share of partnership, limited liability company (LLC), and tax-option (S) corporation depreciation, Section 179 expense, depletion, amortization, and intangible drilling costs is "None"	15
<input type="checkbox"/>	4 Car or truck expenses claimed using the standard mileage rate. Fill in the number of miles _____	15
<input type="checkbox"/>	5 Adjusted basis of car or truck reached zero using standard mileage rate	15
<input type="checkbox"/>	6 Car or truck expenses claimed using the actual expense method	15
<input type="checkbox"/>	7 The computation of gain from the sale or exchange of a principal residence excluded from taxable income under Section 121 of the Internal Revenue Code note is attached.	14
<input type="checkbox"/>	8 Claimant or spouse are age 65 or over and received no social security, SSI, or railroad retirement benefits	13
<input type="checkbox"/>	9 All or part of a pension or annuity distribution includes a rollover or a tax-free exchange	13
<input type="checkbox"/>	10 Nontaxable repaid amounts note is attached	12
<input checked="" type="checkbox"/>	11 Very little or no household income note is attached	16
<input type="checkbox"/>	12 Ownership of property document is attached	17
<input type="checkbox"/>	13 Partial ownership interest was inherited with terms of the will requiring payment of all the property taxes. Copy of will is attached.	17
<input type="checkbox"/>	14 Personal property tax bill is for a mobile or manufactured home	17
<input type="checkbox"/>	15 Two or more property tax bills. Drawing showing description, size, and location of each parcel is attached	17
<input type="checkbox"/>	16 No lottery and gaming credit on property tax bill. Fill in the amount claimed \$ _____	17
<input type="checkbox"/>	17 No lottery and gaming credit on property tax bill. Lottery and gaming credit not claimed by homeowner.	18
<input type="checkbox"/>	18 Landlord will not sign rent certificate. Rent verification is attached	18
<input type="checkbox"/>	19 Claimant moved during the year. Note of the address of each dwelling and the dates lived there is attached	18
<input type="checkbox"/>	20 Less than 12 month's property taxes and/or rent are claimed. Note of where claimant lived for the balance of the year is attached	18
<input type="checkbox"/>	21 When more than one acre of land is rented, note from landlord indicating the amount of rent for home and one acre of land is attached	19
<input type="checkbox"/>	22 Moved to tax-exempt housing. Claiming property taxes for up to 12 months after the move note is attached.	19
<input type="checkbox"/>	23 Married but separated all year: Claimant and spouse did not reside together at all during the year and neither the claimant or claimant's spouse notified each other of marital property income	21
<input type="checkbox"/>	24 Married but separated all year: Claimant and spouse did not reside together at all during the year and one or both spouses notified the other spouse of marital property income. Required information is attached	21
<input type="checkbox"/>	25 Married but separated part of year: Required information is attached.	21
<input type="checkbox"/>	26 Marriage took place during year: Required information is attached.	22
<input type="checkbox"/>	27 Divorce took place during year: Claimant and spouse did not reside together at all during the year and neither the claimant or claimant's spouse notified each other of marital property income	23
<input type="checkbox"/>	28 Divorce took place during year: Claimant and spouse did reside together for part of the year and/or one or both spouses notified the other spouse of marital property income. Required information is attached.	23
<input type="checkbox"/>	29 Spouse died during year: Date of death - ____ / ____ / 2019	23
<input type="checkbox"/>	30 Claimant resided in property address shown on tax bill but used a different mailing address on tax return.	-
<input checked="" type="checkbox"/>	31 Required notes and explanations in following data fields	-

INCOME IS SUPPLEMENTED BY SAVINGS AND DAUGHTER CLAIRE SSI OF
300 DOLLARS MONTHLY