

**Community Development Entity Notice
 Qualified Equity Investment**

2026

Part A: Community Development Entity (CDE) Information			
CDE Legal Name		CDE FEIN	
Mailing Address		City	State Zip Code
Phone	Fax	Email Address	

Part B: Qualified Equity Investment (QEI) Information - If more than one investor, attach a separate sheet with the following information			
Purchaser/Investor Legal Name		FEIN	
Mailing Address		City	State Zip Code
Contact Person (Name, Email Address and Phone)		Amount Paid for QEI (Purchase Price) \$	Date QEI Paid (mm/dd/yyyy)
If the purchaser/investor is taxed as a partnership or tax-option corporation, provide below the names and identifying numbers of the partners or shareholders, who in accordance with the entity's managing document, are eligible to claim the credit.			
Partner/Shareholder Name		Partner/Shareholder FEIN	

Part C: Qualified Active Low-Income Community Business (QALICB) Information			
QALICB Legal Name		Amount of Qualified Low-Income Community Investment (QLICI) \$	Date of QLICI (mm/dd/yyyy)
Mailing Address		City	State Zip Code
Phone	Fax	Email Address	
Actual Investment Type (check all that apply): <input type="checkbox"/> Capital <input type="checkbox"/> Equity <input type="checkbox"/> Loan			
QALICB Contact Information			
Projected Number of Positions That Will Result From the Investment		Projected Salary Ranges	Number of Full-Time and/or Part-Time Positions
NAICS Sector of QALICB		QALICB Business Location	

Part D: CDE Contact Person			
CDE Contact Person Signature	Printed Name	Title	Date (mm/dd/yyyy)

Instructions
Use Form CDE-QEI to notify the department of evidence of the cash received for qualified equity investments. The form must be submitted within 35 days after receiving the notice of certification of qualified equity investment authority from the department. Note: The CDE must submit Form CDE-QEI, <i>Community Development Entity Notice of Qualified Equity Investment</i> , through the Community Development Entity Investment Credit - File Transmission portal and include the evidentiary documents.