

File with Wisconsin Form 1, 1NPR, 2, 3, 4, 4T, 5, or 5S

Wisconsin Department  
of Revenue

*Read instructions before filling in this schedule*

Name	Identifying Number
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If you qualify for the angel investment credit, complete Part I. If you qualify for the early stage seed investment credit, complete Part II.

**Part I Angel Investment Credit**

**1** Fill in the following information regarding your investments in qualified new business ventures that the Department of Commerce has verified as first eligible for a tax credit in 2009 (attach separate schedules if more space is needed):

Date Investment Made	Name and Address of Qualified New Business Venture	Total Investment	Qualified Investment

- Total qualified investments . . . . . **1** \_\_\_\_\_
- 2** Multiply the amount on line 1 by 25% (0.25). . . . . **2** \_\_\_\_\_
- 3** Fill in the 2009 angel investment credit passed through from angel investment networks . . . . . **3** \_\_\_\_\_
- 4** Add lines 2 and 3. This is your 2009 credit . . . . . **4** \_\_\_\_\_
- 5** Carryover of unused angel investment credit (see instructions) . . . . . **5** \_\_\_\_\_
- 6** Add lines 4 and 5. This is the available angel investment credit. . . . . **6** \_\_\_\_\_

**Part II Early Stage Seed Investment Credit**

7 Fill in the following information regarding your investments paid to a certified fund manager that the Department of Commerce has verified as eligible for a tax credit in 2009 (attach separate schedules if more space is needed):

Date Investment Made	Name and Address of Certified Fund Manager	Total Investment	Qualified Investment

- Total qualified investment . . . . . **7** \_\_\_\_\_
- 8** Multiply line 7 by 25% (0.25) or enter the credit specially allocated to you. . . . . **8** \_\_\_\_\_
- 9** Fill in the 2009 early stage seed investment credit passed through from other entities . . . . . **9** \_\_\_\_\_
- 10** Add lines 8 and 9. This is your 2009 credit . . . . . **10** \_\_\_\_\_
- 11** Carryover of unused early stage seed investment credit . . . . . **11** \_\_\_\_\_
- 12** Add lines 10 and 11. This is the available early stage seed investment credit . . . . . **12** \_\_\_\_\_