

Tax-Option (S) Corporation Shareholder's Share of Income, Deductions, Credits, etc.

2008

Wisconsin Department of Revenue

For 2008 or taxable year beginning _____, 2008, and ending _____, 20____

Part I Information About the Corporation	Part II Information About the Shareholder
A Corporation's federal employer ID number	C Shareholder's identifying number
B Corporation's name, address, city, state, and ZIP code	D Shareholder's name, address, city, state, and ZIP code

- E** Shareholder's percentage of stock ownership for taxable year _____ %
- F** Shareholder's state of residence (if a full-year Wisconsin resident, items G, H, and I do not apply) _____
- G** Check if shareholder's Wisconsin amount is determined by apportionment. Apportionment percentage _____ %
- H** Check if shareholder's Wisconsin amount is determined by separate accounting.
- I** Check if shareholder is a nonresident and filed Form PW-2 to opt out of pass-through entity withholding.
- J** Entity of shareholder: Individual Estate Trust Exempt organization Other _____
- K** (Optional) If known that this shareholder is a disregarded entity or grantor trust, enter the name and identifying number of the taxpayer to whom this income will be reported: _____
- L** Check applicable boxes: **Final 5K-1** **Amended 5K-1**

Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items					
	(a)	(b)	(c)	(d)	(e)
Pro rata share items	Federal amount	Adjustment	Amount under Wis. law	Wis. source amount <i>(see instructions)</i>	
1 Ordinary business income (loss)					
2 Net rental real estate income (loss)					
3 Other net rental income (loss)					
4 Interest income					
5 Ordinary dividends					
6 Royalties					
7 Net short-term capital gain (loss)					
8 Net long-term capital gain (loss)					
9 Net section 1231 gain (loss)					
10 Other income (loss) <i>(list):</i>					

11 Section 179 deduction					
12 Other deductions <i>(list):</i>					

(a)	(b)	(c)	(d)	(e)	
Pro rata share items	Federal amount	Adjustment	Amount under Wis. law	Wis. source amount (see instructions)	
13 a Manufacturing investment credit - from carryover at shareholder level.					
b Manufacturing investment credit - from carryover at entity level.					
c Dairy and livestock farm investment credit					
d Health Insurance Risk-Sharing Plan assessments credit					
e Ethanol and biodiesel fuel pump credit					
f Development zones credit.					
g Development opportunity zone investment credit . . .					
h Development zone capital investment credit.					
i Technology zone credit					
j Early stage seed investment credit					
k Supplement to federal historic rehabilitation tax credit					
l Film production company investment credit					
m Film production services credit - nonrefundable portion					
n Internet equipment credit.					
o Enterprise zone jobs credit					
p Dairy manufacturing facility investment credit					
q Film production services credit - refundable portion					
r Tax paid to other states (1) _____ (2) _____ (3) _____					
s Wisconsin tax withheld					
14 Foreign transactions (<i>list</i>):					
15 Alternative minimum tax (AMT) items (<i>list</i>):					
16 a Tax-exempt interest income					
b Other tax-exempt income					
c Nondeductible expenses					
d Property distributions					
e Repayment of loans from shareholders.					
17 a Investment income					
b Investment expenses					
c Dividend distributions paid from accumulated earnings and profits.					
d Other items and amounts (<i>list</i>):					
18 a Related entity interest expense addback					
b Related entity rental expense addback					
c Related entity interest expense allowable					
d Related entity rental expense allowable.					
19 Gross income (before deducting expenses) from all activities.					