

BT-612: REFUND CLAIM OF TAX ON FERMENTED MALT BEVERAGES SOLD TO THE ARMED FORCES OF THE UNITED STATES

Read instructions before completing form.

Name of Claimant	Wisconsin Tax Account Number	FEIN/SSN	
Mailing Address - Street or PO Box Number	City	State	Zip Code

In accordance with sec. 139.10, Wis. Stats. and chapter 7, Wis. Admin. Code, application is being made for a refund of the Wisconsin beverage tax paid on fermented malt beverages which have been sold to the armed forces of the United States.

(A) Invoice		(B) Kegs (in barrels)	(C) Cases (in barrels)	(D) Tax Rate	(E) Tax Refund (B + C) x D
Date	Number				
1				\$2.00	
2				\$2.00	
3				\$2.00	
4				\$2.00	
5				\$2.00	
6				\$2.00	
7				\$2.00	
8				\$2.00	
9				\$2.00	
10				\$2.00	
11				\$2.00	
12				\$2.00	
13	TOTAL REFUND →				\$

DECLARATION: I declare under penalties of law that the fermented malt beverages upon which the tax was paid and a refund is now being claimed were sold to the Armed Forces of the United States.

Claimant's Name	Title
Signature	Date
Business Telephone Number ()	Email Address

BT-612 INSTRUCTIONS

WHO MAY FILE THIS RETURN

Only brewers, bottlers and wholesalers licensed by the Wisconsin Department of Revenue, that have made sales of fermented malt beverages to the armed forces of the United States, may file this refund claim.

DUE DATE

Your claim must be filed within 10 days after the close of the month in which the sales took place.

FILING METHOD

This claim may be filed electronically through *My Tax Account* (MTA).

HOW TO COMPLETE YOUR RETURN

Column (A) – Use a separate line for each invoice. Enter invoice date and number.

Barrel Computation – Calculate barrels according to federal regulations. Extend barrels to the nearest hundredth, for example, 3.17 barrels.

Column (B) – Convert kegs to barrels, and enter total number of barrels.

Column (C) – Convert cases to barrels and enter total number of barrels.

Column (E) – Enter result of columns (A + B) multiplied by column (D).

Total column (E) on line 13.

INVOICES

- Attach a copy of the invoices signed by the commanding officer, or their designated representative, with your request.

Retain the second copy of the invoice for your records.

- If beer is returned to the brewery, bottler or wholesaler, a notation of such return must be recorded on the original invoice clearly indicating quantity and description.

Under no consideration may fermented malt beverages, on which a refund has been applied or applied for, be returned to any wholesaler, bottler or brewery without special permission from the Department of Revenue.

RECORD KEEPING

You must keep a complete copy of your claim and all records used in preparing the claim for at least four years. The records must be kept at the permit location in a place and manner easily available for review by department representatives.

ASSISTANCE

You can access the department's website 24 hours a day, 7 days a week at revenue.wi.gov. From this website, you can:

- Access *My Tax Account*
- Complete electronic fill-in forms
- Download forms, schedules, instructions, and Publications
- View answers to frequently asked questions
- Email for assistance

Physical Address

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