

Petition for Compromise of Taxes Based on Inability to Pay

This form should only be used to petition the Wisconsin Department of Revenue for the compromise of taxes based on an inability to pay in full in accordance with secs. 71.92(3), 73.13 and 77.62(5) Wis. Stats. The completed form and all supporting documentation should be submitted to the office listed on your Statement of Account. Corporations must also complete and submit Form A-213 Corporation Schedule A with this petition. **NOTE:** If your offer is accepted, you must pay that amount within ten (10) days from the date the offer is accepted or pay in accordance with an approved payment schedule.

1. Name of Petitioner	Social Security Number	Seller's Permit Number	Withholding Number
Business Address			Business Telephone () -
Home Address			Home Telephone () -

2. Record of Taxes Due

Type of Tax	Taxable Period	Unpaid Liability

3. Failure to pay the taxes listed above is due to the following causes:

4. Source of funds for offer (list):

5. If the outstanding taxes were incurred in the operation of a business, has the business been discontinued? Yes No
 If discontinued, when?
 What disposition was made of the assets?

6. Family Information

Name of spouse	Petitioner, Date of Birth	Spouse, Date of Birth
Name(s) of dependent(s) - list	Relationship	Date of Birth

7. Employment Information

	Petitioner	Spouse
Present employer		
Gross salary per week		
Take home pay per week		
If unemployed, give date last employed and gross salary per week		

8. List names of banks and other financial institutions you have done business with any time during the past 3 years.

Name and Address	Name and Address

Do you rent a safety deposit box in your name or in any other name? Yes No If yes, give name and address of bank where the box is located.

13. Have you any other assets or interest in assets, either actual or contingent other than those listed herein? Yes No
 (If yes, provide an explanation. Include any interest in a trust.)

14. Are you a party in a lawsuit? Yes No If so, please explain including the amount of the suit.

15. Disposal of assets – Have you disposed of any assets or property by sale, transfer, exchange, gift or in any other manner during the past 18 months? Yes No (If yes, complete the schedule appearing below. Attach separate statement if necessary.)

Description of Asset	Date of Transfer	Fair Market Value When Transferred	Consideration Received	Relationship of Transferee To Taxpayer

16. If individual, give an analysis of income and expenses as follows:

Income	Monthly	Expenses	Monthly
Wages (gross)		Food, clothing and misc.	
Spouse wages (gross)		Housing and utilities	
Interest and dividends		Transportation	
Net income from business		Healthcare	
Net rental income		Taxes (income & FICA)	
Pension / social security (yourself)		Court ordered payments	
Pension / social security (spouse)		Child / dependent care	
Child support		Life insurance	
Alimony		Other secured debt	
Other income (<i>specify</i>)		Unsecured debt	
		Other (<i>list and specify</i>)	
Total		Total	

17. Prospect of increase in value of assets or in present income (*describe and explain*)

18. Are foreclosure, bankruptcy, receivership or assignment proceedings pending for the benefit of creditors? Yes No

19. Judgments

Name of Creditor	Amount of Judgment	Date Recorded or Docketed	Recorded in (District, County or State)

