

**Wisconsin Venture Capital Credits**

File with Wisconsin Form 1, 1NPR, 2, 3, 4, 4T, 5S, or 6

**2016**

Wisconsin Department  
of Revenue

*Read instructions before filling in this schedule*

Name _____	Identifying Number _____
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If you qualify for the angel investment credit, complete Part I. If you qualify for the early stage seed investment credit, complete Part II.

Round Amounts to Nearest Dollar

**Part I Angel Investment Credit**

**1** Fill in the following information regarding your investments in qualified new business ventures that the Wisconsin Economic Development Corporation has verified as first eligible for a tax credit in 2016 (attach separate schedules if more space is needed):

Date Investment Made	Name of Qualified New Business Venture	Total Investment	Qualified Investment
<b>1a</b> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <b>1a</b> _____	<b>1a</b> _____	<b>1a</b> _____ .00	<b>1a</b> _____ .00
<b>1b</b> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <b>1b</b> _____	<b>1b</b> _____	<b>1b</b> _____ .00	<b>1b</b> _____ .00
<b>1c</b> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <b>1c</b> _____	<b>1c</b> _____	<b>1c</b> _____ .00	<b>1c</b> _____ .00

**1d** Total qualified investments (add lines 1a through 1c) . . . . . **1d** \_\_\_\_\_ .00

**2** Multiply the amount on line 1d by 25% (0.25) . . . . . **2** \_\_\_\_\_ .00

**3** Fill in the 2016 angel investment credit passed through from angel investment networks:

**3a** Entity Name \_\_\_\_\_  
 FEIN \_\_\_\_\_ Amount **3a** \_\_\_\_\_ .00

**3b** Entity Name \_\_\_\_\_  
 FEIN \_\_\_\_\_ Amount **3b** \_\_\_\_\_ .00

**3c** Total pass through credits from additional schedule. **3c** \_\_\_\_\_ .00

**3d** Total credits (add lines 3a through 3c) . . . . . **3d** \_\_\_\_\_ .00

**4** Add lines 2 and 3d. This is your 2016 credit . . . . . **4** \_\_\_\_\_ .00

**5** Carryover of unused angel investment credit (see instructions) . . . . . **5** \_\_\_\_\_ .00

**6** Add lines 4 and 5. This is the available angel investment credit. . . . . **6** \_\_\_\_\_ .00



**Part II Early Stage Seed Investment Credit**

7 Fill in the following information regarding your investments paid to a certified fund manager that the Wisconsin Economic Development Corporation has verified as eligible for a tax credit in 2016 (attach separate schedules if more space is needed):

Date Investment Made	Name of Certified Fund Manager	Total Investment	Qualified Investment
7a <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u>	7a _____	7a _____ .00	7a _____ .00
7b <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u>	7b _____	7b _____ .00	7b _____ .00
7c <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u> <u>    </u>	7c _____	7c _____ .00	7c _____ .00
7d Total qualified investment (add lines 7a through 7c) . . . . .		7d _____	.00
8 Multiply line 7d by 25% (0.25) or enter the credit specially allocated to you . . . . .		8 _____	.00
9 Fill in the 2016 early stage seed investment credit passed through from other entities:			
9a Entity Name _____			
FEIN _____		Amount 9a _____ .00	
9b Entity Name _____			
FEIN _____		Amount 9b _____ .00	
9c Total pass through credits from additional schedule		9c _____	.00
9d Total credits (add lines 9a through 9c) . . . . .		9d _____	.00
10 Fill in the amount of credit transferred from other taxpayers in 2016 (from Part III page 3) .		10 _____	.00
11 Add lines 8, 9d and 10. This is your 2016 credit (see instructions) . . . . .		11 _____	.00
11a Fiduciaries - enter the amount of credit allocated to beneficiaries . . . . .		11a _____	.00
11b Fiduciaries - subtract line 11a from line 11 . . . . .		11b _____	.00
12 Carryover of unused early stage seed investment credit . . . . .		12 _____	.00
13 Add lines 11 and 12 (lines 11b and 12 if fiduciary) . . . . .		13 _____	.00
14 Fill in the amount of credit transferred to other taxpayers in 2016 . . . . .		14 _____	.00
15 Subtract line 14 from line 13. This is the available early stage seed investment credit. . . . .		15 _____	.00



