

Name _____	Identifying Number _____
------------	--------------------------

If you qualify for the angel investment credit, complete Part I. If you qualify for the early stage seed investment credit, complete Part II.

Round Amounts to Nearest Dollar

**Part I Angel Investment Credit**

**1** Fill in the following information regarding your investments in qualified new business ventures that the Wisconsin Economic Development Corporation has verified as first eligible for a tax credit in 2015 (attach separate schedules if more space is needed):

Date Investment Made	Name of Qualified New Business Venture	Total Investment	Qualified Investment
<b>1a</b> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>	<b>1a</b> _____	<b>1a</b> _____ .00	<b>1a</b> _____ .00
<b>1b</b> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>	<b>1b</b> _____	<b>1b</b> _____ .00	<b>1b</b> _____ .00
<b>1c</b> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>	<b>1c</b> _____	<b>1c</b> _____ .00	<b>1c</b> _____ .00

**1d** Total qualified investments (add lines 1a through 1c) . . . . . **1d** \_\_\_\_\_ .00

**2** Multiply the amount on line 1d by 25% (0.25) . . . . . **2** \_\_\_\_\_ .00

**3** Fill in the 2015 angel investment credit passed through from angel investment networks:

**3a** Entity Name \_\_\_\_\_  
 FEIN \_\_\_\_\_ Amount **3a** \_\_\_\_\_ .00

**3b** Entity Name \_\_\_\_\_  
 FEIN \_\_\_\_\_ Amount **3b** \_\_\_\_\_ .00

**3c** Total pass through credits from additional schedule. **3c** \_\_\_\_\_ .00

**3d** Total credits (add lines 3a through 3c) . . . . . **3d** \_\_\_\_\_ .00

**4** Add lines 2 and 3d. This is your 2015 credit . . . . . **4** \_\_\_\_\_ .00

**5** Carryover of unused angel investment credit (see instructions) . . . . . **5** \_\_\_\_\_ .00

**6** Add lines 4 and 5. This is the available angel investment credit. . . . . **6** \_\_\_\_\_ .00



**Part II Early Stage Seed Investment Credit**

7 Fill in the following information regarding your investments paid to a certified fund manager that the Wisconsin Economic Development Corporation has verified as eligible for a tax credit in 2015 (attach separate schedules if more space is needed):

Date Investment Made	Name of Certified Fund Manager	Total Investment	Qualified Investment
7a <input type="text"/> M <input type="text"/> M <input type="text"/> D <input type="text"/> D <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y	7a <input type="text"/>	7a <input type="text"/> .00	7a <input type="text"/> .00
7b <input type="text"/> M <input type="text"/> M <input type="text"/> D <input type="text"/> D <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y	7b <input type="text"/>	7b <input type="text"/> .00	7b <input type="text"/> .00
7c <input type="text"/> M <input type="text"/> M <input type="text"/> D <input type="text"/> D <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y	7c <input type="text"/>	7c <input type="text"/> .00	7c <input type="text"/> .00

7d Total qualified investment (add lines 7a through 7c) . . . . . 7d .00

8 Multiply line 7d by 25% (0.25) or enter the credit specially allocated to you . . . . . 8 .00

9 Fill in the 2015 early stage seed investment credit passed through from other entities:

9a Entity Name   
FEIN  Amount 9a .00

9b Entity Name   
FEIN  Amount 9b .00

9c Total pass through credits from additional schedule 9c .00

9d Total credits (add lines 9a through 9c) . . . . . 9d .00

10 Fill in the amount of credit transferred from other taxpayers in 2015 (from Part III page 3) . 10 .00

11 Add lines 8, 9d and 10. This is your 2015 credit (see instructions) . . . . . 11 .00

11a Fiduciaries - enter the amount of credit allocated to beneficiaries . . . . . 11a .00

11b Fiduciaries - subtract line 11a from line 11 . . . . . 11b .00

12 Carryover of unused early stage seed investment credit . . . . . 12 .00

13 Add lines 11 and 12 (lines 11b and 12 if fiduciary) . . . . . 13 .00

14 Fill in the amount of credit transferred to other taxpayers in 2015 . . . . . 14 .00

15 Subtract line 14 from line 13. This is the available early stage seed investment credit. . . . . 15 .00



**Part III Transfer of Early Stage Seed Investment Credit**

1 Fill in the following information regarding the transfer in 2015 by a person eligible to claim the early stage seed investment credit to a person subject to tax under ch. 71 or subch. III or ch. 76:



**1a Person Eligible to Claim the Early Stage Seed Investment Credit:**

Name \_\_\_\_\_

Number and Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

**1b Recipient of Transferred Early Stage Seed Investment Credit:**

Name \_\_\_\_\_ Identifying Number \_\_\_\_\_

Number and Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

**1c** Transferred Amount \_\_\_\_\_ .00 Investment Fund Manager Approval Date                        

Wisconsin Economic Development Corporation Approval Date                        

**2a Recipient of Transferred Early Stage Seed Investment Credit:**

Name \_\_\_\_\_ Identifying Number \_\_\_\_\_

Number and Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

**2b** Transferred Amount \_\_\_\_\_ .00 Investment Fund Manager Approval Date                        

Wisconsin Economic Development Corporation Approval Date                        

**3a Recipient of Transferred Early Stage Seed Investment Credit:**

Name \_\_\_\_\_ Identifying Number \_\_\_\_\_

Number and Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

**3b** Transferred Amount \_\_\_\_\_ .00 Investment Fund Manager Approval Date                        

Wisconsin Economic Development Corporation Approval Date