

2006 Wisconsin Income Tax TeleFile Worksheet



File your Wisconsin income tax return by phone. It's fast and easy! You do not have to mail a tax return. Fast refunds! About 99% of e-filers get their refund in 3-5 business days when they file by phone and use direct deposit.

You may file by phone if you meet all the requirements under "Who May TeleFile" on page 27.

Fill in the **lines** on the front and back of this worksheet before you call. TeleFile will compute and tell you the amounts to write in the **boxes**.

Important! Round all amounts on all lines to the nearest dollar – do not include cents.

____ Your social security number

____ Spouse's social security number

____ Personal Identification Number
(see page 28 to locate)

Filing Status (*check only one*)

____ Single

____ Married filing joint

If you want \$1 to go to the State Election Campaign Fund, check line(s)

____ You

____ Your spouse

Checking the line(s) will not change your tax or refund.

1 Fill in your W-2 information. List your W-2s first and then your spouse's W-2s (see page 28)

____ Number of your W-2s

____ If married, number of your spouse's W-2s

	✓ Check one line for each W-2		Federal Employer Identification Number (Box b of W-2)	Wages (Box 1 of W-2) Dollars Only	Wisconsin Income Tax Withheld (Box 17 of W-2) Dollars Only
	Your W-2	Spouse's W-2			
(1 st)	_____	_____	_____	_____	_____
(2 nd)	_____	_____	_____	_____	_____
(3 rd)	_____	_____	_____	_____	_____
(4 th)	_____	_____	_____	_____	_____
(5 th)	_____	_____	_____	_____	_____
(6 th)	_____	_____	_____	_____	_____
(7 th)	_____	_____	_____	_____	_____
(8 th)	_____	_____	_____	_____	_____

Use a separate sheet of paper if reporting more than eight W-2s.

2 Total taxable **interest** income (see the instructions for line 2 of Form 1A) _____

3 Total taxable ordinary dividends (see the instructions for line 3 of Form 1A) _____

4 Did you (or your spouse) receive unemployment compensation in 2006? Yes No

If yes, fill in: (see page 28)

(1) Total unemployment compensation _____

(2) Total interest income and dividends, if any, from U.S. government bonds _____

(3) Total Wisconsin income tax withheld from **box 11** of 1099-G _____

5 Total Wisconsin income [TeleFile computes this line]

6 If your parent (or someone else) can claim you (or your spouse) as a dependent, check here You Spouse



- 7 Standard deduction [TeleFile computes this line]
- 8 Deduction for exemptions [TeleFile computes this line]
- 9 Tax [TeleFile computes this line]
- 10 School property tax credit (see page 28)
 - (1) Rent paid in 2006 – heat included _____
 - (2) Rent paid in 2006 – heat not included _____
 - (3) Property taxes paid on home in 2006 _____
 School property tax credit [TeleFile computes this line]
- 11 Working families tax credit [TeleFile computes this line]
- 12 Married couple credit [TeleFile computes this line]
- 13 Sales and use tax due on out-of-state purchases (see page 28). _____
- 14 Do you wish to make donations to one or more of the programs listed below? Yes No
If yes, fill in the amounts (decreases refund or increases amount owed). See page 28.

<u>Number</u>	<u>Program</u>	<u>Amount</u>	<u>Number</u>	<u>Program</u>	<u>Amount</u>
01.....	Endangered resources	_____	05.....	Multiple sclerosis	_____
02.....	Packers football stadium	_____	06.....	Firefighters memorial	_____
03.....	Breast cancer research	_____	07.....	Prostate cancer research	_____
04.....	Veterans trust fund	_____			

Total donations [TeleFile computes this line]

- 15 Amount of your refund [TeleFile computes this line]
 - OR
 - 16 Amount you owe [TeleFile computes this line]
- Payment is due by April 16, 2007** (see page 27 for payment voucher)

17 To have your refund deposited directly into your account, complete the following information. See page 28.
Select account: Checking Savings Routing No. _____ Account No. _____

**Call Wisconsin TeleFile 608-261-7777 (Madison) or 414-220-6000 (Milwaukee).
If outside Madison or Milwaukee, call 1-888-WIS-FILE (947-3453) toll-free.**

- 18 Confirmation number [TeleFile provides this number]
- 19 Fill in the date of your TeleFile call _____

Keep this worksheet for your records – DO NOT MAIL

Line Instructions

Round all amounts on the worksheet to the nearest dollar. For example, \$457.50 becomes \$458 and \$634.49 becomes \$634.

Social Security Number: If married filing jointly, fill in the social security number of the first person printed on the front cover of this booklet as "Your social security number." If your name and address are not printed, fill in the social security numbers in the same order as on your 2005 return.

PIN: Your Personal Identification Number (PIN) is printed on the front cover of this booklet. See sample below for location of PIN.

*Sample
4-digit PIN*

Name of first person

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T *****ECRL0T**RR001
WI ID#: 475 285 274 8
TAXPAYER TAXPAYER
JAMES P. HELEN A.
                                6543
16305 MAIN AVENUE, N.W.
ANYTOWN, WI 99999-9999
    
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Line 4: Fill in the total unemployment compensation paid to you in 2006. In order for TeleFile to determine how much of your unemployment compensation is taxable, you must indicate if you received any interest income or dividends from investment in U.S. government bonds. (**Note:** You will not be taxed on the U.S. government interest or dividends.)

Line 10: If you paid rent during 2006 for living quarters used as your primary residence or you paid property taxes during 2006 on your home, fill in the amounts. See page 8 for information on allowable rent and property tax.

Line 13: If you made purchases from out-of-state firms during 2006 and did not pay sales and use tax, you may owe Wisconsin sales and use tax. See the instructions for line 25 of Form 1A on page 11. Use the worksheet to determine the amount you owe. Fill in the amount on line 13 of the TeleFile Worksheet.

Line 14: You may designate amounts as a donation to one or more of the programs listed on line 14. Your donation will either reduce your refund or be added to tax due. See page 11 for more information about the programs. TeleFile will ask for the program number on line 14 and amount.

Line 17: To deposit your refund directly into your checking or savings account, complete line 17. The routing number must be nine digits. The first two digits of the routing number must be 01 through 12 or 21 through 32.

See the sample check below to locate routing and account numbers.

Sample Check – Line 17

James P. Taxpayer
Helen A. Taxpayer
16305 Main Ave. NW
Anytown, WI 99999-9999

Date _____ 1234
15-0000/0000

Pay to the Order of _____ \$ _____
DOLLARS

ANYTOWN BANK
Anytown, WI 00000

Memo _____

Routing number
Account number
Do not include the check number

⑆250250025⑆⑆2020203456⑆⑆ 1234

NOTE The routing and account numbers may be in different places on your check.

Contact your financial institution for the correct routing number if your check is payable through a financial institution different from the one at which you have your checking account.

The Department of Revenue is not responsible for a lost refund if you enter the wrong account information.

