

2004 Wisconsin Income Tax TeleFile Worksheet

• Do not file Form 1A or WI-Z if you TeleFile.

TeleFile is the easiest filing option available. It's fast, safe, and easy. With TeleFile, you do not have to mail a tax return. Simply complete lines A-L of the worksheet below and call TeleFile. TeleFile will guide you step-by-step through the filing process.

You may file by phone if you met all the requirements under "Who May TeleFile" on page 27.

A Fill in your social security number or, if married, the social security number of the first person on the mailing label on the front cover of this booklet (see "sample" label on page 28)

If married, fill in the social security number of the person listed second on the label . .

B Fill in your 4-digit PIN found on the mailing label on the front cover of this booklet. (The "sample" label on page 28 indicates where the PIN can be found on your mailing label.)

C Do you want \$1 to go to the State Election Campaign Fund? (See page 4 of the Form 1A instructions.) . . Yes No

If married, does your spouse want \$1 to go to the State Election Campaign Fund? (See page 4 of the Form 1A instructions.) Yes No

D Can your parents (or someone else) claim you as a dependent on their 2004 tax return? Yes No

If married, can your spouse's parents (or someone else) claim him/her as a dependent on their 2004 tax return? Yes No

E Fill in the number of your W-2s. If married, fill in the number of your spouse's W-2s.

Fill in your W-2 information. Round all amounts to the nearest dollar – **do not include cents**. (For example, \$457.50 becomes \$458 and \$634.49 becomes \$634.) If married, list your W-2s first and then list your spouse's W-2s. Check the box to show whether the W-2 belongs to you or your spouse.

Check one box for each W-2.

	Your W-2	Spouse's W-2	Federal Employer Identification Number (Box b of W-2)	Wages (Box 1 of W-2) Dollars Only	Wisconsin Income Tax Withheld (Box 17 of W-2) Dollars Only
(1)	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____
(2)	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____
(3)	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____
(4)	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____
(5)	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____
(6)	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____
(7)	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____
(8)	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____

F Did you (or your spouse if married) receive unemployment compensation in 2004? Yes No
If yes, fill in: (see page 28)

(1) Total unemployment compensation Dollars Only

(2) Total interest income, if any, from U.S. government bonds

(3) Total Wisconsin income tax withheld from box 11 of Form 1099-G

NOW GO TO THE NEXT PAGE →



G If you (or your spouse if married) had taxable **interest income**, fill in the total dollar amount from your 1099-INT form(s) or other statements. Do not include interest income from U.S. government bonds (see the instructions for line 2 of Form 1A for information on taxable interest income) Dollars Only

H (Before completing line H, see the instructions for line 19 of Form 1A for information on allowable rent and property taxes.)
 If you paid rent during 2004 for living quarters used as your primary residence or you paid property taxes during 2004 on your home, fill in the amount of:

(1) Rent paid where **landlord included heat** Dollars Only

(2) Rent paid where you paid **heat separate from rent**

(3) Property taxes paid on home in 2004

I If you made taxable purchases from out-of-state firms during 2004 and did not pay a sales and use tax, fill in the amount of these purchases (see the instructions for line 26 of Form 1A for information on taxable purchases) Dollars Only

J If you wish to donate to the Endangered Resources Fund, fill in the amount you wish to donate. Your donation will decrease your refund or increase the amount you owe Dollars Only

K If you wish to donate to the Packers football stadium, fill in the amount you wish to donate. Any donation will be used for maintenance and operating costs of the professional football stadium in Green Bay. Your donation will decrease your refund or increase the amount you owe Dollars Only

L If you wish to donate to the Breast Cancer Research Program, fill in the amount you wish to donate. Your donation will decrease your refund or increase the amount you owe Dollars Only

Call Wisconsin TeleFile (608) 261-7777 (Madison) or (414) 220-6000 (Milwaukee). TeleFile will tell you the amounts you should write in spaces M through O below.

M Income, Standard Deduction, Exemption Amount, Tax, Credits, and Sales and Use Tax.

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Wisconsin Income	Standard Deduction	Exemption Amount	Tax
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
School Property Tax Credit	Working Families Tax Credit	Sales and Use Tax	Married Couple Credit

N Amount of Your Refund Your Refund Amount

OR

O Amount You Owe. Pay by April 15, 2005 (see page 28 for payment voucher) Amount You Owe

P Stay on the line until the system tells you your return has been accepted and gives you a confirmation number Confirmation Number

Q Fill in the date of your TeleFile call Filing Date

Keep this worksheet for your records – do not mail.

TeleFile allows you to file your taxes by phone from your home, 7 days a week, 24 hours a day. TeleFile is quick and easy. Refunds will usually be mailed within one week. (Refunds for returns selected for review or that are adjusted will take longer.)

You may file by phone if you meet all the requirements listed below. If you meet the requirements but did not receive a TeleFile booklet in the mail, contact the department to get a personal identification number (PIN). Call us at (608) 264-6886 or send an e-mail to: efiling@dor.state.wi.us.

Who May TeleFile

You can file by phone if:

- Your filing status is single or married filing a joint return and you have no dependents. If married, you must be married to the same spouse as shown on your 2003 return.
- You (and your spouse if married) only had income from the following sources:
 - Wages, salaries, tips
 - Taxable scholarship or fellowship grants
 - Taxable interest income
 - Unemployment compensation

All wages, salaries, tips, and taxable scholarship or fellowship grants must be included in box 1 on your W-2s.

- You (and your spouse if married) do not have more than eight W-2s.
- You (and your spouse if married) were under age 65 on December 31, 2004.
- You (and your spouse if married) were a full-year Wisconsin resident for 2004.
- You do not claim any deductions (for example, a deduction for student loan interest or for military pay received by a member of the Reserves or National Guard).
- You do not claim any Wisconsin credits other than credit for Wisconsin tax withheld from wages, renter's and homeowner's school property tax credit, married couple credit, and the working families tax credit.
- You have use of a touch-tone telephone. (For best results, don't use a cellular or cordless phone or one with a keypad in the handset.)

Caution We must have your correct address. Your refund will be mailed to the address on the mailing label on the front cover of this booklet. If the mailing label address is wrong, you must first contact the department to correct your address. You may call us at (608) 266-2772 or e-mail us at: telefile@dor.state.wi.us. You must provide your full name, social security number, old address, and new address. If you contact us by e-mail, do not TeleFile your return until after you receive confirmation that the department has changed your address. Filing before confirmation is received will cause any refund to be sent to your old address.

Your refund or the amount you owe will be calculated for you while you file. If you owe money, you can file now and pay by April 15.



How to TeleFile

- Fill in lines A through L on the Worksheet on page 25.
- Call TeleFile using a touch-tone phone. See worksheet for number. Long-distance charges will apply, if applicable.
- To STOP the filing of your return at any time, simply hang up. Your return will not be filed unless you confirm at the end of the call that you wish to file.
- TeleFile will tell you the numbers to write on lines M through O.
- When you have finished filing and the department has accepted your information, write down the confirmation number on line P of your worksheet.
- If you owe an additional amount, submit your payment by April 15, 2005, with the payment voucher (Form TPV) below. Payment should be submitted to the address shown on the payment voucher.

Need Help?

Round all amounts on the worksheet to the nearest dollar.

Line B. See sample label below for location of your PIN.

First person on the label *4-digit PIN*

T *****ECRLOT**RR001

WI ID#: 475 285 274 8

TAXPAYER TAXPAYER

JAMES P. HELEN A.

6543

16305 MAIN AVENUE, N.W.

ANYTOWN, WI 99999-9999

Line F. Fill in the total unemployment compensation paid to you in 2004. In order for TeleFile to determine how much of your unemployment compensation is taxable, you must indicate on line F(2) if you received any interest from U.S. government bonds. (**Note:** You will not be taxed on the U.S. government interest.)

TeleFile begins January 12, 2005, and ends October 17, 2005

▼ Cut Here And Mail With Your Payment ▼

2004

WISCONSIN TELEFILE PAYMENT VOUCHER

CODE 5

FORM
TPV

File only if submitting payment.
Make your check payable to and mail your voucher to:
Wisconsin Department of Revenue
Post Office Box 2942
Milwaukee, WI 53201-2942

Your last name	Your first name and initial	Your social security number
Spouse's last name	Spouse's first name and initial	Spouse's social security number
Home address (number and street or rural route)		Telephone number
City or post office		State Zip code

AMOUNT OF PAYMENT \$ _____
Please do not staple your payment to this voucher