

WI-Z Wisconsin income tax
Complete form using **BLACK INK**



2004

Place label here or print

Your legal last name		Legal first name and middle initial		You must fill in your social security number	
If a joint return, spouse's legal last name		Spouse's legal first name and middle initial		You must fill in spouse's social security number	
Home address (number and street)					
City or post office			State	Zip code	
Filing status (check only one box) <input type="checkbox"/> Single <input type="checkbox"/> Married filing joint return (even if only one had income)		Tax district Check proper box and fill in name of city, village, or town, and the county in which you lived at the end of 2004. <input type="checkbox"/> City <input type="checkbox"/> Village <input type="checkbox"/> Town County of _____ School district number (see page 24) _____		State election campaign fund If you want \$1 to go to the State Election Campaign Fund, check box(es). <input type="checkbox"/> You <input type="checkbox"/> Your spouse Checking the box(es) will not change your tax or refund.	

ENCLOSE withholding statements

1 Income from line 4 of federal Form 1040EZ or line I of your federal TeleFile Tax Record	1			.00
2 If your parent (or someone else) can claim you (or your spouse) as a dependent, check here . . .	2	<input type="checkbox"/>		
3 Fill in the standard deduction for your filing status from table, page 16. But if you checked the box on line 2, fill in the amount from worksheet on back	3			.00
4 Subtract line 3 from line 1. If line 3 is larger than line 1, fill in 0	4			.00
5 Deduction for exemptions. Fill in \$700 (\$1,400 if married, or 0 if you checked the box on line 2 – see instructions on back)	5			.00
6 Subtract line 5 from line 4. If line 5 is larger than line 4, fill in 0. This is your taxable income	6			.00
7 Tax. Use amount on line 6 to find your tax using table, page 17	7			.00
8 School property tax credit				
8a Rent paid in 2004 – heat included00	} Find credit from table page 9 ... 8a	.00
Rent paid in 2004 – heat not included.00		
8b Property taxes paid on home in 200400	} Find credit from table page 10. 8b	.00
9 Working families tax credit – if line 1 is less than \$10,000 (\$19,000 if married filing joint), see page 10	9			.00
10 Married couple credit. Wages 10a Yourself00		
(see instructions on reverse side) 10b Spouse00		
10c Fill in smaller of 10a or 10b but no more than \$16,00000	x .03 = . . .	10c .00
11 Add credits on lines 8a, 8b, 9, and 10c	11			.00
12 Subtract line 11 from line 7. If line 11 is larger than line 7, fill in 0. This is your net tax	12			.00
13 Packers football stadium donation (decreases refund or increases amount owed)	13			.00
14 Sales and use tax due on out-of-state purchases (see page 11)	14			.00
15 Endangered resources donation (decreases refund or increases amount owed)	15			.00
16 Breast cancer research donation (decreases refund or increases amount owed)	16			.00
17 Add lines 12 through 16	17			.00
18 Wisconsin income tax withheld. Enclose readable withholding statements	18			.00
19 If line 18 is larger than line 17, subtract line 17 from line 18 This is YOUR REFUND	19			.00
20 If line 17 is larger than line 18, subtract line 18 from line 17 . . . This is the AMOUNT YOU OWE	20			.00

PAPER CLIP check or money order here

Sign below Under penalties of law, I declare that this return is true, correct, and complete to the best of my knowledge and belief.

Your signature _____ Spouse's signature (if filing jointly, BOTH must sign) _____ Date _____

Mail your return to: Wisconsin Department of Revenue
If refund or no tax due PO Box 59, Madison WI 53785-0001
If tax due PO Box 268, Madison WI 53790-0001

For Department Use Only

R	M	Y	T	MAN	D	A	P	C				
		04										

I-0901

INSTRUCTIONS FOR FORM WI-Z

Generally, if you file federal Form 1040EZ or file your federal return using TeleFile, you can file Wisconsin Form WI-Z. However, there are some limitations. Read "Which Form to File for 2004" on page 2 of the Form 1A instructions to see which form is right for you.

Prepare one copy of Form WI-Z for your records and another copy to be filed with the Department of Revenue.

Filling in Your Return Please use black ink to complete the copy of the form that you file with the department.

Round off cents to the nearest dollar. Drop amounts under 50¢ and increase amounts from 50¢ through 99¢ to the next dollar. Do not use commas when filling in amounts.

Name and Address If a mailing label with your name is on the front cover, remove the label and place it in the name and address area of the tax return that you file. If your name or address is wrong, correct the label by drawing a line through the incorrect information and printing the correct information clearly on the label. Do not use the label if your name is not on it.

If you did not receive a label, print your legal name and address in the spaces provided. If you filed a joint return for 2003 and are filing a joint return for 2004 with the same spouse, be sure to enter your names and social security numbers in the same order as on your 2003 return.

Social Security Number Fill in your (and your spouse's, if married) social security number in the space provided.

Line 2 Dependents Check the box on line 2 if your parent (or someone else) can claim you (or your spouse) as a dependent on his or her return. Check the box even if that person chose not to claim you.

Line 3 If you checked the box on line 2, use this worksheet to figure the amount to fill in on line 3.

A. Wages, salaries, and tips included in line 1 of Form WI-Z. (Do not include interest income or taxable scholarships or fellowships not reported on a W-2.) . . . A.	_____
B. Addition amount B.	_____ 250.00
C. Add lines A and B. If total is less than \$800, fill in \$800 C.	_____
D. Fill in the standard deduction for your filing status using table, page 16 D.	_____
E. Fill in the SMALLER of line C or D here and on line 3 of Form WI-Z E.	_____

Line 5 A personal exemption is not allowed for a person who can be claimed as a dependent on someone else's return. If you are single and can be claimed as a dependent, fill in 0 on line 5. If you are married and both spouses can be claimed as a dependent, fill in 0 on line 5. If you are married and only one of you can be claimed as a dependent, fill in \$700 on line 5.

Lines 8a and 8b School Property Tax Credit You may claim a credit if, during 2004, you paid rent for living quarters used as your primary residence OR you paid property taxes on your home. See the instructions for lines 19a and 19b of Form 1A. The total credits on lines 8a and 8b cannot exceed \$300.

Line 9 Working Families Tax Credit You may claim a credit if line 1 of Form WI-Z is less than \$10,000 (\$19,000 if married filing a joint return). But, you cannot claim a credit if you can be

claimed as a dependent on another person's return. See the instructions for line 20 of Form 1A.

Line 10 Married Couple Credit If you are married and you and your spouse were both employed in 2004, you may claim the married couple credit. Complete the following steps:

- (1) Fill in your 2004 wages on line 10a. Fill in your spouse's wages on line 10b. "Wages" includes wages, salaries, and tips from line 1 of federal Form 1040EZ. If you filed your federal return using TeleFile, use the total amount shown as wages in box 1 of your W-2s. Do not include scholarships and fellowships unless reported on a W-2.
- (2) Fill in the smaller of line 10a or 10b (but not more than \$16,000) in the space provided on line 10c.
- (3) Multiply the amount determined in Step 2 by .03 (3%).
- (4) Fill in the result (but not more than \$480) on line 10c.

Line 13 Packers Football Stadium Donation If you wish, you may designate an amount as a Packers football stadium donation. Your donation will be used for maintenance and operating costs of the professional football stadium in Green Bay. Your donation will either reduce your refund or be added to tax due.

Line 14 Sales and Use Tax Due on Out-of-State Purchases If you made purchases from out-of-state firms during 2004 and did not pay a sales and use tax, you may owe Wisconsin sales and use tax. See the instructions for line 26 of Form 1A.

Line 15 Endangered Resources Donation Your donation supports the preservation and management of more than 200 endangered and threatened Wisconsin plants and animals. For further information, see the instructions for line 27 of Form 1A on page 12. Fill in line 15 for the amount you wish to donate.

Line 16 Breast Cancer Research Donation You may designate an amount as a breast cancer research donation. Your donation will be divided equally between the Medical College of Wisconsin, Inc., and the University of Wisconsin Comprehensive Cancer Center. Your donation will either reduce your refund or be added to tax due.

Line 18 Wisconsin Income Tax Withheld Fill in the total amount of Wisconsin income tax withheld as shown on your withholding statements (W-2s). **Do not include income tax withheld for any state other than Wisconsin.** Enclose your withholding statements.

Line 19 or 20 Fill in line 19 or 20 to determine your refund or amount you owe. If you owe an amount, write your social security number on your check or money order. Paper clip it to Form WI-Z. See page 13 for information on paying by credit card.

Sign and Date Your Return Form WI-Z is not a valid return unless you sign it. If married, your spouse must also sign.

Attachments and Enclosures

- Enclose a copy of each of your withholding statements.
- If you owe an amount with your return, paper clip your payment to the front of Form WI-Z.
- See Form 1A instructions for other attachments that may be required.
- Do not attach a copy of your federal return.

Penalties for Not Filing Returns or Filing Incorrect Returns See page 15 of the Form 1A instructions for more information.