

2003

# Tax-Option (S) Corporation Shareholder's Share of Income, Deductions, etc.

**Schedule 5K-1**

 Wisconsin Department  
of Revenue

For 2003 or taxable year beginning \_\_\_\_\_, 2003, ending \_\_\_\_\_, 20\_\_\_\_\_

Shareholder's identifying number ➤	Corporation's federal employer ID number ➤
Shareholder's name, address, and ZIP code	Corporation's name, address, and ZIP code

- A Shareholder's percentage of stock ownership for taxable year ..... %  
 B Shareholder's state of residence (if a full-year Wisconsin resident, items C and D do not apply) .....  
 C  Check if shareholder's Wisconsin amount determined by apportionment. Apportionment percentage ..... %  
 D  Check if shareholder's Wisconsin amount determined by separate accounting.  
 E Check applicable boxes:    1  Final 5K-1    2  Amended 5K-1

	(a) Pro rata share items	(b) Federal amount	(c) Adjustment	(d) Wis. amount
Income (Loss)	1 Ordinary income (loss) from trade or business activities ..... 2 Net income (loss) from rental real estate activities ..... 3 Net income (loss) from other rental activities ..... 4 Portfolio income (loss): a Interest income ..... b Total ordinary dividends ..... c Royalty income ..... d Net short-term capital gain (loss) (entire year) ..... e Net long-term capital gain (loss) (entire year) ..... f Other portfolio income (loss) ( <i>attach schedule</i> ) ..... 5 Net section 1231 gain (loss) (entire year) ..... 6 Other income (loss) ( <i>attach schedule</i> ) .....			
Inv. Deductions	7 Charitable contributions ( <i>attach schedule</i> ) ..... 8 Section 179 expense deduction ..... 9 Deductions related to portfolio income (loss) ( <i>attach schedule</i> ) ..... 10 Other deductions ( <i>attach schedule</i> ) .....			
Inv. Interest	11 a Interest expense on investment debts ..... b (1) Investment income included on lines 4a, 4b, 4c, and 4f above (2) Investment expenses included on line 9 above .....			
Credits	12 a Manufacturer's sales tax credit ..... b Development zones credit ..... c Development opportunity zone investment credit ..... d Development zone capital investment credit ..... e Technology zone credit ..... f Supplement to federal historic rehabilitation tax credit ..... 13 Tax paid to other states (enter name of state) a _____ b _____ c _____			
Adjustments and Tax Preference Items	14 a Depreciation adjustment on property placed in service after 1986 b Adjusted gain or loss ..... c Depletion (other than oil and gas) ..... d (1) Gross income from oil, gas, or geothermal properties ..... (2) Deductions allocable to oil, gas, or geothermal properties ..... e Other adjustments and tax preference items ( <i>attach schedule</i> )			
Other	15 Section 59(e)(2) expenditures: a Type ➤ ..... b Amount ..... 16 Tax-exempt interest income ..... 17 Other tax-exempt income ..... 18 Nondeductible expenses ..... 19 Property distributions (including cash) other than dividend distributions ..... 20 Dividend distributions paid from accumulated earnings and profits ..... 21 Amount of loan repayments for "Loans from Shareholders" ..... 22 Gross income (before deducting expenses) from all activities .....			

**23** Supplemental information required to be reported separately to each shareholder (*attach additional schedules if more space is needed*):

Supplemental Information