



# Wisconsin income tax – amended return

# 2001

For the year January 1 - December 31, 2001, or other tax year beginning \_\_\_\_\_, 2001 ending \_\_\_\_\_, 20

|  |                               |  |   |
|--|-------------------------------|--|---|
| Your last name   | First name and middle initial | Social security number   | <ul style="list-style-type: none"> <li>• USE THIS FORM TO AMEND 2001 ONLY. (See instructions)</li> <li>• FILL IN ALL LINES IN COLUMN A AND COLUMN B.</li> <li>• PART-YEAR RESIDENTS OR NONRESIDENTS MAY NOT USE THIS FORM.</li> </ul> |
| If a joint return, spouse's last name  | First name and middle initial | Social security number   |   |
| Current home address (number and street)   |                               | <b>▲ IMPORTANT ▲</b><br>You must enter your social security number(s)  |   |
| City or post office, state, and zip code   |                               |  |   |
| If married filing separate, fill in spouse's full name and social security number  |                               | Check proper box and fill in name of city, village, or town, and the county in which you lived at the end of 2001.                                     |   |
| Filing status claimed. (Note: You cannot change from joint to separate returns after the due date has passed.)<br>On original return ▶ <input type="checkbox"/> Single <input type="checkbox"/> Married filing joint <input type="checkbox"/> Married filing separate <input type="checkbox"/> Head of household<br>On this return ▶ <input type="checkbox"/> Single <input type="checkbox"/> Married filing joint <input type="checkbox"/> Married filing separate <input type="checkbox"/> Head of household |                               | <input type="checkbox"/> City of } _____<br><input type="checkbox"/> Village of } _____<br><input type="checkbox"/> Town of } _____<br>County of _____ |   |

| COLUMN A — As Originally Reported   | COLUMN B — Correct Amount   |
|---|---|
| 1 Wisconsin income (see instructions) . . . . .   | 1 Wisconsin income (see instructions) . . . . . <span style="border: 1px solid black; padding: 0 5px;">1</span> . . . . .   |
| 2 Standard deduction . . . . .  | 2 Standard deduction . . . . . <span style="border: 1px solid black; padding: 0 5px;">2</span> . . . . .  |
| 3 Subtract line 2 from line 1 . . . . .   | 3 Subtract line 2 from line 1 . . . . . <span style="border: 1px solid black; padding: 0 5px;">3</span> . . . . .   |
| 4 Deduction for exemptions . . . . .  | 4 Deduction for exemptions . . . . . <span style="border: 1px solid black; padding: 0 5px;">4</span> . . . . .  |
|   | a Number of dependents . . . . . <span style="border: 1px solid black; padding: 0 5px;">4a</span> . . . . .   |
|   | b If you (or your spouse if filing joint) were age 65 or older, check here → <input type="checkbox"/> you <input type="checkbox"/> spouse   |
| 5 Subtract line 4 from line 3 . . . . .   | 5 Subtract line 4 from line 3 . . . . . <span style="border: 1px solid black; padding: 0 5px;">5</span> . . . . .   |
| 6 Tax . . . . .   | 6 Tax . . . . . <span style="border: 1px solid black; padding: 0 5px;">6</span> . . . . .   |
| 7 Itemized deduction credit . . . . .   | 7 Itemized deduction credit . . . . . <span style="border: 1px solid black; padding: 0 5px;">7</span> . . . . .   |
| 8 Armed forces member credit . . . . .  | 8 Armed forces member credit . . . . . <span style="border: 1px solid black; padding: 0 5px;">8</span> . . . . .  |
| 9 School property tax credit  | 9 School property tax credit  |
| a Renters . . . . . a   | a Renters— Rent paid in 2001-heat included . . . . .  |
| b Homeowners . . . . . b  | Rent paid in 2001-heat not included . . . . . <span style="border: 1px solid black; padding: 0 5px;">9a</span> . . . . .  |
| 10 Working families tax credit . . . . .  | b Homeowners—Property taxes paid on home in 2001 . . . . . <span style="border: 1px solid black; padding: 0 5px;">9b</span> . . . . .   |
| 11 Add lines 7 through 10 . . . . .   | 10 Working families tax credit . . . . . <span style="border: 1px solid black; padding: 0 5px;">10</span> . . . . .   |
| 12 Subtract line 11 from line 6 . . . . .   | 11 Add lines 7 through 10 . . . . . <span style="border: 1px solid black; padding: 0 5px;">11</span> . . . . .  |
| 13 Alternative minimum tax . . . . .  | 12 Subtract line 11 from line 6 . . . . . <span style="border: 1px solid black; padding: 0 5px;">12</span> . . . . .  |
| 14 Add lines 12 and 13 . . . . .  | 13 Alternative minimum tax . . . . . <span style="border: 1px solid black; padding: 0 5px;">13</span> . . . . .   |
| 15 Married couple credit . . . . .  | 14 Add lines 12 and 13 . . . . . <span style="border: 1px solid black; padding: 0 5px;">14</span> . . . . .   |
| 16 Manufacturer's sales tax credit . . . . .  | 15 Married couple credit . . . . . <span style="border: 1px solid black; padding: 0 5px;">15</span> . . . . .   |
| 17 Add lines 15 and 16 . . . . .  | 16 Manufacturer's sales tax credit . . . . . <span style="border: 1px solid black; padding: 0 5px;">16</span> . . . . .   |
| 18 Subtract line 17 from line 14 . . . . .  | 17 Add lines 15 and 16 . . . . . <span style="border: 1px solid black; padding: 0 5px;">17</span> . . . . .   |
| 19 Recycling surcharge . . . . .  | 18 Subtract line 17 from line 14 . . . . . <span style="border: 1px solid black; padding: 0 5px;">18</span> . . . . .   |
| 20 Packers football stadium donation . . . . .  | 19 Recycling surcharge . . . . . <span style="border: 1px solid black; padding: 0 5px;">19</span> . . . . .   |
| 21 Sales/use tax on out-of-state purchases . . . . .  | 20 Packers football stadium donation . . . . . <span style="border: 1px solid black; padding: 0 5px;">20</span> . . . . .   |
| 22 Endangered resources donation . . . . .  | 21 Sales and use tax on out-of-state purchases . . . . . <span style="border: 1px solid black; padding: 0 5px;">21</span> . . . . .   |
| 23 Penalties on retirement plans, MSAs, etc. . . . .  | 22 Endangered resources donation . . . . . <span style="border: 1px solid black; padding: 0 5px;">22</span> . . . . .   |
| 24 Add lines 18 through 23 . . . . .  | 23 Penalties on retirement plans, MSAs, etc. . . . . x .33 = <span style="border: 1px solid black; padding: 0 5px;">23</span> . . . . .   |
| 25 Wisconsin income tax withheld . . . . .  | 24 Add lines 18 through 23 . . . . . <span style="border: 1px solid black; padding: 0 5px;">24</span> . . . . .   |
| 26 Wisconsin estimated tax payments . . . . .   | 25 Wisconsin income tax withheld . . . . . <span style="border: 1px solid black; padding: 0 5px;">25</span> . . . . .   |
|   | 26 Wisconsin estimated tax payments . . . . . <span style="border: 1px solid black; padding: 0 5px;">26</span> . . . . .  |
|   | 27 Earned income credit   |
|   | Qualifying children _____ Federal credit _____ <span style="border: 1px solid black; padding: 0 5px;">27</span> . . . . .   |
| 27 Earned income credit . . . . .   | 28 Farmland preservation credit . . . . . <span style="border: 1px solid black; padding: 0 5px;">28</span> . . . . .  |
| 28 Farmland preservation credit . . . . .   | 29 Net income tax paid to another state . . . . . <span style="border: 1px solid black; padding: 0 5px;">29</span> . . . . .  |
| 29 Net income tax paid to another state . . . . .   | 30 Homestead credit . . . . . <span style="border: 1px solid black; padding: 0 5px;">30</span> . . . . .  |
| 30 Homestead credit . . . . .   | 31 Farmland tax relief credit   |
|   | Property taxes on farmland _____ x .13 = <span style="border: 1px solid black; padding: 0 5px;">31</span> . . . . .   |
| 31 Farmland tax relief credit . . . . .   | 32 Amount paid with 2001 return, plus additional payments after it was filed (see instructions) . . . . . <sup>1</sup> <span style="border: 1px solid black; padding: 0 5px;">32</span> . . . . . |
| 32 Amount paid with 2001 return, plus additional payments after it was filed (see instructions) . . . . . | 33 Add lines 25 through 32, Column B . . . . . <span style="border: 1px solid black; padding: 0 5px;">33</span> . . . . .   |
| 33 Add lines 25 through 32, Column B . . . . .  |   |

|    |  |    |                                 |       |
|----|--|----|---------------------------------|-------|
| 34 | Amount from line 24, Column B  | 34 | _____                           | .     |
| 35 | Amount from line 33  | 35 | _____                           | .     |
| 36 | Refund from 2001 return (see instructions)   | 2  | <input type="text" value="36"/> | _____ |
| 37 | Subtract line 36 from line 35 and fill in result   |    | <input type="text" value="37"/> | _____ |
| 38 | If line 34 is less than line 37, subtract line 34 from line 37. This is the <b>AMOUNT OF YOUR REFUND</b>         |    | <input type="text" value="38"/> | _____ |
| 39 | Fill in entire amount to be applied to your 2002 estimated tax (see instructions)                                |    | <input type="text" value="39"/> | _____ |
| 40 | If line 34 plus line 39 exceeds line 37, subtract line 37 from the sum of lines 34 and 39. <b>ADDITIONAL TAX</b> |    | <input type="text" value="40"/> | _____ |
| 41 | Interest charge (see instructions)   |    | 41                              | _____ |
| 42 | <b>TOTAL AMOUNT DUE – Pay in full with this return</b>   |    | 42                              | _____ |
| 43 | Underpayment interest (see instructions)   |    | <input type="text" value="43"/> | _____ |

**PART I — PROVIDE THE FOLLOWING INFORMATION:**

- 1 Fill in the name used on your 2001 return (if same as name filled in on page 1, write "Same") \_\_\_\_\_
- 2 Have you been advised by the Wisconsin Department of Revenue that your 2001 return was adjusted or is under examination?  Yes  No

**PART II — ITEMIZED DEDUCTION CREDIT** (Fill in completely if any item is changed. If this credit was not claimed on your original return, attach federal Schedule A.)

|   |  |                                |       |              |
|---|--|--------------------------------|-------|--------------|
| 1 | Medical and dental expenses from line 4, federal Schedule A  | <input type="text" value="1"/> | _____ | .            |
| 2 | Interest paid from line 14, federal Schedule A. Do not include interest paid on a second home located outside Wisconsin or on a residence which is a boat. Also, do not include interest paid to purchase or hold U.S. government securities | <input type="text" value="2"/> | _____ | .            |
| 3 | Gifts to charity from line 18, federal Schedule A  | <input type="text" value="3"/> | _____ | .            |
| 4 | Add lines 1 through 3  | <input type="text" value="4"/> | _____ | .            |
| 5 | Wisconsin standard deduction from line 2, Column B of Form 1X  | 5                              | _____ | .            |
| 6 | Subtract line 5 from line 4. If line 5 is more than line 4, fill in -0-  | 6                              | _____ | .            |
| 7 | Rate of credit is .05 (5%)   | 7                              | _____ | <b>X .05</b> |
| 8 | Multiply line 6 by line 7. Fill in here and on line 7, Column B of Form 1X   | 8                              | _____ | .            |

**PART III — MARRIED COUPLE CREDIT WHEN BOTH SPOUSES ARE EMPLOYED** (Fill in if changed.)

(A) YOURSELF (B) YOUR SPOUSE

|   |  |                                |       |              |       |   |
|---|--|--------------------------------|-------|--------------|-------|---|
| 1 | Wages, salaries, tips, and other employee compensation. Do NOT enter unearned income   | <input type="text" value="1"/> | _____ | .            | _____ | . |
| 2 | Net profit or loss from self-employment from federal Schedules C, C-EZ, and F (Form 1040), Schedule K-1 (Form 1065), and any other taxable self-employment or earned income  | <input type="text" value="2"/> | _____ | .            | _____ | . |
| 3 | Combine lines 1 and 2. This is earned income   | 3                              | _____ | .            | _____ | . |
| 4 | Fill in your IRA, Keogh, SEP and SIMPLE deductions, plus repayment of supplemental unemployment benefits, expenses of qualified performing artists, and contributions to secs. 403(b) and 501(c)(18) pension plans included in line 32 of Form 1040, and any disability income exclusion claimed for Wisconsin | <input type="text" value="4"/> | _____ | .            | _____ | . |
| 5 | Subtract line 4 from line 3. This is qualified earned income   | 5                              | _____ | .            | _____ | . |
| 6 | Fill in the smaller of column (A) or (B) of line 5. If more than \$16,000, fill in \$16,000  | 6                              | _____ | .            | _____ | . |
| 7 | Rate of credit is .03 (3.0%)   | 7                              | _____ | <b>X .03</b> | _____ | . |
| 8 | Multiply line 6 by line 7. Fill in here and on line 15, Column B on reverse side. Do not fill in more than \$480   | 8                              | _____ | .            | _____ | . |

**PART IV — EXPLANATION OF CHANGES TO INCOME, PAYMENTS, AND CREDITS** (Fill in the line reference(s) from page 1 for which you are reporting a change and explain in detail the reason for the change. If more space is needed, attach additional sheet.)

**Sign here**

Under penalties of law, I declare that this amended return and all attachments are true, correct, and complete to the best of my knowledge and belief.

( )

Your signature

Spouse's signature

Date

Daytime phone number

Mail your Form 1X to (and make check payable to): Wisconsin Department of Revenue

(if tax is due)

PO Box 268  
Madison WI 53790-0001

(if refund or no tax due)

PO Box 8991  
Madison WI 53708-8991

| For Department Use Only |   |   |   |     |   |   |   |   |  |
|-------------------------|---|---|---|-----|---|---|---|---|--|
| R                       | M | Y | T | MAN | D | A | P | C |  |
|                         |   |   | 1 |     |   |   |   |   |  |