FORM 2

WISCONSIN FIDUCIARY INCOME TAX RETURN (For Estates or Trusts)

1999

Φ
Q
>
~
×
0
Ħ
Ξ.
Ξ
Q
a)
Š
a
P
$\overline{}$

► Attach check or money order here <

	For 1999 or taxable year	ar beginning	, 1999	$artheta$, and ending $_$				
Estate only - Last name	'	First name and middle initial	Decede	ent's social security	number Trus	t's fede	ral ID number (EIN)	
Trusts only - Name			If name	e change, state previ	ous name			
				g = , = p · = · ·				
Name and address of personal rep	presentative, petitioner, or truste	ee				Cł	heck one	
							Decedent's esta	
Address where decedent lived at t	ime of death		Spous	e's first name		\dashv \vdash	Bankruptcy esta	
/ ladiose more accession media.	or doddi		Opouo	0 0 0		۱H	☐ Testamentary tru ☐ Inter vivos trust	JSI
Data trust or hankruntay	actata was areated as	data of dagadant'a dagth				-	Electing small b	usiness
Date trust or bankruptcy of this is a trust return, is		Revocable or	Irrov	ocable?	_		trust	.
Is the grantor a resident of		Yes No	mev	ocabic:			QFT – Qualified Funeral Trust	1
Is this the first Form 2 of		☐ Yes ☐ No	Age of o	decedent		Соц	unty of Jurisdiction	
Is this the final Form 2 of		☐ Yes ☐ No	3					
Are you requesting a clos	sing certificate at this tir	me? 🗌 Yes 🗌 No	If yes, co	omplete Sched	ule D, page 2	Pro	bate Case Number	
Individual/firm the closing cer	rtificate will be mailed to			Attention or c/c	ı			
Address				City			State Zip code	
FOR DEPT USE ONLY	2OP	CL 7AU	8AU	90P	9CL	H	OLDFOR	
Federal taxable in	ncome of fiduciary (fr	om attached federal For	m 1041,	line 22)		1		
	• '	column 2, line 6)		,		2		
•						3		
		A, column 2, line 12)				4		
•		(subtract line 4 from line				5		
		5)				6a		
		BT, line 1, see instr. on pag						
		ctions on page 5)				7		
	·	larger than line 6a, fill in				8		
		edule MT)		•		9		
						10		
11. Development zone	e credits (attach Sched	d. DC) Manufacturer's sa	les tax c	redit (attach	Sched. MS)	11		
12. Subtract line 11 fr	rom line 10. If line 11	is larger than line 10, fil	l in zero	(0)		12		
13. Wisconsin income	e tax withheld (attacl	h withholding statement) 1	3				
14. 1999 estimated p	ayments and amoun	t applied from 1998 retu	urn . 1	4				
15. Farmland preserv	ation credit (attach S	Schedule FC)	1	5				
16. Net income tax pa	aid to other states (s	ee instructions)	1	6				
17. Farmland tax relie	ef credit: Farmland to	axes X .	13 = 1	7				
18. AMENDED RETU	IRN ONLY - amount	paid with original return	1 1	8				
19. Total lines 13 thro	ough 18		1	9				
		rom original return less						
amount applied to	2000 estimated tax		2 2	0 ()			
21. Subtract line 20 fr	rom line 19					21		
22. If line 21 is larger	than line 12, enter .				REFUND	22		
					ANCE DUE	23		
24. Amount of line 22	to be applied to your	2000 ESTIMATED TAX	2	4				
I, as fiduciary, declare ur	nder penalties of law th	hat I have examined this re	eturn (inc	luding accomp	anying sche	dules	, statements, and	copy of
federal income tax return	n) and to the best of m	ny knowledge and belief it	is true, o	correct and co	mplete.			
Signature of fiduciary or trust office	cer				Date		Telephone number	
							()	
PERSON PREPARING To Name of preparer other than fiduci		al and firm) if other than the part Signature of preparer	receding	signer	Date		Telephone number	
or proparer other than induct	·,	Orginatale of preparer			Date		()	
Mail your return to: Wis	consin Department of F	Revenue					, ,	I-020
If trustP	.O. Box 8955, Madison,	WI 53708-8955						
If estateP. If certificate request P.								
					MONIVE -			
Area bel	ow this line for department	use only		R	MON YR T	IAM	N D A P C	

Form 2 (1999)					Page 2	
Schedule A - MODIFICATIONS AND ADJUSTMENTS			L. 1		COL. 2	
ADDITIONS:		Distributat	ole Income	Non-[Distributable Income	
1. Adjustment to convert 1999 federal taxable income to the level allowable under						
the Internal Revenue Code in effect on December 31, 1998 (Schedule B)	F					
2. Interest (less related expenses) on state and municipal obligations	-			<u> </u>		
3. State and local taxes (see instructions)						
4. Capital gain/loss adjustment (see instructions)						
5. Other (specify)	-					
6. Total additions (add lines 1 through 5)	[
SUBTRACTIONS:						
7. Adjustment to convert 1999 federal taxable income to the level allowable under						
the Internal Revenue Code in effect on December 31, 1998 (Schedule B)	F			<u> </u>		
8. Interest (less related expenses) on obligations of the United States	H					
9. Capital gain/loss adjustment (see instructions)				<u> </u>		
10. State and local income tax refunds (see instructions)	H					
11. Other (specify)	_					
12. Total subtractions (add lines 7 through 11)						
Schedule B - ADJUSTMENTS TO CONVERT 1999 FEDERAL TAXABLE INCO	метот	THE LEVEL A	ALLOWABL	E		
UNDER THE INTERNAL REVENUE CODE IN EFFECT ON DECE					page 11)	
A NATURE OF AR HIGHNESS. EVEN AN EURO OF THE STATE OF THE			Adjustmen	ts for 1	1999	
1 NATURE OF ADJUSTMENT – EXPLAIN FULLY. Show deficit amount in parenthesis	S	Distrib	utable	N	on-Distributable	
2 TOTAL (If total increases federal taxable income, enter on Schedule A, line (If total decreases federal taxable income, enter on Schedule A, line						
TOTAL (enter, as appropriate, on Wisconsin Schedule 2K-1)						
Schedule C – ADJUSTMENTS TO CAPITAL GAINS/LOSSES BECAUSE CAPIT HAD DIFFERENT BASIS FOR WISCONSIN AND FEDERAL INCOM			SED OF			
1a DESCRIPTION OF CAPITAL ASSETS HELD ONE YEAR OR LESS		EDERAL	B. WISCOI	MISIN	C. DIFFERENCE	
AND REASON FOR DIFFERENCE IN BASIS		JUSTED BASIS ADJUST			O. DILI LILINOL	
1b TOTAL - Combine amounts in column C. Fill in here and on line 4 of Wisconsin Sch	_ edule W	/D (Form 2)		_		
10 TO THE COMMING AND	04410 11	D (1 01111 L)				
2a DESCRIPTION OF CAPITAL ASSETS HELD MORE THAN ONE YEAR	A.	FEDERAL	B. WISCONSIN ADJUSTED BASIS		C. DIFFERENCE	
AND REASON FOR DIFFERENCE IN BASIS	ADJU:	STED BASIS				
2b TOTAL - Combine amounts in column C. Fill in here and on line 12 of Wisconsin Sc	hedule	WD (Form 2)				
Schedule D – INFORMATION REQUIRED WHEN REQUESTING A CLOSING C <u>Estates</u>	CERTIF	ICATE				
 Did the decedent have a will? ☐ Yes ☐ No 						
2. Type of Probate \square formal \square informal \square other						
3. Is there a requirement to file a federal estate tax return (Form 706)?		lo If Yes,	date filed_			
4. Was a Wisconsin estate tax return (Form W-706) filed?		lo If Yes,	date filed _			
5. If the decedent did not file tax returns prior to death, state the decedent's approx	kimate ir	ncome for: 19	999 - \$			
1998 - \$, 1997 - \$, 1996 - \$						
Sa. Attach a copy of the inventory and will.						
6b. Attach a copy of the final account to the final Form 2.						
7. Is a certificate required by the court? \Box Yes \Box No See page 2 of the	he instru	uctions (Req	uests for Clo	sing C	ertificates).	
8. If an estate does not have enough income to require filing and needs a Closing Cone fiduciary return when the estate is closed and needs the closing certificate	Certifica before t	ite for Fiducia filing that ret	aries, or if the urn, see pag	estate e 2 of t	e will be filing only he instructions for	
procedures to be followed.						
Trusts						
1. Attach a copy of the trust instrument (will / codicils) with amendments and copie			•	r past	ınree years.	
2. a. Name(s) of grantor(s)						
Social Security Number(s)						
b. Name(s) of grantee(s)						
Social Security Number(s)						
3. State reason for closing the trust			,			
4. Is a certificate required by the court? $\ \square$ Yes $\ \square$ No $\ $ See page 2 of i	nstructi	ons (request	s for closing	certific	cates).	