



**Schedule V – Trust Additions**  
(See instructions, page 6)

- 1 Interest income (less related expenses) from state and municipal obligations .....
- 2 State and local franchise or income taxes .....
- 3 Capital gain/loss adjustment .....
- 4 Federal net operating loss carryover .....
- 5 Transitional adjustments .....
- 6 Development zone credits .....
- 7 Enterprise zone credits .....
- 8 Other refundable credits .....
- 9 Other: \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- 10 Total (enter on page 1, line 12) .....

**Schedule X – Nonrefundable Credits**  
(See instructions, page 5 or 7)

- 1 Manufacturer's sales tax credit (corporations only) ..... **1** \_\_\_\_\_
- 2 Research expense credit (corporations only) ..... **2** \_\_\_\_\_
- 3 Development and enterprise zone research credits (corporations only). **3** \_\_\_\_\_
- 4 Research facilities credit (corporations only) ..... **4** \_\_\_\_\_
- 5 Community development finance credit (corporations only) ..... **5** \_\_\_\_\_
- 6 Enterprise zone jobs credit ..... **6** \_\_\_\_\_
- 7 Enterprise zone sales tax credit ..... **7** \_\_\_\_\_
- 8 Development and enterprise zone investment credits ..... **8** \_\_\_\_\_
- 9 Development and enterprise zone location credits ..... **9** \_\_\_\_\_
- 10 Development and enterprise zone day care credits ..... **10** \_\_\_\_\_
- 11 Development and enterprise zone environmental remediation credits ... **11** \_\_\_\_\_
- 12 Supplement to federal historic rehabilitation tax credit ..... **12** \_\_\_\_\_
- 13 Total nonrefundable credits (enter on page 1, line 9 or line 17) ... **13** \_\_\_\_\_

**Schedule W – Trust Subtractions**  
(See instructions, page 7)

- 1 Interest income (less related expenses) from United States government obligations .....
- 2 Capital gain/loss adjustment .....
- 3 Wisconsin net operating loss carryforward .....
- 4 Transitional adjustments .....
- 5 Other: \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- 6 Total (enter on page 1, line 14) .....

**Schedule Y – Refundable Credits**  
(See instructions, page 9)

- 1 Farmland preservation credit ..... **1** \_\_\_\_\_
- 2 Farmland tax relief credit ..... **2** \_\_\_\_\_
- 3 Net income tax paid to other states (trusts only) ..... **3** \_\_\_\_\_
- 4 Development zone jobs credit ..... **4** \_\_\_\_\_
- 5 Development zone sales tax credit .. **5** \_\_\_\_\_
- 6 Total refundable credits (enter on page 1, line 23) ..... **6** \_\_\_\_\_

**Additional Information Required**

- 1 Person to contact concerning this return: \_\_\_\_\_  
Name Telephone Number
- 2 Location of books and records for audit purposes: \_\_\_\_\_  
City State
- 3 Did you purchase any taxable tangible personal property or taxable services for storage, use, or consumption in Wisconsin without payment of a state sales or use tax?  Yes  No See General Instructions, page 3.  
(You will not be liable for Wisconsin use tax if you hold a Wisconsin Certificate of Exempt Status.)
- 4 Did any adjustments made by the Internal Revenue Service to your income for prior years become finalized during this year?  
 Yes  No If yes, see General Instructions, page 3, and indicate years adjusted: \_\_\_\_\_
- 5 List the locations of your Wisconsin operations: \_\_\_\_\_