Wisconsin Department of Revenue 2-D Barcode File Layout
2008 Form 1A w/ Schedule H

Code Field	Form Line #	Description	Picture Clause	Max size	Acceptable Values	Notes
		Header Information				
1	Header	Version Number	PIC X	2	T1	Current FTA Standard Version
2	Header	Developer code	PIC 9	4		Your Assigned FTA code
3	Header	Jurisdiction	PIC X	2	WI	State of Wisconsin
4	Header	Form Type	PIC X	2	1A	Wisconsin Form 1A with Schedule H
5	Header	Current year	PIC 9	2	08	2008
6	Header	Software version	PIC 9	2	00	If revised, change to 01 & must be approved
		*** 2008 WI Form 1A page 1 w/Schedule H ***				
7	SS#	Your Social Security Number	PIC 9	9		
8	Name	Your Legal Last Name	PIC X	50		
9	Name	Your Legal First Name	PIC X	20		
10	Name	Your Middle Initial	PIC X	1		
11	SS#	Spouse's Social Security Number	PIC 9	9		
12	Name	If Joint Return, Spouses Legal Last Name	PIC X	50		
13	Name	Spouse's Legal First Name	PIC X	20		
14	Name	Spouse's Middle Initial	PIC X	1		
15	Address	Home Address (number and street)	PIC X	80		
16	City	City or Post Office	PIC X	80		
17	State	State	PIC X	2		
18	Zip Code	Zip Code	PIC 9	10		5 digit zip code +4 (99999-9999)
19	Tax District	City check box	PIC X	1	C or blank	
20	Tax District	Village check box	PIC X	1	V or blank	
21	Tax District	Town check box	PIC X	1	T or blank	
22	Tax District	Fill in Name	PIC X	20		
23	Tax District	County of	PIC X	20		
24	Tax District	School District	PIC 9	4		
25	Filing Status	Single check box	PIC 9	1	1 or blank	
26	Filing Status	Married Filing Joint Return check box	PIC 9	1	2 or blank	
27	Filing Status	Head of Household check box	PIC 9	1	4 or blank	
28	Filing Status	Also, Check here if Married check box	PIC 9	1	1 or 3	1 if checked or 3 if blank
29	State Elec	State Election Campaign Fund check box-You	PIC 9	1	1 or 3	1 if checked or 3 if blank
30	State Elec	State Election Campaign Fund check box-Spouse	PIC 9	1	1 or 3	1 if checked or 3 if blank
31		Special Conditions code	PIC 9	2		See instructions for codes (01-16, or 99)
32	1	Wages, Salaries, Tips, etc.	PIC 9	12		Can't be a negative
33	2	Interest	PIC 9	12		Can't be a negative
34	3	Ordinary Dividends	PIC 9	12		Can't be a negative
35	4	Capital gain distrubitions	PIC 9	12		Can't be a negative
36	5	Unemployment Compensation	PIC 9	12		Can't be a negative
37	6	Taxable IRA Distributions, Pensions etc.	PIC 9	12		Can't be a negative
38	7	Add Lines 1 through 6	PIC 9	12		Can't be a negative
39	8	IRA Deduction	PIC 9	12		Can't be a negative
40	9	Student Loan Interest Deduction	PIC 9	12		Can't be a negative
41	10	Medical Care Insurance Deduction	PIC 9	12		Can't be a negative
42	11	Add Lines 8 through 10	PIC 9	12		Can't be a negative
43	12	Subtract Line 11 from Line 7. WI Income	PIC 9	12		Can't be a negative
44	13	If Your Parent can claim you..... check box	PIC 9	1	1 or 3	1 if checked or 3 if blank
45	14	Fill in the Standard Deduction from table...	PIC 9	12		Can't be a negative

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Code Field	Form Line #	Description	Picture Clause	Max size	Acceptable Values	Notes
46	15	Subtract Line 14 from Line 12	PIC 9	12		Can't be a negative
47	16a	Fill in Number of Exemptions from Federal Return	PIC 9	2		
48	16a	Number of Exemptions x 700.00	PIC 9	12		
49	16b	If You Were Age 65 or Over check box	PIC 9	1	1 or 3	1 if checked or 3 if blank
50	16b	If Your Spouse Was 65 or Over check box	PIC 9	1	1 or 3	1 if checked or 3 if blank
51	16b	Total checked You and Spouse over 65	PIC 9	2		
52	16b	Total from above 65 and older x 250.00	PIC 9	6		
53	16c	Add lines 16a and 16b	PIC 9	12		Can't be a negative
54	17	Subtract Line 16c from Line 15...Taxable Income	PIC 9	12		Can't be a negative
55	18	Tax	PIC 9	12		Can't be a negative
56	19	Armed Forces Member Credit	PIC 9	12		Can't be a negative
57	20a	School Property Tax Cr-Rent Paid Heat Inc.	PIC 9	12		Can't be a negative
58	20a	School Property Tax Cr-Rent Paid Heat Not Inc.	PIC 9	12		Can't be a negative
59	20a	School Property Tax Credit from Renters Table	PIC 9	12		Can't be a negative
60	20b	Property Taxes Paid on Home in 2008	PIC 9	12		Can't be a negative
61	20b	Property Tax Credit from Table	PIC 9	12		Can't be a negative
62	21	Working Families Tax Credit	PIC 9	12		Can't be a negative
63	22	Married Couple Credit	PIC 9	12		Can't be a negative
64	23	Add Lines 19 through 22...Total Credits	PIC 9	12		Can't be a negative
65	24	Subtract Line 23 from Line 18....Net Tax	PIC 9	12		Can't be a negative
*** 2008 WI Form 1A page 2 w/Schedule H ***						
66	26	Sales and Use Tax	PIC 9	12		Can't be a negative
67	27a	Endangered Resources Donation	PIC 9	12		Can't be a negative
68	27b	Packers Football Stadium Donation	PIC 9	12		Can't be a negative
69	27c	Breast Cancer Research Donation	PIC 9	12		Can't be a negative
70	27d	Veterans Trust Fund Donation	PIC 9	12		Can't be a negative
71	27e	MS Donation	PIC 9	12		Can't be a negative
72	27f	Firefighters Memorial Donation	PIC 9	12		Can't be a negative
73	27g	Prostate Cancer Research	PIC 9	12		Can't be a negative
74	27h	Add Lines 27a through 27g	PIC 9	12		Can't be a negative
75	28	Add Lines 25,26, and 27h	PIC 9	12		Can't be a negative
76	29	Wisconsin Income Tax Withheld	PIC 9	12		Can't be a negative
77	30	2008 Estimated Tax...Amt. Applied from 2007	PIC 9	12		Can't be a negative
78	31	Earned Income Credit Qualifying Children	PIC 9	2		Can't be a negative
79	31	Earned Income Credit-Federal Credit	PIC 9	12		Can't be a negative
80	31	Earned Income Credit	PIC 9	12		Can't be a negative
81	32	Homestead Credit	PIC 9	12		Can't be a negative
82	33	Veterans and Surviving Spouses Prop. Tax Cr.	PIC 9	12		Can't be a negative
83	34	Add Lines 29 through 33	PIC 9	12		Can't be a negative
84	35	Amount Overpaid $	PIC 9	12		Can't be a negative
85	35	Amount Overpaid cents	PIC 9	2		Can't be a negative
86	36	Amount Refunded to You $	PIC 9	12		Can't be a negative
87	36	Amount Refunded to You cents	PIC 9	2		Can't be a negative
88	37	Amount Applied to Your 2009 Est. Tax $	PIC 9	12		Can't be a negative
89	37	Amount Applied to Your 2009 Est. Tax cents	PIC 9	2		Can't be a negative
90	38	Amount You Owe $	PIC 9	12		Can't be a negative
91	38	Amount you Owe cents	PIC 9	2		Can't be a negative
92	39	Underpayment Interest Exception Code	PIC 9	1		See Sched U-Codes 1-8
93	39	Underpayment Interest $	PIC 9	12		Can't be a negative
94	39	Underpayment Interest cents	PIC 9	2		Can't be a negative
95	1a	Married Couple Cr-Wages,Salaries-Yourself	PIC 9	12		Can't be a negative

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Code Field	Form Line #	Description	Picture Clause	Max size	Acceptable Values	Notes
96	1b	Married Couple Cr-Wages,Salaries-Your Spouse	PIC 9	12		Can't be a negative
97	2a	Married Couple Cr-IRA Deduction-Yourself	PIC 9	12		Can't be a negative
98	2b	Married Couple Cr-IRA Deduction-Your Spouse	PIC 9	12		Can't be a negative
*** 2008 WI Form 1A w/Schedule H-(Schedule H page 1)***						
99	Amended	Amended Return check box	PIC 9	1	1 or 3	1 if checked or 3 if blank
100		Special Conditions code	PIC 9	2		see instructions for codes (01-13, or 99)
101	1a	Fill in age	PIC 9	3		
102	1b	If Your Spouse was age 65 or over....check box	PIC 9	1	1 or 3	1 if checked or 3 if blank
103	7	Wisconsin Income	PIC 9	12		Can't be a negative
104	9a	Non Taxable Household Income-Unemploy. Comp.	PIC 9	12		Can't be a negative
105	9b	Non Taxable Household Income-Social Security...	PIC 9	12		Can't be a negative
*** 2008 WI Form 1A w/Schedule H-(Schedule H page 2)***						
106	12b	Number of Qualifying Dependents	PIC 9	2		
107	12c	Household Income-Subtract Line 12b from Line 12a	PIC 9	12		Can't be a negative
108	13	Homeowners-Net 2008 Property Taxes	PIC 9	12		Can't be a negative
109	14a	Rent Paid-Heat Included	PIC 9	12		Can't be a negative
110	14b	Rent Paid-Heat Included x .20 =	PIC 9	12		Can't be a negative
111	14c	Rent Paid-Heat Not Included	PIC 9	12		Can't be a negative
112	14d	Rent paid-Heat Not Included x .25 =	PIC 9	12		Can't be a negative
113	19	Homestead Credit	PIC 9	12		Can't be a negative
114		END OF DATA	PIC X	*EOD*<CR>		Carriage return after *EOD*

1A Wisconsin income tax 2008

Complete form using BLACK INK

DO NOT STAPLE

Your social 7 ...mber	Spouse's so... 11 ...ty number
Your legal first name 8	Legal first name 9
If a joint return, spouse 12 ...name	Spouse's legal first name 13
Home address (number and ... 15	...have a PO Box, see page 6.
City or post office 16	17 ...ate 18

...late election campaign fund
...you want $1 to go to the State Election Campaign Fund, check here 29 ...ou 30 ...our spouse
...designating an amount will not change your tax or refund.

Tax district. Check below then fill in either the name of city, village, or town and the county in which you lived at the end of 2008.
19 ...ty 20 ...llage 21 ...own
City, village, or town ▶ 22
County of ▶ 23
School district number (see page 10) 24
Special conditions 31

Filing status
25 ...gle
26 ...ried filing joint return (even if only one had income)
27 ...ad of household
Also, check here if married ▶ 28 ...in qualifying person's name

8-11-08 DRAFT

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ENCLOSE withholding statements

1	Wages, salaries, tips, etc. (see page 6)	1	32	.00
2	Interest (see page 6)	2	33	.00
3	Ordinary dividends (from line 9a of federal Form 1040A or 1040)	3	34	.00
4	Capital gain distributions (see page 7)	4	35	.00
6	Unemployment compensation (from worksheet, page 7)	6	36	.00
8	Taxable IRA distributions, pensions, and annuities (see page 7)	8	37	.00
7	Add lines 1 through 6	7	38	.00
8	IRA deduction (see page 9)	8	39	.00
9	Student loan interest deduction (see page 9)	9	40	.00
10	Medical care insurance deduction (see page 9)	10	41	.00
11	Add lines 8 through 10	11	42	.00
12	Subtract line 11 from line 7. This is your Wisconsin income	12	43	.00
13	If your parent (or someone else) can claim you (or your spouse) as a dependent, check here ▶	13	44	
14	Fill in the standard deduction for your filing status from table, page 27. But if you checked line 13, fill in amount from worksheet, page 10	14	45	.00
16	Subtract line 14 from line 12. If line 14 is larger than line 12, fill in 0	16	46	.00
16	Exemptions (Caution: see page 10)			
	a Fill in exemptions from your federal return 47 x $700	16a	48	.00
	b Check if 65 or older 49 ...ou 50 ...spouse = 51 x $250	16b	52	.00
	c Add lines 16a and 16b	16c	53	.00
17	Subtract line 16c from line 15. If line 16c is larger than line 15, fill in 0. This is your taxable income	17	54	.00
18	Tax. Use amount on line 17 to find your tax using table, page 20	18	55	.00
19	Armed forces member credit (must be stationed outside U.S., see page 10)	19	56	.00
20	School property tax credit			
	a Rent paid in 2008–heat included 57 .00; Rent paid in 2008–heat not included 58 .00 } Find credit from table page 11	20a	59	.00
	b Property taxes paid on home in 2008 60 .00 ▶ Find credit from table page 12	20b	61	.00
21	Working families tax credit, see page 12	21	62	.00
22	Married couple credit. Complete schedule on reverse side	22	63	.00
23	Add lines 19 through 22. This is the total of your credits	23	64	.00
24	Subtract line 23 from line 18. If line 23 is larger than line 18, fill in 0. This is your net tax	24	65	.00

PAPER CLIP payment here

NO COMMAS; NO CENTS

25	Fill in net tax from line 24	25	.00
26	Sales and use tax due on out-of-state purchases (see page 13)	26 66	.00
27	Donations (decreases refund or increases amount owed)		
	a Endangered resources 67 .00	e Multiple sclerosis 71 .00	
	b Packers football stadium 68 .00	f Firefighters memorial 72 .00	
	c Breast cancer research 69 .00	g Prostate cancer research 73 .00	
	d Veterans trust fund 70 .00	Total (add lines a through g)	27h 74 .00
28	Add lines 25, 26, and 27h	28 75	.00
29	Wisconsin income tax withheld. Enclose withholding statements	29 76	.00
30	2008 estimated tax payments and amount applied from 2007 return	30 77	.00
31	Earned income credit (see page 14) Qualifying children 78 Federal credit 79 .00 x 4%	31 80	.00
32	Homestead credit. Attach Schedule H or H-EZ	32 81	.00
33	Eligible veterans and surviving spouses property tax credit	33 82	.00
34	Add lines 29 through 33	34 83	.00
35	If line 34 is more than line 28, subtract line 28 from line 34. This is the AMOUNT YOU OVERPAID	35 84	.00 85
36	Amount of line 35 you want REFUNDED TO YOU	36 86	.00 87
37	Amount of line 35 you want applied to your 2009 estimated tax	37 88	.00 89
38	If line 34 is less than line 28, subtract line 34 from line 28. This is the AMOUNT YOU OWE	38 90	.00 91
39	Underpayment interest. Exception code – See Schedule UI Also include on line 38 (see page 16).	92 39 93	.00 94

Third Party Designee Do you want to allow another person to discuss this return with the department (see page 16)? ☐ Yes Complete the following ☐ No

Designee's name ▶ Phone no. ▶ ( ) Personal Identification number (PIN) ▶

Sign below Under penalties of law, I declare that this return and all attachments are true, correct, and complete to the best of my knowledge and belief.

Your signature | Spouse's signature (if filing jointly, BOTH must sign) | Date | Daytime phone ( )

Mail your return to: Wisconsin Department of Revenue
If tax due ..... PO Box 268, Madison WI 53790-0001
If homestead credit claimed ..... PO Box 34, Madison WI 53785-0001
If refund or no tax due ..... PO Box 59, Madison WI 53785-0001

Married Couple Credit When Both Spouses Are Employed

		(A) YOURSELF	(B) YOUR SPOUSE
1	Wages, salaries, tips, and other employee compensation from line 1 of Form 1A. Do not include deferred compensation or scholarships and fellowships that are not reported on a W-2	1 95 .00	96 .00
2	IRA deduction, if any, from line 8 of Form 1A	2 97 .00	98 .00
3	Subtract line 2 from line 1	3 .00	.00
4	Compare amounts in columns (A) and (B) of line 3. Fill in the smaller amount here. If more than $15,000, fill in $15,000	4 .00	
5	Rate of credit is .03 (3%)	5 x .03	
6	Multiply line 4 by line 5. Round the result and fill in here and on line 22 of Form 1A. Do NOT fill in more than $450	6 .00	

R T MAN C

For Department Use Only

H Wisconsin homestead credit 2008

Check here if an amended return ▶ 99

E2 See page 2 for DPS completing this schedule

Claimant's social security number	Spouse's social security number

Claimant's legal last name	Legal first name	M.I.
Spouse's legal last name	Spouse's legal first name	M.I.
Home address (number and street)		
City or post office	State	Zip code

Check below then fill in either the name of city, village, or town, and the county in which you lived at the end of 2008.
City, village, or town ▶ ___ City ___ Village ___ Town
County of ▶

Special conditions 100 (See page 7.)

1a What was your age as of December 31, 2008? (If you were under 18, you do not qualify for homestead credit for 2008.) 1a Fill in age ▶ 101

b If your spouse was age 65 or over as of December 31, 2008, check line 1b ..... 1b Check here ▶ 102

2 Were you a legal resident of Wisconsin from 1-1-08 through 12-31-08? (If "No," you do not qualify.) ..... 2 ___ Yes ___ No

3 Were you claimed or will you be claimed as a dependent on someone else's 2008 federal income tax return? (If "Yes" and you were under age 62 on December 31, 2008, you do not qualify.) ..... 3 ___ Yes ___ No

4a Are you now living in a nursing home? (If "Yes," indicate the date you entered _____ and the nursing home name and address _____) ... 4a ___ Yes ___ No

b If "Yes," are you receiving medical assistance under Title XIX? (If both 4a and 4b are "Yes," you do not qualify.) .... 4b ___ Yes ___ No

5 Did you become ___ married or ___ divorced in 2008? (If "Yes," fill in date _____; see page 16.) .... 5 ___ Yes ___ No

6a If married for any part of 2008, did you and your spouse maintain separate homes during any part of the year? (If "Yes," see page 15.) ..... 6a ___ Yes ___ No

b If you and your spouse maintained separate homes while married during 2008, did either spouse notify the other of their marital property income? (See page 15.) ..... 6b ___ Yes ___ No

Print numbers like this → 0 1 2 3 4 5 6 7 8 9 Not like this → 0147 NO COMMAS; NO CENTS

Household Income Include all 2008 income as listed below. If married, include the incomes of both spouses. See pages 7 to 11.

7 Wisconsin income from your 2008 income tax return. If you already filed your tax return, attach a copy marked "Duplicate." (See page 5, Part C.1, paragraph 3.) ..... 7 103 .00

8 If you or you and your spouse are not filing a 2008 Wisconsin return, fill in Wisconsin taxable income on lines 8a and 8b.

a Wages _____.00 + Interest _____.00 + Dividends _____.00 = .. 8a _____.00

b Other taxable income. Attach a schedule listing each income item ..... 8b _____.00

9 Nontaxable household income. Do not include amounts filled in on line 7 or 8.

a Unemployment compensation ..... 9a 104 .00

b Social security, federal and state SSI, SSI-E, SSD, and caretaker supplement payments. Include Medicare premium deductions ..... 9b 105 .00

c Railroad retirement benefits. Include Medicare premium deductions ..... 9c _____.00

d Pensions and annuities, including IRA, SEP, SIMPLE, and qualified plan distributions (see page 8) . 9d _____.00

e Contributions to deferred compensation plans (see box 12 of wage statements, and page 8) ..... 9e _____.00

f Contributions to IRA, self-employed SEP, SIMPLE, and qualified plans ..... 9f _____.00

g Interest on United States securities (e.g., U.S. Savings Bonds) and state and municipal bonds. ... 9g _____.00

h Scholarships, fellowships, grants (see page 9), and military compensation or cash benefits ..... 9h _____.00

i Child support, maintenance payments, and other support money (court ordered) ..... 9i _____.00

j Wisconsin Works (W2), county relief, kinship care, and other cash public assistance (see page 9) . 9j _____.00

10 Add lines 7 through 9j. Enter here and on line 11a, at the top of page 2 ..... 10 _____.00

9-12-08 DRAFT

11a Enter amount from line 10 here ..... 11a .00

b Workers' compensation, income continuation, and loss of time insurance (e.g., sick pay) ..... 11b .00

c Gain from sale of home excluded for federal tax purposes (see instructions) ..... 11c .00

d Other capital gains not taxable ..... 11d .00

e Net operating loss carryforward and capital loss carryforward ..... 11e .00

f Income of nonresident spouse or part-year resident spouse; nontaxable income from sources outside Wisconsin; resident manager's rent reduction, clergy housing allowance and nontaxable Native American income ..... 11f .00

g Partners', LLC members', and S corporation shareholders' distributive share of depreciation, Section 179 expense, depletion, amortization, and intangible drilling costs. If none was claimed, write "None" on federal Schedule E, Part II, near the entity's name ..... 11g .00

h Car or truck depreciation (standard mileage rate) ..... 11h .00

i Other depreciation, Section 179 expense, depletion, amortization, and intangible drilling costs ... 11i .00

12a Subtotal. Add lines 11a through 11i ..... 12a .00

b Number of qualifying dependents. Do not count yourself or your spouse (see page 11) 106 x $250 = 12b .00

c Household income. Subtract line 12b from line 12a (if $24,500 or more, no credit is allowed) ..... 12c 107 .00

2008 DRAFT

Taxes and/or Rent See pages 11 to 14.

☐ Check here if your home was located on more than one acre of land and was not part of a farm; see Schedule 1, page 3.

☐ Check here if your home was located on more than one acre of land and was part of a farm.

☐ Check here if your home was used for purposes other than personal or farm use while you lived there in 2008, see Schedule 2, page 3.

☐ Check here if you received Wisconsin Works (W2) payments or county relief during 2008; see Schedule 3, page 3.

13 Homeowners – Net 2008 property taxes on your homestead, whether paid or not ..... 13 108 .00

14 Renters–Rent from your rent certificate(s), line 13a (or Shared Living Expenses Schedule). See pages 12 to 14.

Heat included (13b of rent certificate is "Yes") ..... 14a ▶ 109 .00 x .20 (20%) = . 14b 110 .00

Heat not included (13b of rent certificate is "No") ..... 14c ▶ 111 .00 x .25 (25%) = . 14d 112 .00

15 Total of lines 13, 14b, and 14d (or amount from line 6 of Schedule 3) ..... 15 .00

Don't delay your refund: ATTACH 2008 tax bill(s) (or closing statement) and/or original rent certificate(s). ATTACH ownership document (if the tax bill lists names other than yours). See page 11.

Credit Computation

16 Fill in the smaller of (a) amount on line 15 or (b) $1,450 ..... 16 .00

17 Using the amount on line 12c, fill in the appropriate amount from Table A (page 17) ..... 17 .00

18 Subtract line 17 from line 16 (if line 17 is more than line 16, fill in 0; no credit is allowable) .... 18 .00

19 Homestead credit – Using the amount on line 18, fill in the credit from Table B (page 18) ..... 19 113 .00

If you file a Wisconsin income tax return, attach this claim behind Form 1, 1A, or 1NPR. Fill in your homestead credit (line 19) on line 31 of Form 1A; line 45 of Form 1; or line 70 of Form 1NPR. (If filing Form 1 or Form 1NPR, ATTACH a complete copy of your federal income tax return and schedules.) You cannot file Form W-Z with a homestead credit claim.

Under penalties of law, I declare this homestead credit claim and all attachments are true, correct, and complete to the best of my knowledge and belief.

Claimant's signature	Spouse's signature	Date	Daytime phone number
Sign Here ▶			( )

Mail to:
Wisconsin Department of Revenue
PO Box 34

STOP DON'T file this claim UNLESS a rent certificate or property tax bill (or closing statement) is included.

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