

WISCONSIN WINERY AND DIRECT SHIPPER SCHEDULE

Legal Name	Tax Account Number	Month and Year
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- Type of schedule** (*check one*)
- | | | |
|--|--|--|
| <input type="checkbox"/> 1. Untaxed Purchases | <input type="checkbox"/> 3. Untaxed Credits | <input type="checkbox"/> 5. Untaxed Sales |
| <input type="checkbox"/> 2. Tax-Paid Purchases | <input type="checkbox"/> 4. Tax-Paid Credits | <input type="checkbox"/> 6. Tax-Paid Sales |

Attach all schedules to your monthly or quarterly return (form AB-130) in numerical order.

	Name	Address	Birthdate	Invoice		Total Invoice Price	Wine Liters 14% or less	Wine Liters over 14%	Apple Cider Liters 7% or less
	Line 1: Sold to Line 2: Shipped to			No.	Date				
1.									
2.									
3.									
4.									
5.									
6.									
7.									
8.									
9.									
10.									
PAGE TOTALS - provide a grand total on the last page of each schedule →									

INSTRUCTIONS

WHO MUST FILE THIS REPORT

This form is a multipurpose schedule that Wisconsin wineries (WWI) and wine direct shippers (WDS) complete and attach to your monthly or quarterly Wisconsin Distilled Spirits, Cider, and Wine Tax Return (Form AB-130). You must use this schedule to report purchases, related credits, and sales. On each form you use, check the box indicating the type of schedule it represents.

SHIPMENT OF PRODUCT

A wine direct shipper (WDS) who holds a valid Wisconsin Permit may ship wine into this state or out of this state to an individual who is of legal drinking age. The individual must acknowledge receipt of the wine shipped in writing. The shipping container must be clearly labeled to indicate that the package may not be delivered to an underage person or to an intoxicated person. A signature on the delivery form of the common carrier by a person of legal drinking age acknowledges delivery in writing.

A person purchasing wine from a permitted wine direct shipper may not sell it or use it for a commercial purpose.

RECORD KEEPING

You must keep a complete copy of your report and all records pertaining to your business for at least four years. The records must be kept in a place and manner easily accessible for review by department personnel.

WHERE TO FILE YOUR REPORT

Information, forms, and assistance are available at our Madison office:

2135 Rimrock Road
Madison WI 53713
(608) 266-3223

or write to:

Excise Tax Section 6-107
PO Box 8900
Madison WI 53708-8900
FAX (608) 261-7049
E-mail: excise@revenue.wi.gov

When ordering forms, include your Wisconsin permit number and the department's form number that appears in the lower left corner on each form (e.g., Form AB-135). Forms are also available on our web site.

INTERNET ADDRESS

You can access the department's web site 24 hours a day, seven days a week, at www.revenue.wi.gov. From this web site, you can:

- Complete electronic fill-in forms
- Download forms, schedules, instructions, and publications
- View answers to frequently asked questions
- E-mail us comments or request help

HOW TO COMPLETE THIS SCHEDULE

Use a single line for each transaction and provide all the information requested. Provide a subtotal for each page and a final total on the last page.

Name

Line 1: Enter the name of the person purchasing the wine for shipment into or out of Wisconsin.

Line 2: Enter the name of the person receiving the wine (if different from the line 1 person).

Address

Line 1: Enter the address of the person purchasing the wine for shipment into or out of Wisconsin.

Line 2: Enter the address of the person receiving the wine (if different from the line 1 person).

Birthdate

Line 1: Enter the birthdate of the person ordering the wine.

Line 2: Enter the birthdate of the person receiving the wine (if different from the line 1 person).

NOTE: Both persons must be of legal drinking age.

Invoice – Enter the invoice number and date.

Product Type – List the type of product purchased, i.e. Cabernet Sauvignon, Merlot or Chardonnay.

Total Invoice Price – List the total of all products shipped on the invoice, less shipping and handling.

Wine Liters – List the total liters shipped into or out of Wisconsin. Calculate wine under and wine over liters according to federal regulations. Extend liters to the nearest hundredth, for example, 3.25 liters.

INVOICES ARE NOT REQUIRED – IT IS NOT NECESSARY TO SUBMIT INVOICES WITH YOUR REPORT. THE DEPARTMENT WILL CONTACT YOU IF AN INVOICE IS REQUIRED.